### Kansas State Board of Nursing Continuing Nurse Education & IV Therapy Committee Agenda December 14, 2021

NOTE: The meeting will be held via Zoom. Link to access meeting to follow agenda.

Time:

12:30 p.m. – 2:00 p.m.

**Committee Members:** 

Julianna Rieschick, RN, MSN, NEA-BC - Chair

Lori Owen, LPN – V. Chair

Andrea Watson, RN, BSN, OCN, CCRP

Geovannie Gone, Public Member Melanie Burnett, MSN, RN Karen Aufdemberg, RN, BSN

Teresa Sanderson, RN

Staff:

Chelsey Stephenson – Education Specialist, CNE Carol Moreland, MSN, RN – Executive Administrator Michelle Brown, Senior Administrative Assistant

- I. Call to Order
- II. Review of On-Site Packet
- III. Additions/Revisions to the Agenda
- IV. Announcements
- V. Approval of Minutes September 14, 2021
- VI. Unfinished Business
  - 1. Update on CNE Regulations
  - 2. IV-Therapy Task Force Update
- VII. New Business
  - 1. IOA Statistical Report
  - Approved National Credentialing Organizations for CNE
  - 3. Initial LTP Applications
    - a. Allied Health Instructors Academy
    - b. DSD Whole Body Wellness
    - c. HCA MidAmerica Clinical Education
    - d. Kansas Department of Health & Environment
    - e. Nursing CEUs with Lauran
    - f. Victorious Mentoring, LLC
- VIII. Agenda for March 2022 Committee Meeting
- IX. Adjourn

brought to the Board or Committee for discussion by Committee Members or visitors must be submitted to staff 30 calendar days prior to start of the meeting. Any items received after the 30<sup>th</sup> calendar day may be addressed at the meeting at the discretion of the President of the Board or Chairperson of the Committee.

### Please click the link below to join the webinar:

https://us02web.zoom.us/j/89868942310?pwd=VUQyamFhVjNPM0E5SjI4dkZLUINrQT09

Passcode: KsbnCEComm

Or One tap mobile:

US: +16699006833,,89868942310#,,,,\*5832139501# or +12532158782,,89868942310#,,,,\*5832139501#

Or Telephone:

Dial(for higher quality, dial a number based on your current location):

US: +1 669 900 6833 or +1 253 215 8782 or +1 346 248 7799 or +1 646 876 9923 or +1 301 715 8592 or +1 312 626

Webinar ID: 898 6894 2310 Passcode: 5832139501

International numbers available: https://us02web.zoom.us/u/kCgwDdMw9

### **IV-Therapy Task Force Update**

An electronic survey was sent to the 24 IV-Therapy Providers asking the following question:

What curriculum/teaching content do you use in your IV-Therapy Providership?

- We utilize the information from the Kansas Nurse Practice Act, IV-Therapy Provider Competency Checklist, Infusion Nurses Society Standards of Practice and a textbook manual of IV Therapeutics Evidence Based Practice for Infusion Therapy.
- IV Therapeutics by Goroski; Our content has been structured around the IV Regulations.
- The Infusion Therapy Standards of Practice standards are used a framework.
- Assignment on the Kansas Nurse Practice Act; dose calculations; ATI on IV Therapy; discussion board on legal/ethical content; YouTube videos; PowerPoints; PCA Critical Thinking Assignment; Local Anesthetic Application and Clinical Demonstration.
- Phillip's Manual of IV Therapeutics as a resource (not required); Course is online except for 4 hours of orientation/resource review/fluid review; 8 hour clinical lab experience and 8 hour hospital lab experience.
- KSBN Curriculum Outline
- KSBN Requirements which reflects Infusion Nurse Society standards
- 7<sup>th</sup> Edition Phillips' Manual of IV Therapeutics; Booth Intravenous Therapy for Health Care Personnel supplemental content only.
- The KSBN Approved Curriculum KAR 60-16-104 (b)(1)(23)

### September 2021

### **IOAs**

Received: 92

Approved: 59 (2,515.0 hours)

Denied: 33 Pending: 0

### LTP Applications

Received: 0 Approved: 0 Denied: 0 Pending: 0

### **SP** Applications

Received: 3 Approved: 3 Denied: 0 Pending: 0

# IVT Providership

### Applications

Received: 0 Approved: 0 Denied: 0 Pending: 0

### October 2021

### **IOAs**

Received: 52

Approved: 41 (1,512.7 hours)

Denied: 11 Pending: 0

### LTP Applications

Received: 6 Approved: 0 Denied: 0 Pending: 6

### **SP** Applications

Received: 2 Approved: 2 Denied: 0 Pending: 0

### IVT Providership

### Applications

Received: 0 Approved: 0 Denied: 0 Pending: 0

### November 2021 (as of 11/16)

### **IOAs**

Received: 52

Approved: 40 (1,263.9 hours)

Denied: 12 Pending: 0

### LTP Applications

Received: 0 Approved: 0 Denied: 0 Pending: 0

### **SP Applications**

Received: 1 Approved: 0 Denied: 0 Pending: 1

## IVT Providership

Applications
Received: 0
Approved: 0
Denied: 0
Pending: 0



1210 Northland Drive #120, Mendota Heights, MN 55120
Voice: 612-317-3000 | Fax: 651-688-1841 |TTY: 800-627-3529
Toll Free (MN, IA, ND, SD, WI): 888-234-2690
Email: nursing.board@state.mn.us
Website: www.nursingboard.state.mn.us

# **National Nursing Certification Organizations**

A current nursing specialty certificate can be used towards the continuing education requirement. The certificate must be issued by a national professional nursing or medical organization and must be current at the time the continuing education report is submitted. Certification to meet reregistration requirements for any previously deferred contact hours is not acceptable. The certifying organization must have standards that include periodic continuing education or other competency certification requirements. The certification may be for initial certification or for recertification. Certification may be for advanced practice registered nursing or for generalist professional nursing practice.

National Nursing Certification Organizations	Website
Addictions Nursing Certification Board	https://ancbonline.org/
American Academy of Nurse Practitioners*	https://www.aanpcert.org/
American Association of Critical-Care Nurses*	https://www.aacn.org/
American Association of Legal Nurse Consultants	http://www.aalnc.org/
American Association of Neuroscience Nurses	http://aann.org/
American Board for Occupational Health Nurses	https://www.abohn.org/
American Board of Certification for Gastroenterology Nurses	https://www.abcgn.org/
American Board of Perianesthesia Nursing Certification	https://www.cpancapa.org/
American Midwifery Certification Board*	https://www.amcbmidwife.org/
American Nurses Association	https://www.nursingworld.org/our-certifications/
American Nurses Credentialing Center*	https://www.nursingworld.org/ancc/
American Society of Ophthalmic Registered Nurses	https://asorn.org/certification/
Association of Rehabilitation Nurses	https://rehabnurse.org/
Competency and Credentialing Institute	https://www.cc-institute.org/
Developmental Disabilities Nurses Association	https://ddna.org/
Emergency Nurses Association	https://www.ena.org/
HIV/AIDS Nursing Certification Board	https://www.nursesinaidscare.org/i4a/pages/index.cfm? Pageid=4835
Hospice and Palliative Credentialing Center	https://advancingexpertcare.org/HPNA/Default.aspx
Infusion Nurses Certification Corporation	https://www.ins1.org/crni-certification/
International Society of Plastic and Aesthetic Nurses	https://ispan.org/
Medical-Surgical Nursing Certification Board	https://www.msncb.org/
National Board for Certification of School Nurses	https://www.nbcsn.org/
National Board of Certification and Recertification for Nurses Anesthetists*	https://www.nbcrna.com/
National Certification Corporation*	https://www.nccwebsite.org/
Nephrology Nursing Certification Commission	https://www.nncc-exam.org/
Oncology Nursing Certification Corporation	https://www.oncc.org/
Orthopaedic Nurses Certification Board	https://www.oncb.org/
Pediatric Nursing Certification Board*	https://www.pncb.org/
Wound, Ostomy and Continence Nursing Certification Board	http://www.wocncb.org/

<sup>\*</sup>Certifies Advanced Practice Registered Nurses

### Long Term CNE Provider Checklist

(K.A.R. 60-9-107)

Name of Provider: Allied Health Instructors Academy

Name of Program Coordinator: Cheryl Davis, RN, BSN

Date to CNE Committee: December 14, 2021

Information Required	Received	NA
Completed application for initial approval or five-year		
renewal for LT CNE providership shall be submitted	10/11/2021	
at least 60 days before a scheduled board meeting		
The name and address of the organization on the	X	
application		
The name and address of the department or unit within		X
the organization responsible for approving CNE, if		
different from the name and address of the		,
organization		
The name, education and experience of the program coordinator responsible for CNE	X	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing and implementing nursing education	X	
Have a baccalaureate degree (unless held this	X	
position for the provider at least five years		
immediately prior to January 1, 1977)		
Policies & Procedures:		
Written policies and procedures, including at least the		
following areas:		
Assessing the need and planning for CNE	X	
activities		
Fee assessment	X	
<ul> <li>Advertisements or offering announcements.</li> </ul>	X	
Published information shall contain the		
following statement: "(name of provider) is		
approved as a provider of continuing		
nursing education by the Kansas State		
Board of Nursing. This course offering is		
approved for contact hours applicable for		
APRN, RN, or LPN relicensure. Kansas		
State Board of Nursing provider number:		
Notice of change of coordinator or required	X	
policies and procedures. The program		
coordinator shall notify the board in writing		
of any change of the individual responsible		
for the providership or required policies and		
procedures within 30 days		

To 1 to a received the policies and procedures		
For long term providers, the policies and procedures for the offering approval process shall include the		
following:  • A summary of the planning	X	
	X	
	X	
<ul> <li>The content, which shall meet the definition of CNE in KSA 65-1117</li> </ul>		
<ul> <li>The instructor's education and experience, documenting knowledge and expertise in the content area</li> </ul>	X	
<ul> <li>A current bibliography that is reflective of the offering content. The bibliography shall include books published within the past 10 years, periodicals published within the past five years, or both</li> </ul>	X	
An offering evaluation that includes each		
participant's assessment of the following:		
The achievement of each objective	X	
The expertise of each individual presenter	X	
An approved provider may award any of the following:		
Contact hours as documented on an offering	X	
agenda for the actual time attending,		
including partial credit for one or more		
contact hours		
Credit for fractions of hours over 30 mins to be computed towards a contact hour	X	
Instructor credit, which shall be twice the		N/A
length of the first-time presentation of an		
approved offering, excluding an		
standardized, prepared curriculum		
Independent study credit that is based on the		N/A
time required to complete the offering, as		
documented by the provider's pilot test		
results		
Clinical hours		N/A
Documentation of Attendance		
Each provider shall maintain documentation to verify		
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:		
The provider's name, address, provider number, and coordinator	X	
• The date and title of the offering, and the	X	
presenter or presenters		
The participant's name and license number	X	
and the number of contact hours awarded		
Each provider shall maintain documentation to verify		
completion of each independent study offering, if		
applicable. To verify completion of an independent		
study offering, the provider shall maintain		
documentation that includes the following:		
documentation that mondes the following.		

• The provider's name, address, provider	N/A
number, and coordinator	
• The participant's name and license number, and the number of contact hours awarded	N/A
The title of the offering	N/A
The date on which the offering was completed	N/A
Either the completion of a posttest or a return demonstration	N/A
Certificate of Attendance/CE Transcript	
A certificate of attendance shall be awarded to each participant after completion of an offering, or a CE transcript shall be provided according to the policies and procedures of the long-term provider	X
Each certificate and each CE transcript shall be complete before distribution to the participant	X
Each certificate and each CE transcript shall contain the following information:	
The provider's name, address and provider number	X
The title of the offering	X
The date or dates of attendance or completion	X
The number of contact hours awarded and, if applicable, the designation of any independent study or instructor contact hours awarded	X
The signature of the individual responsible for the providership	X
The name and license number of the participant	X
Recordkeeping & Storage	
For each offering, the approved provider shall retain the following for two years:	
A summary of the planning	X
A copy of the offering announcement or brochure	X
The title and objectives	X
The offering agenda or, for independent study, pilot test results	X
A bibliography	X
A summary of the participants' evaluations	X
Each instructor's education and experiences	X
Documentation to verify completion of the offering	X
The record storage system used shall ensure confidentiality and easy retrieval of records by authorized individuals	X
Program Evaluation Plan	

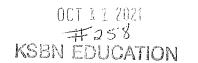
For long-term providers, a copy of the total program evaluation plan	X	
Two Proposed Offerings		
The provider shall submit two proposed offerings, including the following:		
	#1 - How to Speak Up Even	#2 - How to Start a Medical
	When It Is Hard	Training Center
A summary of planning	X	X
A copy of the offering announcement or brochure	X	X
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	X
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

### RECEIVED

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Reference No.: 25048 Date submitted: Oct 8 20:10 2021

9 files were uploaded with this form: <u>CNE Program Coordinator Position</u>
<u>Description.docx</u>, <u>Independent Study Participation Verification.docx</u>, <u>Application</u>
<u>Cover Sheet.docx</u>, <u>Attendance Roster.xlsx</u>, <u>CNE Offering Evaluation.pdf</u>, <u>Total</u>
<u>Program Evaluation.docx</u>, <u>Cheryl Davis - Resume.docx</u>, <u>Packet - How To Speak Up</u>
<u>Even When It Is Hard.docx</u>, <u>Packet - How To Start A Medical Training Center.docx</u>

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**radio** ~ Initial Application **Providername** ~ Allied Health Instructors Academy providernum ~ ~ legalbody ~ ~ address ~ 118 South Madison Street, Suite 4 adress2 ~ Thomasville, Georgia 31792 **telephone** ~ 229-289-5898 email ~ cdavisswgtc@yahoo.com coordinator ~ Cheryl Davis, RN, BSN **date**  $\sim 10-08-2021$ planningce ~ Policy #100: Process of Assessing Need And Planning **CNE** Allied Health Instructors Academy, will follow a systematic process for assessing need and planning CNE offerings. Date: Reviewed: **Need Assessment** 1. Allied Health Instructors Academy, will assess need for CNE using informal and/or formal methods including: a. Identifying healthcare facility business needs through formal or informal survey; b. Performing gap analysis through individual interviews, focus groups, surveys, and self-assessments Assessment of Training Options

1.A list of training options and needs will be generated after Cthe Yatherapy 14

analysis has been completed.

- 2.All options will be carefully evaluated to determine which are:
- a.Urgent
- b.Important
- c.Not important
- 3.Allied Health Instructors Academy, will consider these factors when determining CEU offerings:
- a.Does the offering provide a solution to a problem?
- b.What is the cost of the training to those participating in the offering? c.What is the expected return on investment those participating in the offering can expect?
- d.Does the training assist with meeting legal compliance for individual participants or organizations?
- e.After all training options have been assessed, Allied Health Instructors Academy, will have a list of educational priorities suitable for individuals, departments and organizations.

### Planning of CNE Offerings

- 1.The CNE Program Coordinator will then evaluate the list of educational priorities and plan CNE offerings for the upcoming year.
- 2.CNE offerings will be planned and scheduled with consideration given to:
- a. Where will the offering will be conducted?
- b. How will offering be delivered?
- c.Is the offering suitable to be provided online?
- d.If the offering already exists, should it continue to be offered?

**feeassessment** ~ Policy #101: Process For Fee Assessment

Participants will be aware of the cost of any CNE offering and the process for refunds at the time each offering is announced.

Date:	Revie	wed:	
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### Fee Assessment

- 1.Allied Health Instructors Academy will designate a fee for each CNE offering and publish the fee and refund policy at the time the offering is formally announced.
- 2. The fee for each offering will vary depending on cost of speaker(s), venue, advertising, etc...
- 3. The fee for the offering will be collected at the time of registration and will be payable electronically or with check via mail.
- 4. Payment of the fee secures registration for the offering.

Refunds

- 1.If a participant is unable to attend the offering as scheduled, refunds will be issued as follows:
- a. Notice received up to 7 days prior to scheduled event: 100% refund
- b.Notice received less 7 days prior to scheduled event: 0% refund
- 2. Refunds will be made within 14 days of receipt of notice.

### Insufficient Funds

- 1.A \$35 fee will be assessed for any payment received that is returned to the organization for insufficient funds in addition to the fee for the offering.
- 2.A participant may not attend an offering until fees have been paid in full.

**advertisement** ~ Policy #102: Process For Advertisements or Announcements

CNE Offerings will be advertised. Date: \_\_\_\_\_\_Reviewed: \_\_\_\_\_ Advertisements or Announcements 1. Allied Health Instructors Academy will advertise CNE offerings in a variety of ways, including: a.On the internet via website, social media and email b.Radio c.Television d.Print advertising e.Mail 2. Published information shall contain the following statement: a. Allied Health Instructors Academy is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for \_\_\_\_contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: **approvalprocess** ~ Policy #103: Process For Offering Approval Allied Health Instructors Academy will approve offerings using a standardized system to ensure each offering is appropriate. Date: \_\_\_\_\_\_Reviewed: \_\_\_\_

- 1.Each CNE offering submitted to the CNE Program Coordinator must include:
- a.Summary of planning

Approval Offering

b.Behavioral Objectives

c.Content shall meet the definition of CNE in KSA 65-1117(a) which states: Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practical nurse for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public. d.Instructor's education and experience documenting

knowledge/expertise

e.Current bibliography (books 10 years, periodicals 5 years) f.Offering evaluation that includes assessment of learner achievement of each objective, expertise of individual presenters

contacthours ~ Policy #104: Process For Awarding Contact Hours

Allied Health Instructors Academy will award contact hours to participants for completion of full program offering or partial completion of offering.

Date:	Reviewed:	
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### Awarding Contact Hours

- 1. Participants completing an entire program offering will be awarded one contact hour based on 50 minutes of participation in a learning experience.
- 2. Credit for fractions of hours will be awarded to those completing an entire program offering as follows:
- a.15 minutes 0.25 contact hour
- b.30 mintues 0.50 contact hour
- c.45 minutes 0.75 contact hour

Instructor credit will be awarded as follows:

- d.2.0 contact hours for each hour of first time presentation of an approved offering, excluding standardized prepared curriculum (e.g. ACLS, PALS, TNCC, ENPC, MANDT, etc)
- 3.Independent study credit will be awarded based on time required to complete the offering as documented by CE That Matters' pilot time test results
- a. Pilot test time results will be measured as follows:
- i.A small group of pilot testers representative of the target audience will document time needed by each to complete the offering; ii. The CEU Program Coordinator will discard the highest and lowest times, total all remaining times and divide by remaining number of testers to determine the average time needed;
- iii.Contact hour credit will be awarded as per this policy.
- 4. Contact hours for clinical hours will not be awarded.

- 1.Partial credit will be awarded as follows for late arrival or early departure:
- a. Participants arriving late or leaving early will note and initial either time of late arrival or early departure;
- b. Time for breaks will be subtracted from total hours participant was present at the offering.
- c.Total number of minutes attended will be divided by 50 to calculate number of contact hours to be awarded to participant.

**verifycompletion** ~ Policy #105: Process For Verifying Participation and Completion of The Offering

Allied Health Instructors Academy will verify participation and completion of offerings by participants.

Date:	R	Reviewed:	

Verifying Participation – Online Offerings

- 1. Participants will register for course offerings electronically.
- 2.Online course settings will not allow participants to advance to posttest and program evaluation without first viewing course content in its entirety.
- 3. Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education.

Verifying Participation – In Person Events

- 1. Participants will register for course offerings electronically.
- 2. Participants will sign in upon arrival for event and again after lunch and/or each subsequent day to verify attendance.
- 3. Participants will complete a program evaluation at the end of the offering.

Verifying Participation – Independent Study

- 1. Participants will register for course offerings electronically.
- 2. Participants will document and submit Independent Study Verification Form. Documentation will include:
- a.Provider Name, Address, Provider Number, Name of Program Coordinator
- b. Title of offering
- c.Date offering completed
- d.Name of presenter(s)
- e.Participant name, email and license number
- f.Participant Signature
- g.Participants will email the completed form to:

hello@alliedhealthinstructorsacademy.com

3.Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education. a.Upon receipt of the Independent Study Verification Form by (Insert Your Provider Name), participant will receive a link to complete the online post-test for the offering.

b.A score of 80% or greater is required for awarding of certificate of continuing nursing education.

c.Upon successful completion of the post-test participants will receive certificate of continuing nursing education electronically.

Policy #106: Process For Issuing Certificates of Completion

Allied Health Instructors Academy will issue certificates of completion to participants based on verification of participation in offerings.

Date:	Reviewed:	
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Issuing Certificates of Completion For Online Offering

- 1.Participants completing an online offering will be required to take a post-test.
- 2.A score of 80% or greater is required for issuing certificate of continuing nursing education.
- 3. Certificates of Completion will be provided electronically to participants completing online offerings.

Issuing Certificates of Completion For In Person Offering

- 1.Participants completing an in person offering will be required to sign in upon arrival, after lunch, and each subsequent day.
- 2. Certificates of Completion will be provided electronically to those participants with verified participation in each in person offering.

recordkeeping ~

Policy #107: Process For Record Keeping And Storage

Allied Health Instructors Academy will retain appropriate records for each offering, and store records securely and in manner that makes them easily retrievable by authorized personnel.

Data	Reviewed:	
Date:	Kevieweu.	

Record Keeping And Storage

- 1.Allied Health Instructors Academy will retain the following records for each offering for a period of two years:
- a.Summary of planning
- b.Copy of announcement/brochure

- c.Title and objectives
- d.Offering agenda
- e.Pilot time test results if independent study
- f.Bibliography
- g.Summary of participant evaluations
- h.Each instructor's education and experience
- i.Documentation to verify completion of the offering
- j.Records will be stored electronically on a secure site with password protected access to be retrieved easily as needed by authorized personnel.

**noticeofchange** ~ Policy #108: Process For Notice of Change of Coordinator or Required Policies

The CNE Program Coordinator will notify Kansas State Board of Nursing in writing of any change to CEU Program Coordinator or required policies and procedures within 30 days.

Date:	Reviewed:	

Process for Notifying Kansas State Board of Nursing of Changes

- 1. The CNE Program Coordinator will notify Kansas State Board of Nursing of any change to CEU Program Coordinator or required policies and procedures within 30 days.
- 2. Written notification will be mailed to:

Kansas State Board of Nursing Landon State Office Building 900 SW Jackson Street

Suite 1051

Topeka, Kansas 66612-1230

**programevaluation** ∼ Policy #109: Total Program Evaluation

Allied Health Instructors Academy will complete a total program evaluation annually and include findings in the annual report to Kansas State Board of Nursing.

Date:	Reviewed:	

Process for Total Program Evaluation

- 1.The CNE Program Coordinator will complete a total program evaluation at least annually and submit findings in the annual report to Kansas State Board of Nursing.
- 2. The total program evaluation will include:

to make subsequent decisions"(60-9-105 (s))

3. The total program evaluation will include evaluation of:

a.Program administration, including program coordinator's responsibilities

b. Program management, including policies and procedures

c. Total program evaluation, including the ability of the plan to measure the overall effectiveness of the providership.

4.At least annually Allied Health Instructors Academy will complete a total program evaluation.

5.The CNE Program Coordinator will include the total program evaluation findings will be included with the annual report submitted to Kansas State Board of Nursing.

**Submission date**  $\sim 10\text{-}8\text{-}2021\ 20\text{:}10\text{:}27$  **Form ID**  $\sim 1672730$ 

Position Description: (	Continuing Nursing Education (CNE) Program Coordinator	
Date:	Reviewed:	

### **Position Summary**

The Continuing Nursing Education (CNE) Program Coordinator will develop, implement and oversee continuing nursing education activities within Allied Health Instructors Academy; maintains the approved provider unit (APU) program and structure; supports overall growth of continuing nursing education activities.

### **Key Responsibilities:**

- 1. Assessing needs and planning CNE offerings
- 2. Ensuring all CNE offerings meet criteria for awarding contact hours
- 3. Monitoring participation and completion of offerings by participants
- 4. Ensuring records are maintained confidentially for the appropriate period of time and with a system for easy retrieval by authorized personnel.
- 5. Notifying Kansas State Board of Nursing in writing of any change in CNE Program Coordinator or required policies and procedures.
- 6. Annual Total Program Evaluation
- 7. Annual report to Kansas State Board of Nursing

### Minimum Qualifications:

- 1. Three years clinical experience as a Registered Nurse
- 2. Baccalaureate degree
- 3. One year of experience developing and implementing educational offerings

# Independent Study Participation Verification

Provider Name And Address: Allied Health Instructor's Academy, 118 South Madison Street, Suite 4, Thomasville, Georgia 31792 Provider #: XXXXXXX CNE Program Coordinator: Cheryl Davis, RN, BSN Title of Offering: \_\_\_\_\_ Presenter(s): Date Completed: \_\_\_\_\_ Participant Name: \_\_\_\_\_ Participant License #: \_\_\_\_\_\_ Participant Email Address: \_\_\_\_\_ Participant Signature: \_\_\_\_\_\_ \*\*\*Please email this form to:  $\underline{\text{hello@alliedhealthinstructorsacademy.com}}$  for processing. Once received you will receive a link to take the online post-test for this offering. A score of 80% is required to receive credit and certificate of continuing nursing education.\*\*\* \*\*\*\*\*FOR OFFICE USE ONLY\*\*\*\*\* Post Test Score: \_\_\_\_\_ Date: \_\_\_\_\_ Contact Hours Awarded: \_\_\_\_\_\_ Cheryl Davis, RN, BSN - CNE Program Coordinator

1. Name and address of organization applying for long-term CNE providership:

Allied Health Instructors Academy 118 South Madison Street, Suite 4 Thomasville, Georgia 31792

2. Name and address of department or unit within organization responsible for approving nursing continuing education

Allied Health Instructors Academy Attn: Department of Nursing Continuing Education 118 South Madison Street, Suite 4 Thomasville, Georgia 31792

3. Name, education and experience of CNE Program Coordinator

Cheryl Davis, RN, BSN, has been a registered nurse since 2004. She completed her BSN in Nursing at University of Phoenix in 2009. She has 17 years of clinical nursing experience. She has also served as an allied health educator for her own business, South Georgia Career Center, for the last 8 years as instructor for those seeking certification as nursing aides, phlebotomists, medical assistants, and pharmacy technicians. Cheryl Davis meets the KSBN requirements to serve as CNE Program Coordinator, and her resume is attached to this application.

### Attendance [ \_\_er

Title:			
Presenter:			

Contact Hours: 1.0

Date:

Provider #: XXXXXXX

CNE Provider: Allied Health Instructors Academy

CNE Program Coordinator:

Cheryl Davis, RN, BSN

Participant Name	RN or LPN	License Number	Email Address	Contact Hours Awarded
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	4.44			

### **CNE Offering Evaluation**

Criteria	Yes/No	Actions/
	If no, please provide details.	Recommendations
Summary Of Planning Provided	Yes/No	
Behavioral Objectives Included	Yes/No	
Content Meets Definition of CNE as per KSA 65-1117(a)	Yes/No	
Instructor's education and experience is suitable to the offering	Yes/No	
Current bibliography is provided (books 10 years, periodicals 5 years)	Yes/No	
Offering evaluation includes assessment of learner achievement of each objective, expertise of individual presenters	Yes/No	
Offering is suitable for online presentation	Yes/No	

Date Received:	
Date Reviewed:	Signature, CNE Program Coordinator
Approved: Yes No	

## Cheryl Davis, RN, BSN, C-HTC

205 Woodland Drive Thomasville, Ga 31792 (229)289-5898 cdavisswgtc@yahoo.com

### Skills

Proficient in Supervising, scheduling, developing and implementing policies and procedures, developing and instructing allied health curriculum. Other skills include Medicare and Medicaid billing, patient assessments, treatment plans, census management for a hospital of 110 beds.

### Experience

FEB 2013 - PRESENT

# South Georgia Career Center, Thomasville, Ga - Owner, Instructor, Speaker

- Curriculum Development, and Implementation of all Allied Health courses
- Nationally Approved Active Instructor and test facility for Pharmacy Technician, Medical Assistant, Phlebotomy, Insurance Examiner/Paramed, Physical Therapy Aide, EKG
- State Approved Certified Nurse Aide Approval through Non-Public Secondary Education
   Committee
- Workforce investment Act Grant recipient for Nurse Aide programs (CNA)
- Approved through NHA, PTCB, AMCA, NPS, Peason VUE

JUNE 2009 - PRESENT

# Turning Point Hospital, Moultrie, Ga - Charge Nurse, Manager Policy and Procedure Committee ,Director

- Census Management
- Scheduler

MAY 2003 - JUNE 2009

### Southwestern State Hospital , Thomasville, Ga – $\mathit{LPN}$ to $\mathit{Charge}$ $\mathit{RN}$

- Skilled Nursing Facility Charge Nurse
- Bedside Care, Administer meds, Develop treatment plans

**APRIL 1993- AUGUST 2005** 

### Greyhound Bus Lines, Thomasville, Ga - Owner

- Daily Operations of a Multi Route Franchise
- Accounting, Inventory, Deposit
- Retail Customer Service

### **Education**

University of Phoenix, Arizona, 2009 - Bachelors of Science in Nursing Southwest Ga Tech, Thomasville, Ga, 2004 - Associates of Science in Nursing

- **Registered Nurse** RN 192694 expires 1/31/23, **Darton College, Georgia, 1992** - Associate in Computer Business

### **Awards**

National Honor Society- Sigma Phi- University of Phoenix- 2009- present

Nurse of the Year-Turning Point Hospital- 2018

Presidential Award- Southwest Ga Tech- 2004

# CE Offering #1

## **CNE Offering Evaluation**

# Title Of Offering: How $\underline{\underline{To}}$ Speak Up Even When It Is Hard

Criteria	Yes/No	Recommended Action
	If no, please provide Recommended Action.	
Summary Of Planning Provided	⊠Yes	N/A
	☐ No	
Behavioral Objectives Included	Yes	N/A
	☐ No	
Content Meets Definition of CNE as per KSA 65-1117(a)	Yes Yes	N/A
CHILL BE DEFINENCED THE (B)	□ No	
structor's education and yearence is suitable to the	<b>₹</b> Yes	Yes. CV provided for Cheryl Davis, RN, BSN
offering	☐ No	
Current bibliography is provided (books 10 years, periodicals 5	<b>1</b> € Yes	N/A
years)	□ No	
Offering evaluation includes assessment of learner	Yes	N/A .
assessment of each objective, expertise of individual presenters	□ No	
Offering is suitable for online presentation	Yes Yes	N/A
	☐ No	
Approved for Presentation? All questions must be answered	Yes	N/A
"Yes" for offering to be approved.	☐ No	

Date Received: October 6, 2021

Cheryl Davis, RN, BSN

Date Reviewed: October 6, 2021

Signature, CNE Program Coordinator

# How To Speak Up Even When It Is Hard

According to the Joint Commission 44% of nurses report they have experience bullying in the workplace. An effective way to diffuse bullying is to communicate assertively. Many nurses are uncomfortable speaking up in confrontational situations. This offering, How To Speak Up Even When It is Hard, has been developed to educate nurses on the benefits of assertive communication and provide strategies for practice.

### **Learning Objectives:**

- Identify three communication types
- Understand five benefits of assertive communication
- Improve assertive communication by utilizing a structure for forming assertive statements

# REGISTER NOW at https://www.AlliedHealthInstructorsAcademy.com

Allied Health Instructors Academy is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

This offering is FREE and will be provided online.

# Nurses: How To Speak Up Even When It Is Hard

Presenter: Cheryl Davis, RN, BSN

Objectives:

Upon completion of this program participants will be able to:

- Identify 3 communication types
- Understand 5 benefits of assertive communication
- Improve assertive communication by utilizing a structure for forming assertive statements

### Summary Of Planning ~

According to the Joint Commission 44% of nurses report they have experience bullying in the workplace. An effective way to diffuse bullying is to communicate assertively. Many nurses are uncomfortable speaking up in confrontational situations. This offering, How To Speak Up Even When It Is Hard, has been developed to educate nurses on the benefits of assertive communication and provide strategies for practice.

### Outline

- 1) Introduction
- 2) Three Types of Communication & How They Make Us Feel
  - a) Passive
  - b) Assertive
  - c) Aggressive
- 3) 5 Benefits of Assertive Communication
  - a) Increased Confidence & Self-Esteem
  - b) Less Anxiety
  - c) Less Depression
  - d) Greater sense of being in control or self-advocating
  - e) Improved Relationships
- 4) 3 Reasons We Are Not Assertive
  - a) Don't want to reject others
  - b) Nervousness/Anxiety
  - c) Vulnerability
- 5) The Temporary Discomfort Of Being Assertive
- 6) Basic Structure For Forming Assertive Statements
  - a) I feel "x" when you "y" in situation "z," and I would like....
- 7) Why Nurses Need Assertive Communication Skills
- 8) Preparing To Get Started Using Assertive Communication
  - a) Practice forming assertive statements
  - b) Practice saying them out loud to a good friend or your spouse
  - c) Take time to get your thoughts together when you encounter a difficult situation
- 9) Summary

### Bibliography ~

Adanza, K., Espy, L., & Worthington, S. (2019, December 12). 20 Easy-to-Use Assertive Communication Skills for Confidence and Respect. Retrieved January 20, 2020, from https://projectbliss.net/assertive-communication-skills/

Beqiri, G. (2018, November 9). Saying no: Improve assertive communication to reduce stress. Retrieved January 20, 2020, from https://virtualspeech.com/blog/assertive-communication-reduce-stress

Gillihan, S. (2018, January 18). 5 Benefits of Asserting Your Needs-and How to Start Today. Retrieved January 20, 2020, from https://www.psychologytoday.com/us/blog/think-act-be/201801/5-benefits-asserting-your-needs-and-how-start-today

Mushtaq, B. (2018, May 21). Assertiveness In Nursing. Retrieved January 20, 2020, from https://crimsonpublishers.com/cojnh/pdf/COJNH.000561.pdf

Stressed out? Be assertive. (2017, May 9). Retrieved January 20, 2020, from https://www.mayoclinic.org/healthy-lifestyle/stress-management/in-depth/assertive/art-20044644

Wignall, N. (2019, December 11). Assertiveness: A Complete Step-by-Step Guide [2020]. Retrieved January 20, 2020, from https://nickwignall.com/assertiveness/

# Allied Health Instructors Academy – Department of Continuing Nursing Education

COURSE TITLE: <u>How To Speak Up Even When It Is Hard</u>
DATE:
INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicate how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.
1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. 1 2 3 4
Overall Purpose/Goal:  To educate participants on benefits of assertive communication and how to communicate assertively and effectively.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
Objective 1: Identify 3 types of communication 1234 Objective 2: Understand 5 benefits of assertive communication 1234 Objective 3: Improve assertive communication by utilizing a structure for forming assertive statements 1234
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Teresa Sanderson, RN, CCM
The presentation was organized and easy to follow. 1 2 3 4 The teaching methods were appropriate for the subject area and content. 1 2 3 4 The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4 The content was based on current professional/scientific information. 1 2 3 4 The speaker clarified content in response to questions. 1 2 3 4 The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4 The presentation level was appropriate for the background and experience of the learner. 1 2 3 4 The speaker was confident speaking before an audience. 1 2 3 4 The speaker exhibited enthusiasm for the topic. 1 2 3 4
FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

# CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXX

Date: 00/00/0000

has successfully completed

How To Speak Up Even When It Is Hard

and has been awarded 1.0 contact hour.

Cheryl Davis, RV, BSN

Cheryl Davis, RN, BSN

Cheryl Davis, RN, BSN CNE Program Coordinator Allied Health Instructors Academy 118 South Madison Street, Suite 4 Thomasville, Georgia 31792

# CE Offering #1

## CNE Offering Evaluation

Criteria	Yea/No If no, please provide Recommended Action.	Recommended Action
lummary Of Planning Provided	⊠ <sup>Yes</sup> □ No	N/A
ehavioral Objectives Included	Yes	N/A
Content Meets Delinition of CNE as per KSA 65-1117(a)	Yes	N/A
nstructor's education and experience is suitable to the Hering	Yes	Yes. Resume provided for Cheryl Davis, RN, BSN
Current bibliography is provided books 10 years, periodicals 5 rears)	Yes	N/A
Offering evaluation includes issessment of learner ischlevement of each objective, expertise of individual iresenters	Yes	N/A
Offering is suitable for online tresentation	Yes	N/A
hpproved for Presentation? All quesilons must be answered Yes" for offering to be approved.	Yes	N/A

Date Received: October 6, <u>2021</u>

Date Reviewed: October 6, 2021

Cheryl Davis, RN, BSN

Signature, CNE Program Coordinator

# Nurses: How To Start A Medical Training Center

Many nurses are starting professional businesses of their own and many more would like to do the same thing. It can be challenging for nurses to find information related to meaningful business opportunities. This training is designed to educate nurses about how to start a business a medical training center to educate certified nursing aides, phlebotomists, medical assistants, and pharmacy technicians.

#### **Learning Objectives:**

- Identify 4 certification courses that medical training centers can provide
- Understand how to determine certification requirements for each program
- Understand basic business operating practices for success

# REGISTER NOW at https://www.AlliedHealthInstructorsAcademy.com

Allied Health Instructors Academy is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

This offering is FREE and will be provided online.

## Nurses: How To Start A Medical Training Center

Presenter: Cheryl Davis, RN, BSN

Objectives:

Upon completion of this program participants will be able to:

- Identify 5 types of training provided by medical training centers
- Understand how to determine certification requirements for each program
- Understand basic business operating practices for success

## Summary Of Planning ~

Many nurses are starting professional businesses of their own and many more would like to do the same thing. It can be challenging for nurses to find information related to meaningful business opportunities. This training is designed to educate nurses about how to start a business a medical training center to educate certified nursing aides, phlebotomists, medical assistants, and pharmacy technicians.

## Outline

- 1. Introduction
- 2. Nurses As Entrepreneurs
  - a. Growing trend
  - b. Clinical and non-clinical
- 3. 3 Benefits of Being an Entrepreneur
  - a. Schedule
  - b. Work in something you love
  - c. Professional growth
- 4. What Is A Medical Training Center
  - a. Definition
- 5. Types of Training Provided In Medical Training Centers
  - a. Certified Nursing Assistant
  - b. Certified Medication Aide
  - c. Phlebotomy
  - d. Medical Assistant
  - e. Pharmacy Technician
  - f. Medical Billing and Coding
- 6. Who Is Eligible To Provide Training
  - a. Instructor Qualifications
- 7. Determining Training Requirements
  - a. State agency for credentialling
  - b. Specific requirements for each role
    - i. Number of hours of training required
      - 1. Clinical
      - 2. Classroom
  - c. Develop curriculum to meet requirements
- 8. Basic Business Operations
  - a. Space for student learning
    - i. Online platform
    - ii. Physical training site
      - 1. Classroom space
      - 2. Lab setting
        - a. Simulated learning environment
    - iii. Clinical sites
  - b. Partner with testing sites for student certification
  - c. Professional liability insurance
  - d. Planning for success
- 9. Summary

#### Bibliography ~

- 1. 2021, Top 10 Nursing Trends for 2021; Purdue Global University; <a href="https://www.purdueglobal.edu/blog/nursing/top-10-nursing-trends/">https://www.purdueglobal.edu/blog/nursing/top-10-nursing-trends/</a>
- 2. 2020, 5 Big Benefits of Being an Entrepreneur; Podia; <a href="https://www.podia.com/articles/benefits-of-entrepreneurship">https://www.podia.com/articles/benefits-of-entrepreneurship</a>
- 3. 2019, 10 Healthcare Certifications You Can Get In 2 Years or Less; Aims Education; https://aimseducation.edu/blog/10-healthcare-certifications-within-2-years
- 4. 2018, How To Start An Allied Health School; BPPE Consulting; <a href="https://bppe.consulting/healthcare-school">https://bppe.consulting/healthcare-school</a>
- 5. 2021, Want To Start Your Own Business? Here Are 8 Tips From The Pros; CNBC; https://www.cnbc.com/2021/08/03/want-to-start-your-own-business-here-are-8-tips-from-the-pros.html

# Allied Health Instructors Academy – Department of Continuing Nursing Education

COURSE TITLE: <u>Nurses: How To Start A Medical Training Center</u>
DATE:
INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicate how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.
1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. $1234$
Overall Purpose/Goal:  jo educate participants on basic requirements to start a medical training center.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
<ul> <li>Objective 1: Identify 5 types of training provided by medical training centers. 1234</li> <li>Objective 2: Understand how to determine certification requirements for each program. 1234</li> <li>Objective 3: Understand basic business operating practices for success. 1234</li> </ul>
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Teresa Sanderson, RN, CCM
The presentation was organized and easy to follow. 1 2 3 4 The teaching methods were appropriate for the subject area and content. 1 2 3 4 The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4 The content was based on current professional/scientific information. 1 2 3 4 The speaker clarified content in response to questions. 1 2 3 4 The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4 The presentation level was appropriate for the background and experience of the learner. 1 2 3 4 The speaker was confident speaking before an audience. 1 2 3 4 The speaker exhibited enthusiasm for the topic. 1 2 3 4  *****

CNE/IV Therapy 43

FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

## CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXX

Date: 00/00/0000

has successfully completed

Nurses: How To Start A Medical Training Center

and has been awarded 1.0 contact hour.

Cheryl Davis, RN, BSN

Cheryl Davis, RN, BSN CNE Program Coordinator Allied Health Instructors Academy 118 South Madison Street, Suite 4 Thomasville, Georgia 31792

## **Total Program Evaluation**

Area	Frequency	Resp. Person	Criteria	Findings	Actions/
					Recommendations
Administration			Review job description		
Policies:			Review survey for appropriateness; were		
Assess need, planning			survey findings and identified needs from evaluation summaries		
- written tool			used in program planning		
- evaluation summaries					
Policies: Fee Assessment			Policy meets organization and customer needs		
Policies:			Review to be certain they reflect necessary information		
Announcement	<u> </u>	<u> </u>			
Policies:			Review policies and compare to KSBN		
Offering approval process			requirements		
Policies: Awarding contact hours			Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit		
Policies: Verifying participation/			Review rosters and certificates; compare to KSBN requirements		
completion					
Policies:			Audit contents of files for compliance with		
Record keeping			KSBN requirements		
Policies: Notification of changes			Review procedures for changes reported to KSBN		
Total Program Evaluation effectiveness			Review total program evaluation and compare contents to KSBN requirements		

Date	

## Long Term CNE Provider Checklist

(K.A.R. 60-9-107)

Name of Provider: DSD Whole Body Wellness

Name of Program Coordinator: Barbara Smith, Ed.D., MSN, RN

Date to CNE Committee: December 14, 2021

Information Required	Received	NA
Completed application for initial approval or five-year renewal for LT CNE providership shall be submitted at least 60 days before a scheduled board meeting	10/14/2021	
The name and address of the organization on the application	X	
The name and address of the department or unit within the organization responsible for approving CNE, if different from the name and address of the organization		X
The name, education and experience of the program coordinator responsible for CNE	Х	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing and implementing nursing education	Х	
Have a baccalaureate degree (unless held this position for the provider at least five years immediately prior to January 1, 1977)	X	
Policies & Procedures:		
Written policies and procedures, including at least the		
following areas:		
Assessing the need and planning for CNE activities	X	
Fee assessment	X	
Advertisements or offering announcements.     Published information shall contain the following statement: "(name of provider) is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for contact hours applicable for APRN, RN, or LPN relicensure. Kansas State Board of Nursing provider number:  ""	X	
Notice of change of coordinator or required policies and procedures. The program coordinator shall notify the board in writing of any change of the individual responsible for the providership or required policies and procedures within 30 days	Х	

For long term providers, the policies and procedures		
for the offering approval process shall include the		
following:		
A summary of the planning	X	
The behavioral objectives	X	
The content, which shall meet the definition	X	
of CNE in KSA 65-1117		
The instructor's education and experience, documenting knowledge and expertise in the content area	Х	
<ul> <li>A current bibliography that is reflective of the offering content. The bibliography shall include books published within the past 10 years, periodicals published within the past five years, or both</li> </ul>	Х	
<ul> <li>An offering evaluation that includes each participant's assessment of the following:</li> </ul>		
The achievement of each objective	X	
The expertise of each individual presenter	X	
An approved provider may award any of the following:		
Contact hours as documented on an offering	X	
agenda for the actual time attending,		
including partial credit for one or more		
contact hours		
Credit for fractions of hours over 30 mins to be computed towards a contact hour	X	
Instructor credit, which shall be twice the length of the first-time presentation of an approved offering, excluding an standardized, prepared curriculum		N/A
Independent study credit that is based on the time required to complete the offering, as documented by the provider's pilot test		N/A
results		
Clinical hours		N/A
Documentation of Attendance		
Each provider shall maintain documentation to verify		
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:		
The provider's name, address, provider number, and coordinator	X	
The date and title of the offering, and the	X	
presenter or presenters		
The participant's name and license number	X	
and the number of contact hours awarded		
Each provider shall maintain documentation to verify completion of each independent study offering, if		
applicable. To verify completion of an independent study offering, the provider shall maintain documentation that includes the following:		
documentation that includes the following:		

The provider's name, address, provider number, and coordinator		N/A
The participant's name and license number,		N/A
and the number of contact hours awarded	<u> </u>	DT/A
The title of the offering		N/A
The date on which the offering was completed		N/A
Either the completion of a posttest or a return demonstration		N/A
Certificate of Attendance/CE Transcript		
A certificate of attendance shall be awarded to each participant after completion of an offering, or a CE transcript shall be provided according to the policies and procedures of the long-term provider	X	
Each certificate and each CE transcript shall be complete before distribution to the participant	X	
Each certificate and each CE transcript shall contain the following information:		
The provider's name, address and provider number	X	
The title of the offering	X	
The date or dates of attendance or completion	X	
The number of contact hours awarded and, if applicable, the designation of any independent study or instructor contact hours awarded	X	
The signature of the individual responsible for the providership	X	
The name and license number of the participant	X	
Recordkeeping & Storage		
For each offering, the approved provider shall retain the following for two years:		
A summary of the planning	X	
A copy of the offering announcement or brochure	X	
The title and objectives	X	
The offering agenda or, for independent study, pilot test results	X	
A bibliography	X	A CONTRACTOR OF THE CONTRACTOR
A summary of the participants' evaluations	X	
Each instructor's education and experiences	X	
Documentation to verify completion of the offering	X	
The record storage system used shall ensure confidentiality and easy retrieval of records by authorized individuals	Х	
Program Evaluation Plan		
T T A P T HAM THE MEMORITOR T THEM		

For long-term providers, a copy of the total program evaluation plan	X	
Two Proposed Offerings		
The provider shall submit two proposed offerings, including the following:		
metading the following.	#1 - Tube Feeding Basics for Children	#2 - TPN Basics for Children
A summary of planning	X	X
A copy of the offering announcement or brochure	X	X
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	X
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

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**Reference No.:** 25050 **Date submitted:** Oct 13 14:54 2021

9 files were uploaded with this form: Application Cover Sheet.docx, CV Smith, Barbara A (10-8-2021).docx, Debbie Dean resume.docx, Independent Study Participation Verification.docx, Total Program Evaluation.docx, Attendance Roster.xlsx, CNE Program Coordinator Position Description.docx, CNE Offering Evaluation Tube Feeding Basics for Children.pdf, CNE Program Evaluation TPN Basics for Children.pdf

### www.ksbn.org

**radio** ~ Initial Application **Providername** ~ DSD Whole Body Wellness providernum ~ ~ legalbody ~ ~ address ~ 6208 East Inglewood Street Mesa, AZ 85205 adress2 ~ Mesa, AZ 85205 **telephone** ~ 480-529-6972 email ~ debbiesuedean@gmail.com coordinator ~ Barbara A Smith, Ed.D., MSN, RN **date** ~ 10-13-2021 **planningce** ~ Policy #100: Process of Assessing Need And Planning **CNE** DSD Whole Body Wellness, will follow a systematic process for assessing need and planning CNE offerings. Date: \_\_\_\_\_Reviewed: \_\_\_\_\_ Need Assessment 1.DSD Whole Body Wellness, will assess need for CNE using informal

- and/or formal methods including:
- a. Identifying healthcare facility business needs through formal or informal survey;
- b. Performing gap analysis through individual interviews, focus groups, surveys, and self-assessments

Assessment of Training Options

- 1.A list of training options and needs will be generated after the gap analysis has been completed.
- 2.All options will be carefully evaluated to determine which are:
- a.Urgent
- b.Important
- c.Not important
- 3.DSD Whole Body Wellness, will consider these factors when determining CEU offerings:
- a. Does the offering provide a solution to a problem?
- b.What is the cost of the training to those participating in the offering? c.What is the expected return on investment those participating in the offering can expect?
- d.Does the training assist with meeting legal compliance for individual participants or organizations?
- e.After all training options have been assessed, DSD Whole Body Wellness, will have a list of educational priorities suitable for individuals, departments and organizations.

### Planning of CNE Offerings

- 1.The CNE Program Coordinator will then evaluate the list of educational priorities and plan CNE offerings for the upcoming year.

  2.CNE offerings will be planned and scheduled with consideration given
- 2.CNE offerings will be planned and scheduled with consideration given to:
- a. Where will the offering will be conducted?
- b. How will offering be delivered?
- c.Is the offering suitable to be provided online?
- d.If the offering already exists, should it continue to be offered?

feeassessment ~ Policy #101: Process For Fee Assessment

Participants will be aware of the cost of any CNE offering and the process for refunds at the time each offering is announced.

Date:	Reviewed:	

#### Fee Assessment

- 1.DSD Whole Body Wellness will designate a fee for each CNE offering and publish the fee and refund policy at the time the offering is formally announced.
- 2. The fee for each offering will vary depending on cost of speaker(s), venue, advertising, etc...
- 3. The fee for the offering will be collected at the time of registration and will be payable electronically or with check via mail.
- 4. Payment of the fee secures registration for the offering.

Refunds

- 1.If a participant is unable to attend the offering as scheduled, refunds will be issued as follows:
- a. Notice received up to 7 days prior to scheduled event: 100% refund
- b.Notice received less 7 days prior to scheduled event: 0% refund
- 2. Refunds will be made within 14 days of receipt of notice.

#### **Insufficient Funds**

- 1.A \$35 fee will be assessed for any payment received that is returned to the organization for insufficient funds in addition to the fee for the offering.
- 2.A participant may not attend an offering until fees have been paid in full.

**advertisement** ~ Policy #102: Process For Advertisements or Announcements

CNE Offerings will be advertised. Date: Reviewed: Advertisements or Announcements 1.DSD Whole Body Wellness will advertise CNE offerings in a variety of ways, including: a.On the internet via website, social media and email b.Radio c.Television d.Print advertising e.Mail 2. Published information shall contain the following statement: a.DSD Whole Body Wellness is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for \_\_\_\_contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: **approvalprocess** ~ Policy #103: Process For Offering Approval DSD Whole Body Wellness will approve offerings using a standardized system to ensure each offering is appropriate. Date: \_\_\_\_\_\_Reviewed: \_\_\_\_\_ Approval Offering

1. Each CNE offering submitted to the CNE Program Coordinator / Invurterapy 52

#### include:

- a.Summary of planning
- b.Behavioral Objectives
- c.Content shall meet the definition of CNE in KSA 65-1117(a) which states: Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practical nurse for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public.
- d.Instructor's education and experience documenting knowledge/expertise
- e.Current bibliography (books 10 years, periodicals 5 years) f.Offering evaluation that includes assessment of learner achievement of each objective, expertise of individual presenters

contacthours ~ Policy #104: Process For Awarding Contact Hours

DSD Whole Body Wellness will award contact hours to participants for completion of full program offering or partial completion of offering.

Date:	Reviewed:	
-------	-----------	--

### Awarding Contact Hours

- 1.Participants completing an entire program offering will be awarded one contact hour based on 50 minutes of participation in a learning experience.
- 2.Credit for fractions of hours will be awarded to those completing an entire program offering as follows:
- a.15 minutes 0.25 contact hour
- b.30 mintues 0.50 contact hour
- c.45 minutes 0.75 contact hour

Instructor credit will be awarded as follows:

- d.2.0 contact hours for each hour of first time presentation of an approved offering, excluding standardized prepared curriculum (e.g. ACLS, PALS, TNCC, ENPC, MANDT, etc)
- 3.Independent study credit will be awarded based on time required to complete the offering as documented by DSD Whole Body Wellness' pilot time test results
- a. Pilot test time results will be measured as follows:
- i.A small group of pilot testers representative of the target audience will document time needed by each to complete the offering;
- ii. The CNE Program Coordinator will discard the highest and lowest times, total all remaining times and divide by remaining number of testers to determine the average time needed;
- iii.Contact hour credit will be awarded as per this policy.
- 4. Contact hours for clinical hours will not be awarded.

#### Partial Credit

- 1.Partial credit will be awarded as follows for late arrival or early departure:
- a. Participants arriving late or leaving early will note and initial either time of late arrival or early departure;
- b.Time for breaks will be subtracted from total hours participant was present at the offering.
- c.Total number of minutes attended will be divided by 50 to calculate number of contact hours to be awarded to participant.

**verifycompletion** ~ Policy #105: Process For Verifying Participation and Completion of The Offering

DSD Whole Body Wellness will verify participation and completion of offerings by participants.

Date:	Reviewed:	

Verifying Participation - Online Offerings

- 1. Participants will register for course offerings electronically.
- 2.Online course settings will not allow participants to advance to posttest and program evaluation without first viewing course content in its entirety.
- 3. Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education.

Verifying Participation – In Person Events

- 1. Participants will register for course offerings electronically.
- 2.Participants will sign in upon arrival for event and again after lunch and/or each subsequent day to verify attendance.
- 3. Participants will complete a program evaluation at the end of the offering.

Verifying Participation – Independent Study

- 1. Participants will register for course offerings electronically.
- 2.Participants will document and submit Independent Study Verification Form. Documentation will include:
- a.Provider Name, Address, Provider Number, Name of Program Coordinator
- b. Title of offering
- c.Date offering completed
- d.Name of presenter(s)
- e.Participant name, email and license number
- f.Participant Signature

g.Participants will email the completed form to: <a href="mailto:hello@dsdwholebodywellness.com">hello@dsdwholebodywellness.com</a>

3. Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education. a. Upon receipt of the Independent Study Verification Form by DSD Whole Body Wellness, participant will receive a link to complete the online post-test for the offering.

b.A score of 80% or greater is required for awarding of certificate of continuing nursing education.

c.Upon successful completion of the post-test participants will receive certificate of continuing nursing education electronically.

d.DSD Whole Body Wellness staff will document post-test score, contact hours awarded, and date on the Independent Study Verification Form.

e.The Independent Study Verification Form will then be scanned into the confidential and secure online records storage system to be maintained per policy.

Policy #106: Process For Issuing Certificates of Completion

DSD Whole Body Wellness will issue certificates of completion to participants based on verification of participation in offerings.

Date: _	Reviewed:	
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Issuing Certificates of Completion For Online Offering

1. Participants completing an online offering will be required to take a post-test.

2.A score of 80% or greater is required for issuing certificate of continuing nursing education.

3.Certificates of Completion will be provided electronically to participants completing online offerings.

Issuing Certificates of Completion For In Person Offering

1.Participants completing an in person offering will be required to sign in upon arrival, after lunch, and each subsequent day.

2. Certificates of Completion will be provided electronically to those participants with verified participation in each in person offering.

**recordkeeping** ~ Policy #107: Process For Record Keeping And Storage

DSD Whole Body Wellness will retain appropriate records for each offering, and store records securely and in manner that makes them easily retrievable by authorized personnel.

CNE/IV Therapy 55

Date:	_Reviewed:
Record Keeping And St	orage
offering for a period of a.Summary of planning b.Copy of announceme c.Title and objectives d.Offering agenda e.Pilot time test results f.Bibliography g.Summary of participa h.Each instructor's educ i.Documentation to veri j.Records will be stored	nt/brochure  if independent study  ant evaluations
<b>noticeofchange</b> ~ Poli Coordinator or Required	icy #108: Process For Notice of Change of Policies
	dinator will notify Kansas State Board of Nursing to CNE Program Coordinator or required within 30 days.
Date:	_Reviewed:

1.The CNE Program Coordinator will notify Kansas State Board of Nursing of any change to CNE Program Coordinator or required policies and procedures within 30 days.

Process for Notifying Kansas State Board of Nursing of Changes

2. Written notification will be mailed to:

Kansas State Board of Nursing Landon State Office Building 900 SW Jackson Street Suite 1051 Topeka, Kansas 66612-1230

**programevaluation** ∼ Policy #109: Total Program Evaluation

DSD Whole Body Wellness will complete a total program evaluation annually and include findings in the annual report to Kansas State Board of Nursing.

Date:	Reviewed:	
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Process for Total Program Evaluation

- 1.The CNE Program Coordinator will complete a total program evaluation at least annually and submit findings in the annual report to Kansas State Board of Nursing.
- 2. The total program evaluation will include:
- a."a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decisions"(60-9-105 (s))
- 3. The total program evaluation will include evaluation of:
- a.Program administration, including program coordinator's responsibilities
- b. Program management, including policies and procedures
- c. Total program evaluation, including the ability of the plan to measure the overall effectiveness of the providership.
- 4.At least annually DSD Whole Body Wellness will complete a total program evaluation.
- 5.The CNE Program Coordinator will include the total program evaluation findings will be included with the annual report submitted to Kansas State Board of Nursing.

**Submission date** ~ 10-13-2021 14:54:13 **Form ID** ~ 1672730

1. Name and address of organization applying for long-term CNE providership:

DSD Whole Body Wellness 6208 East Inglewood Street Mesa, AZ 85205

2. Name and address of department or unit within organization responsible for approving nursing continuing education

DSD Whole Body Wellness Attn: Department of Nursing Continuing Education 6208 East Inglewood Street Mesa, AZ 85205

3. Name, education and experience of CNE Program Coordinator

Dr Barbara A Smith, Ed.D, MSN, RN, has been a registered nurse since 1982. She completed her BSN at Pittsburg State University in Kansas in 1982, her MSN at University of Missouri-Kansas City in 1994, and her Doctorate in Education at the University of Phoenix in 2011. She has 39 years of nursing experience including more than 10 years of clinical nursing as well as more than 20 years as a nursing instructor in the college and university setting. Barbara A Smith, Ed.D, MSN, RN, meets the KSBN requirements to serve as CNE Program Coordinator, and her resume is attached to this application.

829 South Morgan Drive

Peculiar, MO 64078

E-mail: drbarbsmith@comcast.net

Cell: (816) 206-7476

### **EDUCATION**

**University of Phoenix** 

11/2011

Doctor of Education in Educational Leadership with a specialization in Curriculum and Instruction

University of Missouri-Kansas City

05/1994

Master of Science in Nursing, CNS and Nursing Education

**Pittsburg State University** 

05/1982

Baccalaureate of Science in Nursing

## PROFESSIONAL NURSING EXPERIENCE

The University of Kansas Health System-Marillac campus, Overland Park, KS Staff RN, Acute Mental Health inpatient care for children ages 4-17.

07/18 - Present

Chamberlain College of Nursing, Chicago, IL (remote)

10/13 - 01/17

Online Adjunct Faculty contractor; Visiting Professor; taught Pharmacology I for bachelors nursing students.

Capella University, Minneapolis, MN (remote)

03/14 - 09/14

Dissertation Mentor for doctoral Nursing in Education students; revised and taught ED8350: Advanced Nursing Theory and Concepts for doctoral nursing students.

University of Central Oklahoma, Edmond, OK (remote)

09/13 - 07/14

Online Adjunct Faculty; taught Advanced Pharmacology and Advanced Health Assessment for masters nursing students and Pathophysiology for masters dietetic students.

Health Specialists, Lenexa, KS

5/10 - 06/14

Agency RN, Medical-Surgical, Telemetry, and Long-term Acute Care Hospitals.

Parallon Workforce Management Solutions, Overland Park, KS

04/12 - 01/14

Agency RN, Intensive Care Units for HCA-owned hospitals.

Cass Regional Medical Center, Harrisonville, MO

04/12 - 08/13

PRN Registered Nurse, Medical-Surgical and Intensive Care Units.

National American University, Rapid City, SD

09/11 - 11/12

Online Adjunct Faculty, taught Pathophysiology I and II, Pharmacology, Holistic Health Assessment, Professional Role Development, and Issues in Transcultural Nursing for pre-licensure bachelors and RN-to-BSN students.

Favorite Nurses, Overland Park, KS

07/11 - 01/14 and 1991 - 1994

Agency RN, Wellness Fairs, Intensive Care Units, and post-tornado relief in Joplin, MO.

Research Belton Hospital, Belton, MO

11/07 - 06/10

RN, Medical-Surgical and Intensive Care Units.

Neosho County Community College, Ottawa & Chanute, KS

1992-1994, Clinical Instructor, Advanced Medical-Surgical Nursing VII students

January – March 2007, Clinical Instructor, Medical-Surgical Nursing III students CNE/IV Therapy 59

August 2007 – January 2008, Clinical Instructor, Narsing III and Nursing VII students

Cox-Monett Hospital, Monett, MO RN, Home Health and Medical-Surgical Unit	03/07 - 08/07
<b>Texas County Technical Institute</b> , New Branson & Bolivar, MO Branch Campuses Director, Professional Nursing Programs: Administered, collaborated, and mentored a faculty. In addition to the administrative role, taught: Fundamentals of Nursing, Pharm Medical-Surgical Nursing I, and LPN Transition courses. Through an aligned curriculassessment, and evaluation, positive student and program outcomes were achieved. Secondary pass rate on NCLEX-RN.	macology, lum, instruction,
University of Arkansas, Fayetteville, AR Instructor, Mental Health Nursing - didactic and clinical components.	01/05 - 05/05
Northwest Arkansas Community College, Bentonville, AR Clinical Instructor, Management and Leadership.	02/05 - 05/05
Crown Nursing, Springfield, MO Agency RN, Medical-Surgical, Step Down, and Intensive Care Units.	09/04 05/05
Provena Medical Center, Danville, IL RN Medical-Surgical Nursing Unit.	03/04 - 08/04
Paris Healthcare & Rehabilitation, Paris, IL Instructor, CNA students had a 100% pass rate on state certification examination.	2004
<b>Lakeview College of Nursing</b> , <i>Danville &amp; Charleston</i> , <i>IL</i> Assistant Professor, Medical-Surgical Nursing; Coordinator, Fundamentals of Nursing and participated in CCNE self-study and accreditation.	<b>08/03 – 05/04</b> g;
Indiana State University, Terre Haute, IN Clinical Instructor, Medical-Surgical.	Summer, 2003
Pleasant Meadows Manor, Chrisman, IL Supervisor, 180-bed Long-term Care facility.	2001
West Central Community Hospital, Clinton, IN PRN Registered Nurse, Medical-Surgical Unit.	2000 — 2002
<b>Terre Haute Nursing Home</b> , <i>Terre Haute, IN</i> Director of Nursing, Long-term Care facility.	1999
<b>Ashton Court Rehabilitation Center</b> , <i>Liberty, MO</i> Director of Nursing, 150-bed Long-term Care facility.	1999
Cedar Valley Health Center, Raytown, MO Director of Nursing, 150-bed Long-term Care facility.	1998 – 1999
Independence Regional Health Center, Independence, MO RN, Intensive Care Nursing Unit, hospital closed.	1998
Ramona Villa, Kansas City, MO Director of Nursing, 184-bed Long-term Care facility, facility closed.	1997
Morningside Center, Chillicothe, MO Director of Nursing, 60-bed Long-term Care facility.	1996 – 1997

#### Missouri Western State University, St. Joseph, MO

08/94 - 05/96

Assistant Professor, Medical-Surgical Nursing; participated in National League for Nursing self-study and accreditation. Conducted pilot study of dimensional analysis and used results to improve student achievement, clinical performance, and patient safety.

#### Delmar Gardens of Olathe, Olathe, KS

1988 - 1991

Supervisor, 234-bed Long-term Care facility.

#### **United States Army Nurse Corps**

Active Duty: 1984 – 1987

Reserves: 1988 – 2001

Active Duty: Officer Basic Course; six-month Intensive Care Nursing course; Charge Nurse, Medical Intensive Unit; and awarded Voluntary Indefinite Status.

Army Reserves:

Nurse Educator, Intensive Care Unit; Officer-in-Charge, Deployable Medical Systems; and Honorable Discharge, Captain (Promotable).

#### Oak Park Manor, Gladstone, MO

1984

Supervisor, 120-bed Long-term Care facility.

#### Bethany Medical Center, Kansas City, KS

1983 - 1984

RN, Medical-Surgical Nursing, hospital closed.

### Saint John's Regional Medical Center, Joplin, MO

1982 - 1983

New graduate and Charge RN, Medical-Surgical/Pediatrics.

#### **PUBLICATION**

Smith, B. A. (2011). Predictors for associate degree nursing students' first attempt on NCLEX-RN (Doctoral dissertation). Retrieved from ProQuest. (UMI No. 3537310)

#### PROFESSIONAL MEMBERSHIPS

Research Advisory Panel member, proposed NCSBN Center for Regulatory Excellence Grant Program
Project entitled, Preceptor Roles and Instructional Requirements

Missouri Nurses Association Reviewer for publication, The Missouri Nurse
University of Missouri-Kansas City Alumni Association Board, Secretary

Missouri League for Nursing
2006 – Present
Sigma Theta Tau International
American Nurses Association/Missouri Nurses Association
1982 – 1996; and 2010 – Present
National Honor Society

#### CERTIFICATIONS

Basic Life Support (BLS)

Emergency Nurse Pediatric Course - Provider

Advanced Cardiac Life Support (ACLS)

Peripherally Inserted Central Line Catheter (PICC)

AACN Medical-Surgical Nursing Certification

Clinical Nurse Specialist, Graduate Level

#### **COMMUNITY SERVICE**

Veteran Resources Group, supported veterans who were admitted to TUKHS-KCK	2021
UMKC Regalia 5k Run, managed healthcare booth – Kansas City, MO	eptember, 2014
UMKC Clinical Jump Start, alumni representative – Kansas City, MO	August, 2014
Special Education students, Bible study - Peculiar, MO	2014
UMKC Conservatory and Kauffman Foundation, annual event planning - Kansas City, MC	2012 - 2013
Post-Tornado Recovery/Disaster Relief: Show-Me-Response deployment - Joplin, MO	June, 2011
Alzheimer's Association – Completed Memories-in-the-Making course/Volunteer	2010 - 2012
Kid's Care Clinic – Branson, MO	2005
Flu Shot Clinic – Bolivar, MO	2005
St. Ann's Clinic – Terre Haute, IN	2000 - 2001
American Red Cross – Kansas City, MO	1988 – 1999

### REFERENCES

#### Barbara Everhart, RN, BSN

Research Belton Hospital, *Supervisor*; Cass Regional Medical Center, *Director*, *Intensive Care Unit* 2400 East Rock Haven Road Harrisonville, MO 64701

Phone: (816) 380-3474

#### Sarah Everts, Ph.D.

University of Phoenix Online *Dissertation Chair and Faculty* 5176 State Road 89 Romulus, NY 14541 Phone: (315) 246-8399

#### Karen Gilpin, MSN, RN, CNAA

Neosho County Community College [Retired], Director 520 East Madison Iola, KS 66749

Phone: (620) 365-7190

## Debbie Dean

Licensed Practical Nurse Mesa, AZ 85205 mcj499@aol.com 480-529-6972

Dedicated Licensed Practical Nurse with specialty experience in home health/community wellness nursing. Developed strong child through geriatric skills through a multitude of patient cases. Knowledge of wound care, wound vac care, and ventilation care training. Reliable, ethical healthcare provider with ability to stay calm and intervene during crises. Proven ability to build positive relationships with patients, family members, physicians and other medical professionals.

Work Experience

#### Licensed Practical Nurse The

Lung Health Institute -Scottsdale, AZ October 2015 to Present

- Verifies patient information by interviewing patient; recording medical history;
   confirming purpose of visit.
- Prepares patients for treatment by performing preliminary vitals and testing; taking blood pressure, pulse, oxygen saturation, weight, temperature and pulmonary function test.
- ullet Inserts IV catheter and performs blood draw. Must have excellent or above average IV skills.
- Administration of ordered treatments.
- Assesses patient condition during and after treatment by performing postinfusion vitals and assessment of overall status; taking blood pressure, pulse, oxygen saturation, weight and temperature.
- Assists providers and other clinical staff during procedures.
- Performs duties of in-office lab skills.
- Answers questions/concerns that receptionists may not be able to answer, or initiate additional communication with physicians.
- Coordinates with patients and pharmacies to ensure patients obtain necessary medications as needed.
- Performs routine and non-routine patient calls to follow up on progress and concerns.
  - · Secures patient information and maintains patient confidence by completing

and safeguarding medical records; keeping patient information confidential, as required by HIPAA.

- Counsels patients by transmitting physician's orders and questions about treatment options.
- Maintains safe, secure, and healthy work environment by following established standards and procedures; complying with legal regulations.
- Keeps equipment operational by: following operating instructions; quality control measurements; maintaining supplies; performing preventive maintenance; calling for repairs.
- Serves and protects the practice by adhering to professional standards, policies and procedures, federal, state, and local requirements.

#### Substitute Nurse Apache Junction Unified School

District - Apache Junction, AZ January 2014 to Present

Served as a Substitute Nurse for various schools in the Apache Junction School District. Administered medications, provided first -aid to students. Assessed students that needed medical attention within L.P.N. scope of practice. Communicated efficiently with staff and parents. Keep accurate records of students' health records.

#### Home Health Nurse Alary's

Home Health - Scottsdale, AZ March 2008 to 2012

Served as LPN performing both hourly and per diem cases. Cases included wound care and wound vac on adults and geriatrics'. Ventilator and Trachea care for children. Medication re-ordering and filling for patients weekly. Diabetic assessments and insulin injections. Infant and child GI care, which include G- tube feeds. Collection and documentation of patient and contact information for medical and nursing care. Working in a community wellness center testing patients for tuberculosis.

#### Home Health Care Nurse

Kelly Home Care -Scottsdale, AZ November 2004 to June 2006

Served as LPN performing both hourly and per diem cases. Cases included wound care and wound vac on adults and geriatrics'. Ventilator and Trachea care for children. Medication re-ordering and filling for patients weekly. Diabetic assessments and insulin injections. Infant and child GI care, which include G- tube feeds.

#### Pediatric Nurse Maricopa County Medical Hospital - Phoenix, AZ June 2005 to December 2005

Worked under the supervision of an RN providing bedside care, treatment and clinical documentation for patients on cardiac, oncology and medical-surgical floors. Handled medication administration, dressing changes, IVs and all other aspects of nursing care. Facilitated admissions, discharges and transfers; prepared chart notes and other documentation; and participated on interdisciplinary team.

School Nurse Gilbert Unified School District - Gilbert, AZ November 2004 to June 2005

Administer first-aid to elementary and junior students. Maintain health records of students and staff. Participate in record reviews and audits. Assess medical situations and make appropriate notification.

#### Private Duty Nurse

Gilbert, AZ September 2002 to May 2003

Provided care for a elderly patient in his home. Administered medications, monitored vital signs, prepared meals and light housekeeping.

Phlebotomist Mount Graham Medical
Center - Safford, AZ February 2000
to September 2000

Worked in the lab as a phlebotomist taking blood draws and testing samples for communicable diseases.

Education

Diploma Platt College of Nursing - Lawton, OK 2000 to 2001

**General Studies** Southwestern Oklahoma State University - Weatherford, OK 1994 to 1996

• LPN

References:

Patricia Paradis 602-616-3259

Deanne Gould

623-251-1342

Kerri Peller

205-876-3820

## Independent Study Participation Verification

Provider Name And Address: DSD Whole Body Wellness, 6208 East Inglewood Street, Mesa, AZ 85205

Provider #: XXXXXXX		
CNE Program Coordinator: Barbara A Smith, Ed.D., MSN, RN		
Title of Offering:		
senter(s):		
Date Completed:		
Participant Name:		
Participant License #:		
Participant Email Address:		
Participant Signature:***Please email this form to: <a href="mailto:hello@dsdwholebodywelllness.com">hello@dsdwholebodywelllness.com</a> for processing. Once received you will receive a link to take the online post-test for this offering. A score of 80% is required to receive credit and certificate of continuing nursing education.***		
*****FOR OFFICE USE ONLY****		
Post Test Score:		
Contact Hours Awarded: Date:		
Barbara A Smith, Ed.D., MSN, RN - CNE Program Coordinator		

Title:

Presenter:

Contact Hours: 1.0

Date:

Provider #: XXXXXXX

CNE Provider: DSD Whole Body Wellness

CNE Program Coordinator:

Barbara A Smith, Ed.D., MSN, RN

Participant Name	RN or LPN	License Number	Email Address	Contact Hours Awarded
	3376			
		***************************************		

Position Description: Continuing Nursing Education (CNE) Program Coordinator		
Date:	Reviewed:	

#### **Position Summary**

The Continuing Nursing Education (CNE) Program Coordinator will develop, implement and oversee continuing nursing education activities within DSD Whole Body Wellness; maintains the approved provider unit (APU) program and structure; supports overall growth of continuing nursing education activities.

#### **Key Responsibilities:**

- 1. Assessing needs and planning CNE offerings
- 2. Ensuring all CNE offerings meet criteria for awarding contact hours
- 3. Monitoring participation and completion of offerings by participants
- 4. Ensuring records are maintained confidentially for the appropriate period of time and with a system for easy retrieval by authorized personnel.
- 5. Notifying Kansas State Board of Nursing in writing of any change in CNE Program Coordinator or required policies and procedures.
- 6. Annual Total Program Evaluation
- 7. Annual report to Kansas State Board of Nursing

#### **Minimum Qualifications:**

- 1. Three years clinical experience as a Registered Nurse
- 2. Baccalaureate degree
- 3. One year of experience developing and implementing educational offerings

## CE Offering #1

## **CNE Offering Evaluation**

Title Of Offering: Tube Feeding Basics for Children

Criteria	Yes/No	Recommended Action
	if no, please provide Recommended Action.	
Summary Of Planning Provided	⊠ Yes	
	□ No	
Behavioral Objectives Included	⊠ Yes	
	□ No	
Content Meets Definition of CNE as per KSA 65-1117(a)	⊠ Yes	
	□ No	
Instructor's education and experience is suitable to the	⊠ Yes	
offering	□ No	
Current bibliography is provided (books 10 years,	⊠ Yes	
periodicals 5 years)	□ No	
Offering evaluation includes assessment of learner	⊠ Yes	
achievement of each objective, expertise of individual presenters	□ No	
Offering is suitable for online presentation	⊠ Yes	
	□ No	
Approved for Presentation? All questions must be	⊠ Yes	
answered "Yes" for offering to be approved.	□ No	
Date Received: 10/13/	2021	/s/Barbara A. Smith, Ed.D., MSN, RN
Date Reviewed: 10/13/	つつつも	Signature, CNE Program Coordinator

# **Tube Feeding Basics For Children**

Parents of special needs children often experience fear, stress and anxiety related to the diagnosis and care requirements of their children. Their children may require a feeding tube to sustain or improve nutrition. The introduction of a feeding tube can cause additional stress and anxiety for the parents. Nurses have a unique opportunity to provide education and support in this very challenging time for parents. This course has been created to assist nurses in understanding fully both the clinical implications and considerations of managing feeding tubes in special needs children as well as the emotional needs of parents.

#### Learning Objectives:

- Understand the rationale for tube feedings
- Identify different methods of administering tube feedings
- Differentiate different types of tube feeding formulas
- Parental Considerations

REGISTER NOW at https://www.DSDWholeBodyWellness.com

DSD Whole Body Wellness is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

This offering is FREE and will be provided online.

# Tube Feeding Basics For Children

Presenter: Debbie Dean, LPN

## Objectives:

- Understand the rationale for tube feedings
- Identify different methods of administering tube feedings
- Differentiate different types of tube feeding products
- Parental Considerations

#### Summary Of Planning ~

Parents of special needs children often experience fear, stress and anxiety related to the diagnosis and care requirements of their children. Their children may require a feeding tube to sustain or improve nutrition. The introduction of a feeding tube can cause additional stress and anxiety for the parents. Nurses have a unique opportunity to provide education and support in this very challenging time for parents. This course has been created to assist nurses in understanding fully both the clinical implications and considerations of managing feeding tubes in special needs children as well as the emotional needs of parents.

## Outline

- 1. Introduction
- 2. The Parental Experience & Emotional Implications
  - a. Special Needs Diagnosis
    - i. Emotional response
    - ii. Affect on learning ability
  - b. Reaction and Response To Care Requirements
    - i. Implications
      - 1. Emotional
      - 2. Financial
      - 3. Educational
      - 4. Familial
- 3. The Role of The Nurse
  - a. Support
  - b. Education
  - c. Understanding
    - i. What is normal for the nurse is foreign to the parent
- 4. The Rationale For Tube Feedings In Children
  - a. Nutritional requirements
    - i. Are not being met
    - ii. Are partially met but need supplementation
  - b. Causes
    - i. Inadequate oral intake
    - ii. Metabolic disorder
    - iii. Oral motor dysfunction
    - iv. Abnormal GI tract
    - v. Chronic illness or injury
  - c. What parents need to know
- 5. Different Types of Feeding Tubes
  - a. 4 Types of feeding tubes
    - i. Nasogastric
    - ii. Post pyloric
    - iii. Gastrostomy
    - iv. Jejunostomy
  - b. What parents need to know
    - i. Considerations For Tube Selection And Placement
    - ii. Risk of aspiration
- 6. Different Methods Of Administering Tube Feedings
  - a. Administration methods
    - i. Bolus
    - ii. Continuous
  - b. What parents need to know
    - i. Safety precautions
    - ii. Managing emergencies
- 7. Types Of Tube Feeding Formulas

- a. Infants
  - i. Breast milk
  - ii. Standard formula
  - iii. Soy based formula
  - iv. Hydrolized formula
  - v. Elemental formula
- b. Children over 1 year
  - i. Standard formula
  - ii. Calorie dense formula
  - iii. Reduced calorie formula
  - iv. Hydrolized formula
  - v. Free amino acid formula
- c. What parents need to know
- 8. Summary

#### Bibliography ~

- Berman, L. (Ed.). (2019, July). *Gastrostomy tube (G-tube) (for parents) nemours kidshealth*. KidsHealth. Retrieved October 11, 2021, from https://kidshealth.org/en/parents/g-tube.html.
- Brown, C. (n.d.). *The unplanned journey*. Center for Parent Information and Resources. Retrieved October 12, 2021, from https://www.parentcenterhub.org/journey/.
- Clayton, D. (2018). 20 things for parents of kids with special needs. 20 Things Every Parent of Kids with Special Needs Should Hear. Retrieved October 12, 2021, from https://www.abilities.com/community/parents-20things.html.
- EP Magazine. (2021, February). *Pediatric tube feeding: A Dietitian's guide for Caregivers*. "Pediatric Tube Feeding: A Dietitian's Guide for Caregivers" | EP Magazine. Retrieved October 11, 2021, from https://www.epmagazine.com/blog/pediatric-tube-feeding-a-dietitians-guide-for-caregivers.
- Kaneshiro, N., Zieve, D., & Conaway, B. (Eds.). (2019, February 20). *Gastrostomy feeding tube bolus: Medlineplus medical encyclopedia*. MedlinePlus. Retrieved October 11, 2021, from https://medlineplus.gov/ency/patientinstructions/000165.htm.
- Klass, P. (2020, July 27). The pandemic's toll on children with special needs and their parents. The New York Times. Retrieved October 12, 2021, from https://www.nytimes.com/2020/07/27/well/family/children-special-needs-pandemic.html.
- Reed, A. (2018, April 19). *Kids with special needs*. RDLounge.com. Retrieved October 11, 2021, from https://rdlounge.com/2018/03/28/kids-with-special-needs/.
- Singhal, S., Baker, S. S., Bojczuk, G. A., & Baker, R. D. (2017, January 1). *Tube feeding in children*. American Academy of Pediatrics. Retrieved October 12, 2021, from https://pedsinreview.aappublications.org/content/38/1/23/tab-figures-data.
- Yi, D. Y. (2018, January). Enteral nutrition in pediatric patients. Pediatric gastroenterology, hepatology & nutrition. Retrieved October 12, 2021, from https://www.ncbi.nlm.nih.gov/pmc/articles/PMC5788946/.

## **DSD Whole Body Wellness – Department of Continuing Nursing Education**

COURSE TITLE: <u>Tube Feeding Basics For Children</u>
DATE:
INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicate how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.
1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. 1 2 3 4
Overall Purpose/Goal: To educate participants on clinical and parental considerations related to tube feeding of children.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
<ul> <li>Objective 1: Understand the rationale for tube feeding. 1 2 3 4</li> <li>Objective 2: Identify different methods of administering tube feedings. 1 2 3 4</li> <li>Objective 3: Differentiate different types of tube feeding formulas. 1 2 3 4</li> <li>Objective 4: Understand parental considerations related to tube feedings. 1 2 3 4</li> </ul>
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Debbie Dean, LPN
The presentation was organized and easy to follow. 1 2 3 4 The teaching methods were appropriate for the subject area and content. 1 2 3 4 The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4 The content was based on current professional/scientific information. 1 2 3 4 The speaker clarified content in response to questions. 1 2 3 4 The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4 The presentation level was appropriate for the background and experience of the learner. 1 2 3 4 The speaker was confident speaking before an audience. 1 2 3 4 The speaker exhibited enthusiasm for the topic. 1 2 3 4  *****
FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

# CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXX

Date: 00/00/0000

has successfully completed

Tube Feeding Basics For Children

and has been awarded 1.0 contact hour.

Barbara A Smith, Ed.D., JNSN, RN

Barbara A Smith, Ed.D., MSN, RN CNE Program Coordinator DSD Whole Body Wellness 6208 E Inglewood Street Mesa, Arizona 85205 Provider #: LT9999-9999

# CE Offering #2

# **CNE Offering Evaluation**

Title Of Offering: TPN Basics for Children

Criteria	Yes/No	Recommended Action
	If no, please provide Recommended Action.	
Summary Of Planning Provided	⊠ Yes	
	□ No	
Behavioral Objectives Included	⊠ Yes	
	□ No	
Content Meets Definition of CNE as per KSA 65-1117(a)	⊠ Yes	
	□ No	
Instructor's education and experience is suitable to the	⊠ Yes	
offering	□ No	
Current bibliography is provided (books 10 years, periodicals 5 years)	⊠ Yes	·
periodicais o years)	□ No	
Offering evaluation includes assessment of learner achievement of each	⊠ Yes	
objective, expertise of individual presenters	□ No	
Offering is suitable for online presentation	⊠ Yes	
	□ No	
Approved for Presentation? All questions must be answered "Yes" for offering to	⊠ Yes	
be approved.	□ No	
Date Received: 10/13/2	PA21	/s/Barbara A. Smith, Ed.D., MSN, RN
Date Reviewed: 10/13/2		Signature, CNE Program Coordinator

# **TPN Basics For Children**

Parents of special needs children often experience fear, stress and anxiety related to the diagnosis and care requirements of their children. Their children may require total parenteral nutrition to meet nutritional requirements. The introduction of total parenteral nutrition can cause additional stress and anxiety for the parents. Nurses have a unique opportunity to provide education and support in this very challenging time for parents. This course has been created to assist nurses in understanding fully both the clinical implications and considerations of managing total parenteral nutrition in special needs children as well as the emotional needs of parents.

#### **Learning Objectives:**

- Objective 1: Identify 3 types of venous access devices used in TPN administration.
- Objective 2: Differentiate different types of lipids.
- Objective 3: Understand how to safely administer TPN.
- Objective 4: Understand parental considerations related to TPN.

REGISTER NOW at https://www.DSDWholeBodyWellness.com

DSD Whole Body Wellness is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

This offering is FREE and will be provided online.

## **TPN Basics For Children**

Presenter: Debbie Dean, LPN

### Objectives:

- Objective 1: Identify 3 types of venous access devices used in TPN administration.
- Objective 2: Differentiate different types of lipids.
- Objective 3: Understand how to safely administer TPN.
- Objective 4: Understand parental considerations related to TPN.

#### Summary Of Planning ~

Parents of special needs children often experience fear, stress and anxiety related to the diagnosis and care requirements of their children. Their children may require total parenteral nutrition to meet nutritional requirements. The introduction of total parenteral nutrition can cause additional stress and anxiety for the parents. Nurses have a unique opportunity to provide education and support in this very challenging time for parents. This course has been created to assist nurses in understanding fully both the clinical implications and considerations of managing total parenteral nutrition in special needs children as well as the emotional needs of parents.

## **Outline**

- 1. Introduction
- 2. The Parental Experience & Emotional Implications
  - a. Special Needs Diagnosis
    - i. Emotional response
    - ii. Affect on learning ability
  - b. Reaction and Response To Care Requirements
    - i. Implications
      - 1. Emotional
      - 2. Financial
      - 3. Educational
      - 4. Familial
- 3. The Role of The Nurse
  - a. Support
  - b. Education
  - c. Understanding
    - i. What is normal for the nurse is foreign to the parent
- 4. What Is Total Parenteral Nutrition?
  - a. Nutrition administered IV which bypasses the gastrointestinal tract
  - b. Rationale
    - i. Underdeveloped GI system
    - ii. Congenital abnormality of GI system
    - iii. Chronic illness or injury
  - c. What parents need to know
- 5. Different Types of Venous Access Devices
  - a. 3 Types of feeding tubes
    - i. Tunneled Central Venous Catheter
    - ii. Peripherally Inserted Central Catheter (PICC)
    - iii. Implanted Port
  - b. What parents need to know
    - i. Considerations For Device Selection
      - 1. Anticipated duration of use
      - 2. Benefits and burdens of each option
    - ii. Risk of infection
- 6. Different Types Of Lipids
  - a. Role of lipids
    - i. Provide essential fatty acids
    - ii. Source of calories and energy
  - b. Types of lipids (Fatty Emulsions or FE)
    - i. Soybean oil
    - ii. Palm kernel oil, coconut oil
    - iii. Fish oil
  - c. What parents need to know
    - i. Benefits and burdens of each option
    - ii. Managing emergencies
- 7. Summary

- Brown, C., Goodman, S., & Kupper, L. (2020, March). *The unplanned journey*. Center for Parent Information and Resources. Retrieved October 12, 2021, from https://www.parentcenterhub.org/journey/.
- Calder, P. C., Waitzberg, D. L., Klek, S., & Martindale, R. G. (2020, February 12). *Lipids in parenteral nutrition: Biological aspects*. American Society for Parenteral and Enteral Nutrition. Retrieved October 12, 2021, from https://aspenjournals.onlinelibrary.wiley.com/doi/full/10.1002/jpen.1756.
- Clayton, D. (2018). 20 things for parents of kids with special needs. 20 Things Every Parent of Kids with Special Needs Should Hear. Retrieved October 12, 2021, from https://www.abilities.com/community/parents-20things.html.
- Elgnainy, H. (2018, January 26). *Pediatric parenteral nutrition*. Pediatric Parenteral Nutrition. Retrieved October 12, 2021, from http://www.pediamcu.com/2018/01/pediatric-parenteral-nutrition.html.
- Hamdan, M., & Puckett, Y. (2021, June 29). *Total parenteral nutrition*. StatPearls [Internet]. Retrieved October 12, 2021, from https://www.ncbi.nlm.nih.gov/books/NBK559036/.
- Thomas, D. R. (2020, July). *Total parenteral nutrition (TPN) nutritional disorders*. Merck Manuals Professional Edition. Retrieved October 12, 2021, from https://www.merckmanuals.com/professional/nutritional-disorders/nutritional-support/total-parenteral-nutrition-tpn.
- Wendell, D., Cole, C. R., Venick, R. S., Cohran, V. C., Gniadek, M. I., Rudolph, J. A., Avitsur, Y., Soden, J., Kinberg, S., Raghu, V. K., & Mezoff, E. A. (2021, March). *Management of central venous access in children ... naspghan*. JPGN. Retrieved October 12, 2021, from https://naspghan.org/wp-content/uploads/2021/03/Management\_of\_Central\_Venous\_Access\_in\_Children.26.pdf.

## DSD Whole Body Wellness – Department of Continuing Nursing Education

COURSE TITLE: <u>TPN Basics For Children</u>
DATE:
INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicate how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.
1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. 1 2 3 4
Overall Purpose/Goal:  To educate participants on clinical and parental considerations related to TPN administration in pediatrics.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
<ul> <li>Objective 1: Identify 3 types of venous access devices used in TPN administration. 1 2 3 4</li> <li>Objective 2: Differentiate different types of lipids. 1 2 3 4</li> <li>Objective 3: Understand how to safely administer TPN. 1 2 3 4</li> <li>Objective 4: Understand parental considerations related to TPN. 1 2 3 4</li> </ul>
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Debbie Dean, LPN
The presentation was organized and easy to follow. 1 2 3 4 The teaching methods were appropriate for the subject area and content. 1 2 3 4 The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4 The content was based on current professional/scientific information. 1 2 3 4 The speaker clarified content in response to questions. 1 2 3 4 The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4 The presentation level was appropriate for the background and experience of the learner. 1 2 3 4 The speaker was confident speaking before an audience. 1 2 3 4 The speaker exhibited enthusiasm for the topic. 1 2 3 4
FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

# CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXXX

Date: 00/00/0000

has successfully completed

TPN Basics For Children

and has been awarded 1.0 contact hour.

Barbara A Smith, Ed.D., MSN, RN

Barbara A Smith, Ed.D., MSN, RN CNE Program Coordinator DSD Whole Body Wellness 6208 E Inglewood Street Mesa, Arizona 85205 Provider #: LT9999-9999

## Total Program Evaluation

Frequency	Resp. Person	Criteria	Findings	Actions/
				Recommendations
		Review job description		
		Review survey for appropriateness; were		
		identified needs from evaluation summaries		
THE COLUMN TO SERVICE AND ADDRESS OF THE COLUMN		used in program planning		
		Policy meets organization and customer needs		
		Review to be certain they reflect necessary		
	<u> </u>		<u> </u>	
		compare to KSBN		
		Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit		
		Review rosters and certificates; compare to KSBN requirements		
		for compliance with		
	<u> </u>			
		Review procedures for changes reported to KSBN		
		Review total program evaluation and compare contents to		
	Frequency		Review job description Review survey for appropriateness; were survey findings and identified needs from evaluation summaries used in program planning  Policy meets organization and customer needs Review to be certain they reflect necessary information Review policies and compare to KSBN requirements  Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit Review rosters and certificates; compare to KSBN requirements  Audit contents of files for compliance with KSBN requirements  Review procedures for changes reported to KSBN  Review total program evaluation and	Review job description Review survey for appropriateness; were survey findings and identified needs from evaluation summaries used in program planning  Policy meets organization and customer needs Review to be certain they reflect necessary information Review policies and compare to KSBN requirements  Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit Review rosters and certificates; compare to KSBN requirements  Audit contents of files for compliance with KSBN requirements  Review procedures for changes reported to KSBN  Review total program evaluation and compare contents to

Signature of CNE Program Coordinator	D

## Long Term CNE Provider Checklist

(K.A.R. 60-9-107)

Name of Provider: HCA Midwest Clinical Education

Name of Program Coordinator: Charla Clark, MSN, RN, NPD-BC

Date to CNE Committee: December 14, 2021

Information Required	Received	NA
Completed application for initial approval or five-year		
renewal for LT CNE providership shall be submitted	10/12/2021	
at least 60 days before a scheduled board meeting		
The name and address of the organization on the	X	
application		
The name and address of the department or unit within		X
the organization responsible for approving CNE, if		
different from the name and address of the		
organization	X	
The name, education and experience of the program	X	
coordinator responsible for CNE	X	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing	<b>^</b>	
and implementing nursing education	X	
Have a baccalaureate degree (unless held this	^	
position for the provider at least five years		
immediately prior to January 1, 1977)		
Policies & Procedures:		(2) (1) (1) (1) (1) (1) (1) (1) (1) (1) (1
Written policies and procedures, including at least the		
following areas:	X	
Assessing the need and planning for CNE	^	
activities	v	
Fee assessment	X	
<ul> <li>Advertisements or offering announcements.</li> </ul>	^	
Published information shall contain the		
following statement: "(name of provider) is		
approved as a provider of continuing		
nursing education by the Kansas State		
Board of Nursing. This course offering is approved for contact hours applicable for		
APRN, RN, or LPN relicensure. Kansas		
State Board of Nursing provider number:		
"		
Notice of change of coordinator or required	X	
policies and procedures. The program		
coordinator shall notify the board in writing		
of any change of the individual responsible		
for the providership or required policies and		
procedures within 30 days		

For long term providers, the policies and procedures		
for the offering approval process shall include the		
following:	V	5 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
A summary of the planning     The behavioral ebjectives	X	
<ul> <li>The behavioral objectives</li> <li>The content, which shall meet the definition</li> </ul>	X	
of CNE in KSA 65-1117		
The instructor's education and experience, documenting knowledge and expertise in the content area	X	
<ul> <li>A current bibliography that is reflective of the offering content. The bibliography shall include books published within the past 10 years, periodicals published within the past five years, or both</li> </ul>	X	
<ul> <li>An offering evaluation that includes each participant's assessment of the following:</li> </ul>		
■ The achievement of each objective	X	
The expertise of each individual presenter	X	
An approved provider may award any of the following:		
Contact hours as documented on an offering	X	
agenda for the actual time attending,		
including partial credit for one or more contact hours		
Credit for fractions of hours over 30 mins to be computed towards a contact hour	X	
<ul> <li>Instructor credit, which shall be twice the length of the first-time presentation of an approved offering, excluding an standardized, prepared curriculum</li> </ul>		N/A
Independent study credit that is based on the		N/A
time required to complete the offering, as documented by the provider's pilot test		
results		N/A
Clinical hours  Decommendation of Attendance		IVA
Documentation of Attendance  Each provider shall maintain documentation to verify		
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:		
The provider's name, address, provider number, and coordinator	X	
The date and title of the offering, and the presenter or presenters	X	
The participant's name and license number and the number of contact hours awarded	X	
Each provider shall maintain documentation to verify		
completion of each independent study offering, if applicable. To verify completion of an independent study offering, the provider shall maintain		
documentation that includes the following:		

The provider's name, address, provider		N/A
number, and coordinator		N/A
• The participant's name and license number, and the number of contact hours awarded		
The title of the offering		N/A
The date on which the offering was		N/A
completed		27/4
Either the completion of a posttest or a return		N/A
demonstration		
Certificate of Attendance/CE Transcript	X	
A certificate of attendance shall be awarded to each participant after completion of an offering, or a CE	^	
transcript shall be provided according to the policies		
and procedures of the long-term provider		
•	77	
Each certificate and each CE transcript shall be	X	
complete before distribution to the participant		
Each certificate and each CE transcript shall contain		
the following information:		
The provider's name, address and provider	. Х	
number	X	
• The title of the offering	X	
The date or dates of attendance or completion	71	
• The number of contact hours awarded and, if	X	
applicable, the designation of any		
independent study or instructor contact hours		
awarded	X	
The signature of the individual responsible  for the providership.	A	
for the providership		
• The name and license number of the	X	
participant		
Recordkeeping & Storage		
For each offering, the approved provider shall retain		
the following for two years:	X	
<ul> <li>A summary of the planning</li> <li>A copy of the offering announcement or</li> </ul>	X	
A copy of the offering announcement of brochure	**	
The title and objectives	X	
The offering agenda or, for independent	X	
study, pilot test results		
A bibliography	X	
<ul> <li>A summary of the participants' evaluations</li> </ul>	X	
Each instructor's education and experiences	X	
Documentation to verify completion of the	X	
offering The record storage system used shall ensure	X	
The record storage system used shan ensure		
confidentiality and easy retrieval of records by		
confidentiality and easy retrieval of records by authorized individuals		

For long-term providers, a copy of the total program evaluation plan	X	
Two Proposed Offerings		
The provider shall submit two proposed offerings, including the following:		
	#1 - Maternal Trauma	#2 - Assess. of Practice Gaps
A summary of planning	X	X
A copy of the offering announcement or brochure	X	Х
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	Х
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

#### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

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Reference No.: 25049 Date submitted: Oct 12 10:51 2021

24 files were uploaded with this form: Appendix A - CNE Policy MidAmerica Clinical Education.pdf, Appendix B - KSBN Flyer Template.pdf, Appendix C - KSBN - Activity Planning Worksheet.pdf, Appendix D - KSBN - Biographical Data Form.pdf, Appendix E - KSBN Course Evaluation.pdf, Appendix F - KSBN Attendance Roster.pdf, Appendix G - KSBN CE Certificate.pdf, Appendix H - Total Program Evaluation - SAMPLE MidAmerica Clinical Education.pdf, Maternal Trauma - CV Barnes.pdf, Maternal Trauma - KSBN - Activity Planning Worksheet.pdf, Maternal Trauma - KSBN Activity Agenda.pdf, Maternal Trauma - KSBN Attendance Roster.pdf, Maternal Trauma - KSBN CE Certificate.pdf, Maternal Trauma - KSBN Flyer Template.pdf, Maternal Trauma Content.pdf, APG - Activity Agenda.pdf, APG - Activity Planning Worksheet.pdf, APG - Assessment of Practice Gaps Content.pdf, APG - Attendance Roster.pdf, APG - CE Certificate.pdf, APG - Course Evaluation.pdf, APG - CE Certificate.pdf, APG - Course Evaluation.pdf, APG - KSBN Flyer.pdf, APG Clark - Biographical Data Form.pdf

## www.ksbn.org

radio ~ Initial Application

**Providername** ~ HCA MidAmerica Clinical Education

providernum ~ ~

legalbody ~ ~

address ~ 5440 W 110th Street, Suite 400

adress2 ~ Overland Park, KS. 66211

**telephone** ~ 8165084069

email ~ <a href="mailto:charla.clark@hcamidwest.com">charla.clark@hcamidwest.com</a>

coordinator ~ Charla Clark MSN, RN, NPD-BC

**date** ~ 10-12-2021

Planningce ~ The primary advisory group formed includes all five Education Directors and VP of Clinical Education in the HCA MidAmerica Division. This group represents educators throughout all facilities and is able to speak to the unique needs for CNE events, service lines, areas of growth and patient populations. Additionally, a learning needs assessment survey is conducted annually with the opportunity for all nursing staff to participate. This survey contains both select all that apply and open-ended questions to help educators and directors plan both educational offerings and competency assessment the following year. Other strategies to determine CNE subjects include engagement of key stakeholders including quality and risk management and/hospitally 91

leadership. Current healthcare trends will also be reviewed and considered when planning for events.

**feeassessment** ~ As noted in the Continuing Nursing Education Plan policy (Appendix A), the price of an event will be based on the budget of the event including cost of speakers, facilities, refreshments, etc. When possible, events will be held free of charge for internal employees.

In the case of insufficient fund checks, the participant will be charged the price of the program and a \$25 administrative fee. The participant will not be eligible to register for future events until all fees have been paid.

Refunds due to cancellation will be granted if the participant notifies the Course Coordinator within 48 hours of the start of the program. Exceptions may be made for emergencies and/or illnesses at the discretion of the advisory group.

**advertisement** ~ Marketing materials for each event will be determined collaboratively with the course coordinator and planning committee for the event. Materials must be pre-approved by the program coordinator before being distributed to potential registrants and required language will be verified. A flyer template that includes required language (Appendix B) will be available to course coordinators. The design of the flyer may be tailored to attract the offering's target audience but required language must remain on the form.

Marketing materials may be distributed by but not limited to flyers or brochures on the applicable nursing units, displayed in other targeted areas of the facility, and/or electronically via email or social media post (Facebook, Twitter, GroupMe).

approvalprocess ~ All required steps and documentation for planning will be completed before each offering. The Activity Planning Worksheet (Appendix C) will contain a summary of planning, all behavioral objectives, as well as an outline of the content and/or an attachment of full presentations. Content will be reviewed to ensure it meets the criteria to be considered for CNE and accompanying bibliography must be present to be reviewed and ensure it is up-to-date. Additionally, The Activity Planning Worksheet requires all presenters to attach a Biographical Data Form (Appendix D) or their current curriculum vitae. A Course Evaluation Template (Appendix E) will be available for course coordinators to utilize that contains questions related to the success of achieving learning objectives, speaker expertise and presentation, overall program relevance to professional practice and suggestions for further offerings.

contacthours ~ Participants must sign-in on the course rosts Eat therapy 92

beginning of the event and be present throughout the entire offering to receive their certificate of completion. One contact hour is defined as 50 minutes of participation in a learning experience that meets the definition of CNE in K.S.A. 65-1117(a). Fraction of contact hours will be awarded as 0.2 contact hours for every additional 10 minutes, exceeding one contact hour. (Ex. 60 minutes will equal 1.2 contact hours). No contact hours of less than one will be given.

Participants who are more than 15 minutes late or must leave more than 15 minutes before the end of the event will not receive contact hours for the program unless program is at least three hours, then one hour will be deducted from the contact hour credit. Tracking of late arrivals and/or early departures should be noted on the attendance roster.

Partial credit may be given for continuing education offerings that are longer than three hours in length. One contact hour credit will be awarded for each 50 minutes attended beyond the three-hour minimum. The course coordinator will document attendance time on the roster. Instructor credit will be calculated using the same means as participant credit, one contact hour credit for each 50 minutes of instruction.

No independent study hours will be awarded at this time. verifycompletion ~ The Attendance Roster (Appendix F) will contain program title, date, time, and location. It will also list the provider's name, address, provider number, the number of contact hours awarded for attendance at the entire activity, and the course coordinator. Participants must provide their name as it appears on their nursing license, nursing license number and state, and an email address.

The CNE Certificate (Appendix G) will contain the provider's name, address, provider number, and the number of contact hours awarded to the individual. It will also include the offering's title and date(s). The participant's name and license number will be included on the certificate before it is issued. The course coordinator's signature will be included on each certificate.

recordkeeping ~ Records will be kept electronically on a secured Sharepoint site in which users must be granted access from the program coordinator. Only course coordinator or key stakeholders will be granted access to the Sharepoint site to maintain security of the activity files.

Each offering will retain its own activity folder that will include the Activity Planning Worksheet, the content outline or full presentation including bibliographies of all presenters, faculty biographical data form(s) or a current curriculum vitae for all presenters, the Wallation apy 93 tool being used for the event, a copy of any marketing materials used to promote the offering, a copy of the template used for issuing CNE certificates and any further notes related to the planning of the event.

After the event the course coordinator must add the original attendance rosters, a summary of all evaluations, any handouts/agendas or other items given to participants during the event, and any final budget reports, invoices, or payment records.

**noticeofchange** ~ KSBN will be notified in writing within 30 days of any change in policies and/or change is personnel/program coordinator. HCA MidAmerica Clinical Education will ask for receipt of confirmation from the KSBN that communication regarding changes was received. **programevaluation** ~ As required by the KSBN, HCA MidAmerica Clinical Education will perform a total program evaluation annually. The proposed document (Appendix H) will include the required criteria, who is responsible for it, whether the criteria was met or not met, and any further actions taken or future recommendations. Any other comments that support the ability of the program to measure the overall effectiveness of CNE Providership will also be noted within the document.

**Submission date**  $\sim 10$ -12-2021 10:51:19 **Form ID**  $\sim 1672730$ 

# Charla Clark MSN, RN, NPD-BC

2200 NE Glen Court Blue Springs, MO (816) 719-9159 Charla.Clark@hcamidwest.com

PROFILE An experienced nursing education leader with a background in clinical program management and leadership

- Team-oriented leader focused on promoting effective education, competency, and professional development for leaders, educators, and front line staff
- Thoughtfully skilled at building relationships with department leaders, administrative staff, front line patient care employees, and potential RN recruits
- Highly organized and proficient in educational design and delivery and programs

#### **Professional Experience**

# HCA MidAmerica Division Division Director of Clinical Education Programs

Overland Park, Kansas February 2020-Currently Employed

Key Achievements

- Directly supervise six Division Specialty Educators across the division from all specialty areas
- Oversee nurse residency programs in all MidAmerica Division facilities including curriculum revisions and operational program changes
- Collaborate with others on a division scale regarding education, programming, and operations
- Primary Nurse Planner and oversight of all division Nurse Planners for Continuing Nursing Education through the Midwest Multistate Division/ANCC accreditation for nursing professional development

#### **HCA MidAmerica Division**

Market Director of Clinical Professional Development (East/West)

Overland Park, Kansas December 2018-February 2020

Market Director of Clinical Professional Development (East/West) with oversight of 18 educators and various educational programs at four facilities including Lafayette Regional Medical Center (25 beds), Menorah Medical Center (155 beds), Centerpoint Medical Center (285 beds), and Overland Park Regional Medical Center (343 beds).

Key Achievements

- Overall employee engagement index of 78% in 2019 with a 96% favorable engagement index specific to direct manager for 18 direct reports
- Led and continue ongoing support of educators with the planning, implementation, and execution of the Donna Wright Model for Competency Assessment and Verification
- Directed the transition from a Continuing Nursing Education Approved Provider to a System Provider. Trained and currently oversee 14 new nurse planners to begin planning educational activities with contact hours
- Key liaison for StaRN and StarTech to ensure successful transition of graduate nurses and newly hired patient care technicians at Centerpoint, Menorah, and Overland Park Regional
- Knowledge and assistance in CMS and TJC regulatory surveys

HCA Centerpoint Medical Center Manager of Clinical Excellence Nurse Residency Program Coordinator Independence, Missouri November 2016-December 2018 February 2016-November 2016

Manager of Clinical Excellence executing education for over 550 nurses and 120 patient care technicians including inpatient and specialty services. Director of general education programs including nurse residency, new employee orientation, primary nurse planner for CEs, best-practice initiatives, and product and equipment upgrades. Leader of high performing unit-based educators, focused on clinical staff engagement and quality patient care.

- Key Achievements
- Reduced overall RN voluntary turnover from 27.3% in 2016 to 13.5% through the improvement of a streamlined orientation and onboarding process and implementation of new clinical programs
- Implemented Vizient/AACN & HCA Nurse Residency Program with a reduction in graduate nurse turnover from 56% in 2015 to 9% in 2018
- Achieved 78% favorable Employee Engagement in professional development opportunities well above HCA enterprise average of 49% through offering engaging curricula for CE courses at the facility level
- Led the planning and assimilation of the education department from 1.0 to 5.0 FTEs

# Research College of Nursing Clinical Adjunct Faculty

Kansas City, Missouri January-May 2016

- Supervised and provided support to students in a medical-surgical clinical setting
- Planned learning activities for students to develop nursing knowledge and clinical judgement skills
- Evaluated student performance and assignments and provided weekly feedback

# HCA Centerpoint Medical Center Emergency Department, Staff RN & Preceptor

Independence, Missouri June 2012-February 2016

- Collaborated with the interdisciplinary Emergency Department team to manage and coordinate care in a 40 bed,
   Level II Trauma Center
- Supported and guided new nurses to development clinical reasoning and critical thinking skills as a preceptor

#### Education

Research College of Nursing Masters of Science in Nursing, Nursing Education Kansas City, Missouri December 2015

Research College of Nursing/Rockhurst University
Bachelor of Science in Nursing

Kansas City, Missouri May 2012

#### **Professional Activities**

**Guest Lecturer at Research College of Nursing - MSN Program, November 2021.** *Evaluation of Outcomes: Competency Verification* 

**Guest Lecturer at Research College of Nursing - MSN Program, September 2021.** Teaching from an Evidence-Based Prospective: Assessment of Practice Gaps

Guest Lecturer at Graceland University - BSN Program, August 2017, 2018, 2019, 2021. Transition from Student to Professional focusing on successful transition of students to the professional healthcare environment

**Poster Presenter at Bobby Siler Scholarship Day, 2015.** NCLEX-RN Pass Rates after Implementation of MC-HESI Exam in One BSN Program.

**Oral Presenter at Mind & Heart Together: Celebrating Intellectual Pursuit, 2012**. Risk Factors Associated with Patient Self-Extubation.

#### **Professional Affiliations & Certifications**

**Nursing Professional Development Certification** 

June 2018

**American Nurses Credentialing Center** 

Association for Nurse Professional Development National Member

June 2018

Honor Society of Nursing, Sigma Theta Tau

May 2012

#### **MidAmerica Clinical Education**

**POLICY & PROCEDURE** - Continuing Nursing Education Plan

Effective Date: January 2022 To Be Reviewed: Annually

#### **PURPOSE:**

To outline the plan for providing and planning Continuing Nursing Education by the Education department. The plan includes:

- A. Philosophy and mission of Continuing Nursing Education (CNE)
- B. Needs assessment for planning CNE programs
- C. Guidelines for developing and coordinating CNE programs
- D. Registration, fees, cancellations and selection of facilities and faculty
- E. Evaluation plan for individual CNE offerings
- F. Record keeping responsibilities

#### PHILOSOPHY/MISSION:

- A. The MidAmerica Continuing Nursing Education Program is designed in accordance with and follows the Kansas State Board of Nursing's definition of Continuing Nursing Education (K.A.R. 60-9-105).
- B. Continuing Nursing Education is an organized, systematic and evaluative educational experience beyond the basic preparation and is mandatory in the state of Kansas for the registered nurse or licensed practical nurse to maintain licensure (K.A.R. 60-9-106).
- C. Education is a process that is most successful and effective when it recognizes the needs of the learner and utilizes the principles of adult learning.
- D. The professional nurse is responsible to participate in programs that meet his/her individual needs for professional growth. Nurses have always recognized a need for ongoing, life-long education, but the need has become more crucial in this time of rapid change and discovery, and advanced technology.
- E. Continuing Nursing Education is defined as "Learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practice nurses for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public," 65-1117(a).
- F. The Continuing Nursing Education program is dedicated to enhance professional knowledge, skills and insights. This will be accomplished through the reinforcement of current knowledge as well as the attainment of new knowledge, skills and insights.
- G. The Continuing Nursing Education program is primarily directed to nurses in the HCA MidAmerica hospitals; as appropriate, conferences may be expanded to include nurses in the surrounding area. Conferences will be discussed to benefit both a multidisciplinary and specialty groups of nurses, based upon identified needs.

#### **ASSESSMENT**

Designed to meet the requirements for mandatory contact hours by the Kansas State Board of Nursing (K.A.R. 60-9-105, 60-9-107), a continuing education program is administered through Clinical Nurse Educator Coordinator. Clinical Education will plan offerings based upon identification of learning needs

by needs assessment survey, written evaluation results, quality and risk management data, and staff satisfaction survey.

- A. A needs assessment will be conducted annually to compile objective information concerning areas that the nurses and staff feels further education is warranted. Clinical Education staff will plan the future Continuing Nursing Education offerings based on this information.
- B. In addition, needs will be assessed based on quality, performance improvement, and risk management findings, changes in national standards and/or healthcare trends, and patient/staff needs.

#### **Needs Assessment Procedure:**

- 1. The survey will be distributed in Q4 of each year.
- 2. The survey results will be reviewed and program planning initiated.

#### CNE COURSE DEVELOPMENT AND COORDINATION:

- A. The responsibilities of Clinical Education, as the provider for Continuing Nursing Education programs include:
  - 1. Establish and regularly review policies regarding continuing education developed.
  - 2. Assess the need, availability and accessibility of continuing education activities.
  - 3. Plan and offer relevant continuing education programs to enhance nurses' knowledge, skills, and practice.
  - 4. Require that those planning and conducting the offerings be knowledgeable in the subject area.
  - 5. State behavioral objectives in terms of expected outcomes and use the objectives to develop learning content, experiences and evaluation.
  - 6. Select appropriate time frames, learning facilities, presenters/content experts and utilize the principles of adult learning to ensure objectives can be met.
  - 7. To evaluate programs according to the established objectives to ensure and improve the quality of all offerings.
  - 8. To maintain a safe and efficient filing system of recordkeeping.
  - 9. To evaluate the overall total program evaluation plan.
- B. The responsibilities of the learner participating in Continuing Nursing Education programs include:
  - 1. Recognize personal learning needs
  - 2. Actively participate and engage with the instructor, course activities, etc.
  - 3. Evaluate learning activities
  - 4. Seek ways of implementing new knowledge and skills in practice in the delivery of patient care.

#### **PLANNING:**

Each CNE will have a **planning committee.** A representative from Clinical Education must be a member of the planning committee and will coordinate the offering. CNE offerings must be initiated by and coordinated through Clinical Education to meet requirements as a long-term provider of CNE through the Kansas State Board of Nursing

- A. Additional members might include a content expert, learner, and/or another Clinical Professional Development Educator.
- B. The group determines the need for the program, target audiences, outlines course objectives and content, and makes recommendations as to date, time, course schedule and faculty selection.

- Faculty Selection for Continuing Nursing Education Programs: Qualified faculty will be selected to achieve the goals and objectives of the continuing education program. To ensure effective, high quality continuing education programs, these criteria for faculty must be considered:
  - a) Expertise in the subject that is to be taught (evident by academic achievements, work experience).
  - b) Competency in teaching and working with adult learners.
  - c) Maturity, responsible to follow through with vitae, outlines, bibliographies.
- 2. Payment of Faculty/Contract Services: When planning a Continuing Nursing Education conference, a budget will be established. The faculty not employed by HCA MidAmerica Division may be paid a fee which is approved by the Educator Director.
  - a) The course coordinator and faculty discuss fee for service. A Clinical Education invoice will be initiated by the faculty member.
  - b) The fee is approved and the invoice processed at completion of the program by the Coordinator and Vice President of Clinical Education then sent to Accounting for payment of services. An invoice is signed by faculty with their address. A check request is attached, the form is processed with a check being mailed within 2 weeks.
  - c) Cost of producing course materials and audiovisual presentations is generally not reimbursed.
  - d) Members of HCA MidAmerica Division usually donate their time as a professional courtesy.
- 3. The Coordinator or Nurse Educator who acts as course coordinator is responsible for:
  - a) Securing facilities, refreshment and audiovisual equipment
  - b) Communicating with faculty
  - c) Obtaining documentation including course outlines, planning forms and faculty curriculum vitaes to determine contact hours to be provided. One contact hour is defined as 50 minutes of participation in a learning experience that meets the definition of CNE in K.S.A. 65-1117(a). Fraction of contact hours will be awarded as 0.2 contact hours for every additional 10 minutes, exceeding one contact hour. (Ex. 60 minutes will equal 1.2 contact hours). No contact hours of less than one will be given.
  - d) Publishing and distributing a brochure or flyer that publicizes the CNE program (preferably 4-6 weeks prior to the date of the program).
  - e) Preparing course evaluations and sharing feedback with planning committee, instructors, and other relevant stakeholders.
  - f) Coordinating pre-registrations of participants, preparing rosters, and certificates
- 4. **Registration:** Participants are responsible for completing the course registration prior to the registration deadline.
  - a) To register for a program, each participant must provide their name as it appears on their nursing license, license number and a valid email address.
  - b) For non-employee participants, a course fee may be assessed. This fee will be set by the course coordinator with approval by the Education Director and is based on anticipated program costs.
  - c) Nursing students may attend CNE programs free of charge at the discretion of the coordinator for the program, space permitting.
- 5. **Selection of facilities:** In order to secure the most appropriate facilities for a CNE program, these variables will be considered: Target audience, class size, AV equipment needed, methods of presentation, class length, parking, access for persons with disabilities, cost

- 6. To evaluate the appropriateness of **participant fees**, fees for Continuing Nursing Education will be evaluated on an annual basis based on analysis of continuing nursing education class budgets and needs.
- 7. **Maximum enrollment** will be determined by the coordinator. A waiting list will be initiated after the maximum number of registrants is obtained. Those on the waiting list will be notified by phone if an opening becomes available by the program coordinator.
- 8. **Refunds:** If a refund is needed because of inability to attend, Clinical Education must be notified 48 hours prior to the start of the program, with the exception of illness/emergency.
- 9. **Cancellation:** If participants registered for classes are unable to attend, they are expected to notify Clinical Education of cancellation 48 hours prior to the start of the program. Every attempt to inform participants on waiting lists will be made.
- 10. Insufficient fund check policy: Upon return of an "insufficient fund check", the registrant will pay the entire cost of the program plus a \$25.00 administrative fee. Participants will not be allowed to register for future CNE classes until all fees have been paid.

#### **IMPLEMENTATION**

- A. The course coordinator is responsible for:
  - 1. Preparing/returning the classroom and audiovisual equipment
  - 2. Registration of participants and distribution of handouts
  - 3. Introducing speakers
  - 4. Overseeing the general flow of the program
  - 5. At the completion of the program, distribution of CNE certificates of attendance and collection of completed course evaluations
  - 6. Reviewing evaluation results and acting accordingly
  - 7. Submitting course evaluation to presenters
  - 8. Notifying the board in writing of any change of the individual responsible for the provider ship or required policies and procedures within 30 days

#### B. Guidelines for attendance:

- 1. Program coordinator will be responsible for overseeing attendance roster during the education offering
- 2. All participants must sign the course roster, insuring that their names on both the rosters and certificates are identical to the nurse's name as it appears on his/her nursing license
- 3. All participants must be present throughout the entire seminar to receive a certificate of completion. Partial credit may be given for continuing education classes that are longer than three hours in length. One contact hour credit will be awarded for each 50 minutes attended beyond the three-hour minimum. The program coordinator will document attendance time on the roster.
- 4. Participants who are more than 15 minutes late or must leave more than 15 minutes before the end of the event will not receive contact hours for the program unless program is at least three hours, then one hour will be deducted from the contact hour credit.
- 5. Auditing of programs is permitted with approval of the program coordinator. Participants who audit will register on the class roster, but will not receive contact hours. The coordinator will document on the roster that no credit will be awarded due to the audit.
- 6. Children and unregistered persons will not be allowed in the room during conferences.

#### C. CNE certificates:

- 1. Certificates of completion will be issued at the end of the program
- 2. The certificate will include course title and date, KSBN provider name and number; participant's name and license number; and signature of the Course Coordinator.

- The statement "HCA MidAmerica Clinical Education is approved as a provider for Continuing Nursing Education by the Kansas State Board of Nursing. This course offering approved for \_\_\_\_\_ contact hours applicable for RN, LPN, or LMHT re-licensure. Kansas State Board of Nursing Approved Provider Number: \_\_\_\_\_ " will also be displayed (K.A.R. 60-9-107c).
- 4. Instructors will be eligible for instructor credit hours in accordance with KSBN regulations (K.A.R. 60-9-105).

#### **EVALUATION:**

#### A. Procedure:

- 1. Each program will be evaluated to provide a method of evaluating the effectiveness and quality of the conference and all of its components and to lead to refinements in planning future Continuing Nursing Education programs.
- 2. The completed evaluation forms will be reviewed by the coordinator.
- 3. The results of the completed evaluation forms will be reviewed by the program coordinator and kept on file in the Continuing Nursing Education files. The evaluation summary will be provided to each presenter.
- 4. The compiled evaluations will be reviewed by Clinical Education with corrective actions instituted as is appropriate at quarterly meetings.
- 5. Evaluation data will be utilized to revise continuing education policies & procedures, to identify cost benefit and cost-effectiveness of operations and to improve the quality effectiveness of continuing education programs.

#### B. Components of Evaluation include:

- 1. Achievements of objectives
- 2. Usefulness of content to participant; relevance to practice
- 3. Faculty knowledge of material, appropriateness of method or presentation and quality of presentation
- 4. Organization and management of the overall offering
- 5. Recommendations for future programs
- 6. The format of the evaluation will be determined by the Planning Committee and for each conference. Methods may include: Participant's Satisfaction Survey, Continuing Nurse Education Planning Committee Evaluation, Pre & Post Test.

#### RECORDKEEPING:

A. Records are maintained in accordance with the regulations of the Kansas State Board of Nursing (K.A.R. 60-9-107 p. 1-4). The Education Director shall appoint a program coordinator for each Continuing Nursing Education offering sponsored by HCA MidAmerica Clinical Education. The program coordinator will submit all required materials to the Education Director for approval and filing.

All continuing nursing education records will be kept electronically on a secured Sharepoint site for a minimum of 2 years. Files will be maintained by year in chronological order.

#### B. Procedure:

- 1. Before program begins, the following information should be filed in the course folder by the Course Coordinator:
  - a. Title page, including: name of course, course description, purpose of course, behavioral objectives, date, time and location of conference
  - b. Content outline or full presentation
  - c. Bibliography

- d. Faculty biographical data form OR curriculum vitae
- e. Evaluation plan
- f. Copy of brochure (if used)
- g. Summary of Planning
- 2. Upon completion of the program, the Program Coordinator is responsible for filing the following:
  - a. Budget for the course (actual if applicable)
  - b. Original attendance rosters
  - c. Summarized evaluation reports
  - d. Handouts
  - e. Final course rosters, signed by the Course Coordinator

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Total # Attendees	
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## **HCA MidAmerica Clinical Education**

5440 W 110<sup>th</sup> Street Overland Park, KS 66211

## **Continuing Education Attendance Roster**

Coordinator:			
Date:	Time	Contact Hours Awarded:	
Program Title:	Location:	Provider No.:	

	3/4 ID	Name (Print Clearly)	License Number & State	Job Title	Dept	Email Address (Print Clearly)
1.						
2.					Proceedings of the Process of the Pr	
3.					ALTERNATION CONTRACTOR	
4.					,	
5.						
6.						
7.						
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10.	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1				,	



HCA MidAmerica Clinical Education 5440 W 110<sup>th</sup> Street, Overland Park, KS 66211

This is to certify that [Participant's Name] has successfully completed

# Insert Name of Course Here Insert Date(s) Here

Participant License Number:	
Course Coordinator Signature:	

HCA MidAmerica Clinical Education is approved as a provider of continuing education in nursing by the Kansas State Board of Nursing. This course offering is approved for  $\underline{X}$  contact hours for RN, LPN, or LMHT re-licensure. Kansas State Provider No. ABC1234



#### **HCA MidAmerica Clinical Education**

#### **Continuing Nursing Education – Activity Planning Worksheet**

- Submit all documents at least 2 weeks prior to program
- This form must be submitted and approved before promotion or publication of the program
- 1. Name of Program: Maternal Trauma
- 2. Contact Person: Emily Lomeli 816-698-7300
- 3. Date, Time, Location: April 8th, 2022, 12-2p, Women's Conference Room, Overland Park, KS
- 4. Needs Assessment: An increase in the number of traumatic births along with an increased prevalence for mothers with anxiety, depression, PTSD, and other mental illnesses has added a layer of complexity to the level of care Women's Services nurses must be able to provide patients on any given shift.
- 5. Planning Committee:
  - a. Courtney Barnes, MD, MPH, Associate Professor and OBGYN, 573-499-6084
  - b. Emily Lomeli, BSN, RN, Women's Services Educator, 816-698-7371
- 6. Behavior objectives: Upon completion of this activity, the learner should be able to:
  - a. Define and discuss birth trauma and trauma-informed care
  - b. Have increased confidence and understanding in preventing and treating birth trauma, along with discuss changes they will implement in their own practice.
- 7. Course Agenda: See attached document for course agenda
- 8. Course Content: See attached presentation Maternal Trauma Content
- 9. Instructor Education/Experience: See attached document for Dr. Courtney Barnes' curriculum vitae

#### 10. Bibliography:

- a. Ayers, S. (2017). Birth Trauma and Post-traumatic Stress Disorder: The Importance of Risk and Resilience. *Journal of Reproductive and Infant Psychology.* 35(5), 427-430. https://doi.org/10.1080/02646838.2017.1386874
- b. Chan SJ, Ein-Dor T, Mayopoulos PA, Mesa MM, Sunda RM, McCarthy BF, Kaimal AJ, Dekel S. (2020). Risk factors for developing posttraumatic stress disorder following childbirth. Psychiatry Res. 2020 Aug;290:113090.
- c. Garthus-Niegel S, Horsch A, Bickle Graz M, Martini J, von Soest T, Weidner K, Eberhard-Gran M. (2018). The prospective relationship between postpartum PTSD and child sleep: A 2-year follow-up study. J Affect Disord. 2018 Dec 1;241:71-79. doi: 10.1016/j.jad.2018.07.067. Epub 2018 Jul 24.
- d. Holzhauer CG, Kroll-Desrosiers A, Kinney RL, Copeland LA, Bastian LA, Mattocks KM. (2021). Prenatal Stress Exposure and Post-traumatic Stress Disorder Associated With Risk of Postpartum Alcohol Misuse Among Women Veterans. *Womens Health Issues*. 2021 Jun 18:S1049-3867(21)00054-2.

- e. Reed, R., Sharman, R. & Inglis, C. (2017). Women's Descriptions of Childbirth Trauma Relating to Care Provider Actions and Interactions. *BMC Pregnancy Childbirth*, 17(21).
- f. Watson, K., White, C., Hall, H., & Hewitt, A. (2021). Women's Experience of Birth Trauma: A Scoping Review. *Women and Birth, 34*(5), 417-424.
- 11. Evaluation: See attached document for course evaluation to be used after the event.

#### 12. Post Program:

- a. Evaluation summary must be included and kept in the electronic activity file a completed summary of all evaluations must be kept in the file after the event
- b. Attendance Roster a completed attendance roster must be placed in the file after the event.



# Maternal Trauma



Friday, April 8th, 2022 from 12-2p

Women's Conference Room

How does a traumatic delivery affect our nursing care throughout Women's Services?

Clinical Education presents
Dr. Courtney Barnes –
Associate Professor of Obstetrics and
Gynecology at University of Missouri
School of Medicine



To Register for this class go to: healthstream.com/hca/maternaltrauma.

Insert QR code here (if applicable)

HCA MidAmerica Clinical Education is approved as a provider of continuing education in nursing by the Kansas State Board of Nursing. This course offering is approved for 2 contact hours for RN, LPN, or LMHT re-licensure. Kansas State Provider No. ABC123

The course planners and presenters that they have no affiliations with, or involvement in, any organization or entity with any financial interest in the subject matter or materials discussed in this presentation.

#### Courtney Leigh Barnes, M.D., M.P.H.

barnescl@health.missouri.edu

Personal Contact Information 5707 Salton Court Columbia, Missouri 65203 (573) 289-3433 Professional Contact Information 404 N Keene Street – 3<sup>rd</sup> Floor Columbia, Missouri 65201 (573) 499-6084

#### Education

Residency, University of Michigan, Ann Arbor, Michigan 2005-2009

M.D., University of Missouri, Columbia, Missouri 2001-2005

M.P.H., University of Texas, Houston, Texas 1998-2000

B.A. in French Literature, Emory University, Atlanta, Georgia 1994-1998

#### **Current Academic Position**

Associate Professor of Clinical OB/GYN

University of Missouri Columbia, Missouri 2018-present

#### **Professional Experience**

Project Leader, Centering Prenatal Care

University of Missouri Columbia, Missouri 2017-present

Medical Director, Low Intervention Birth Program 2016-2020

University of Missouri Columbia, Missouri

Chairman, Baby-Friendly Hospital Initiative

University of Missouri Columbia, Missouri 2009-2020

## Academic Appointments

Assistant Professor

Department of OB/GYN University of Missouri

2012-2018

2009-2012

Columbia, Missouri

Clinical Instructor

Department of OB/GYN

University of Missouri

Columbia, Missouri

#### Other Positions and Employment

#### Courtney Leigh Barnes, M.D., M.P.H., 2019 Page 2 of 8

Art Program Director

2001

Crème de la Crème School

Houston, Texas

Research Assistant, Epidemiology MD Anderson Cancer Center 1999-2000

Houston, Texas

Internship, Division of Nutrition and Physical Activity Centers for Disease Control and Prevention 1999

Atlanta, Georgia

#### **Certification and Licensure**

Diplomate, Obstetrics and Gynecology American Board of Obstetrics and Gynecology 2012-present

Medical License

2009-present

State of Missouri

Medical License (Educational-Limited)

2005-2009

State of Michigan

Breastfeeding Educator

2010/2013

#### **Professional Memberships and Activities**

Society for Maternal Fetal Medicine

2017-2020

Evidence-Based Birth Professional Member

2017-present

American College of Obstetricians and Gynecologists

Fellow Junior Fellow 2012-present 2001-2012

Academy of Breastfeeding Medicine

2013-present

Norman F Miller Gynecologic Society

2005-present

University of Michigan

#### **Honors and Awards**

Columbia's Favorite OB/GYN Inside Columbia Magazine		2017
Columbia's Favorite Doctors Inside Columbia Magazine		2016
Clinical Innovation Award Department of OB/GYN, University of Missou	ri	2016
McCain Fellow ACOG District VII Meeting		2009
Golden Apple Teaching Award Greatest contribution to medical student educ of Michigan	cation over 4 years University	2009
Golden Beeper Teaching Award Greatest contribution to medical student educ University of Michigan	cation among all departments	2009
Bronze Beeper Teaching Award Excellence in Medical Education	University of Michigan	2009
Wyeth Resident Reporter ACOG Annual Clinical Meeting	Onliversity of whoringari	2008
Berlex Award for Excellence in Resident Teac University of Michigan	ching	2007
You're Super Award – multiple-time recipient Excellence in Patient Care University of Michigan		2005-2009

## Committee Assignments and Administrative Services

Team Leader, CenteringPregnancy University of Missouri Columbia, Missouri	2017-present
Faculty Retention Committee	2016
OB Best Practice Committee	2016-2020
Team Leader, Baby Friendly Project University of Missouri Columbia, Missouri	2009-2020
Chairman, Breastfeeding Support Team University of Missouri Columbia, Missouri	2009-2020
Influenza Committee	2010-2011

#### **Educational Activities**

#### Courtney Leigh Barnes, M.D., M.P.H., 2019 Page 4 of 8

2020 How we birth and why it matters to us all Resident Research Day Host St. Louis University St. Louis, Missouri 2021 How we birth and why it matters to us all Missouri Hospital Association Columbia, Missouri 2020 How we birth and why it matters to us all Guest Speaker COMO Wellness Conference Columbia, Missouri 2017 No Man's Land - Not quite derm, not quite GYN Lecturer **ACOG Combined Section Meeting** 

Big Cedar Lodge, Missouri

#### Courtney Leigh Barnes, M.D., M.P.H., 2019 Page 5 of 8

2015 Baby-Friendly - What is it and why it's a big deal

Lecturer

Regional Perinatology Conference

2015 No Man's Land - Not quite derm, not quite GYN

Lecturer

University of Missouri Grand Rounds

2014 Vulvar Dystrophies

Lecturer

Department of Dermatology Lecture Series

University of Missouri Residents

2013 Vulvapalooza

Lecturer

University of Missouri Grand Rounds

2013-present (6 times **Breastfeeding Basics** 

per year) Lecturer

University of Missouri Third Year Medical Students

2012-present ACE (Ambulatory Clinical Experience) Preceptor

Preceptor

1st and 2nd Year Medical Students - Outpatient OB/GYN Clinic

University of Missouri

2012 Breastfeeding - Why all the fuss?

Lecturer

Department of Family Medicine Grand Rounds

University of Missouri

2012 Breastfeeding - Why all the fuss?

Lecturer

Department of Pediatrics Medicine Grand Rounds

University of Missouri

2012 Breastfeeding - Why all the fuss?

Lecturer

Department of Obstetrics Grand Rounds

University of Missouri

2011-2020 Clinical Educator

Vulva Clinic

**OB/GYN Residents** 

2010-2016 Clinical Educator

Family Medicine Residents Outpatient OB/GYN Clinic

2010-present

Contraception 101

Lecturer

University of Missouri Third Year Medical Students

2010-present STD and Vaginitis Case Review

Facilitator

University of Missouri Third Year Medical Students

2009-present

#### Courtney Leigh Barnes, M.D., M.P.H., 2019 Page 6 of 8

OB and GYN Surgery Clinical Educator OB/GYN Residents

Outpatient Resident Clinic Attending

2009-present

Clinical Educator	2009-2020
The Effect of Uterine Fibroids on Urinary and Pelvic Floor Symptoms Presenter Residency Research Project	2009
Hyperemesis Gravidarum: Combating Nausea – their and ours Lecturer University of Michigan Grand Rounds	2008
Cystoscopy for the Generalist Facilitator for Cystoscopy Station 23 <sup>rd</sup> Annual Clinical Update in OB/GYN University of Michigan	2008

#### **Publications**

- Stone, Jennifer DPT, OCS, PHC¹; Skibiski, Katie DPT, PHC¹; Hwang, Sarah MD²; Barnes, Courtney MPH, MD, FACOG¹ Physical Therapy in Addition to Standard of Care Improves Patient Satisfaction and Recovery Post-cesarean Section, Journal of Women's Health Physical Therapy: January/March 2021 Volume 45 Issue 1 p 10-19.
- 2. Terry, M., Barnes, C, Beal K. 2016. A Tale of Two Baby Friendly Hospitals: Comparison of a Military and Civilian Experience. Breastfeeding Medicine.
- 3. Wolf J, Barnes CL, Aubuchon M. (2014). Polycystic Ovarian Syndrome: A Diagnosis of Exclusion. Pal L (Ed.), In Polycystic Ovarian Syndrome Current and Emerging Concepts. Retrieved from http://www.worldcat.org/oclc/861612316.
- 4. Barnes CL, Mills MP, Aubuchon M. (2011). Chapter 13. Obesity the American Epidemic: The Impact of Obesity on Hospital Cost in Obstetrics and Gynecology: A Review. Robinson JS, Walid MS, Barth ACM (Ed.), In Toward Healthcare Resource Stewardship. Retrieved from https://www.novapublishers.com.
- 5. Peer Reviewer for International Journal of Obstetrics and Gynecology (2011-present).
- 6. Peer Reviewer for American Family Physician (2017-present).

#### **Abstracts and Presentations**

No Man's Land – Not Quite Derm, Not Quite GYN Eliminating the Fear of Vulvar Complaints ACOG Quad Sectional Meeting	2017
Baby-Friendly – What is it? And why it's important Perinatology Conference Columbia, Missouri	2016
Adopting Best Practices – if it were easy, everyone would be doing it Keynote Speaker, Mother/Baby Summit Regional Breastfeeding Meeting	2016
Breastfeeding – why it's a public health issue University of Missouri Public Health School	2016
The Baby-Friendly Journey – Guest Speaker Metro Rotary International	2015

#### Courtney Leigh Barnes, M.D., M.P.H., 2019 Page 8 of 8

Columbia, Missouri

2010 Vulvodynia

Women's Health Symposium

Lake of the Ozarks

**Other Creative Activities** 

2019

Marketing Piece for CenteringPregnancy - rural radio stations

2018 Marketing Piece for Baby-Friendly Project - 2 local radio stations

2017

Staff Education for Baby-Friendly Designation - Creator/Author

Online Education Module

Paul Pepper Show - Medical Expert 2009-2016

Uterine Fibroids, DaVinci Robotics, Breastfeeding, Low-Intervention Birth Program

Outpatient Prenatal Education - Creator/Co-Author 2016

Discharge Education through Electronic Medical Records

KOPN Radio Hour "Your Health Matters" - Guest Medical Expert 2012-present Breastfeeding, Baby-Friendly

Project, Low-Intervention Birth Program,

CenteringPregnancy

Outpatient Prenatal Education Video Content 2019

Outpatient Prenatal Education - Creator/Author 2014

Patient Education Binder

## Continuing Nursing Education Evaluation

Program Title: Maternal Trauma

Date: April 8<sup>th</sup>, 2022

		Topic	<b>1</b> Strongly Agree	<b>2</b> Agree	<b>3</b> Disagree	4 Strongly Disagree
	Relevance to	o Professional Practice				
	Met Persona					
		upport of Overall Purpose/Goal				
		how well objectives were met during th	nis program:			
Ħ	Objective #1	Define and discuss birth trauma and trauma-informed care.				
Content	Objective #2 Have increased confidence and understanding in preventing and treating birth trauma, along with discuss changes they will implement in their own practice.					
				i	·	<u> </u>
	Speaker: Co	urtney Barnes, MD, MPH				
	Content Clea	Content Clear and Organized				
Ε	Presents Subject Material Effectively					
00	Instructional Aids Supported Presentation					
8	Teaching Methods Facilitated Learning					
ćer		;			I	<u> </u>
Speaker & Room	Physical Facility is Conducive to Learning					
ς	Room Temperature					
	AV Support					
	Seating					
	Questions:			YES	NO	N/A
	Did you learn anything today that increased your knowledge?					
ence	Did you lear	n anything today that improved your skills?				
der		n anything today that will impact your pract				
Confide	Are there ar	ny barriers in your work environment that w ing your new knowledge and skills in your pi	II prevent actice?			
	Things That	Went Well:	Things That	Could Be In	nproved:	
ţ						
Jen						
Comments						
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#### Continuing Nursing Education - Activity Planning Worksheet

- Submit all documents at least 2 weeks prior to program
- This form must be submitted and approved before promotion or publication of the program
- 1. Name of Program: Assessment of Practice Gaps
- 2. Contact Person: Katie Murphy BSN, RN 816-508-4152
- 3. Date, Time, Location: Monday, January 31st, 2022, MidAmerican Conference Room, Overland Park, KS
- 4. Needs Assessment: Both novice and experience nurse educators have voiced to directors that more training is warranted in supporting their efforts to assess practice gaps and conduct formal and informal needs assessments to effectively plan education and competency management.

#### 5. Planning Committee:

- a. Katie Murphy, BSN, RN, 816-508-4152
- b. Valeria Finley, MSN, RN, NPD-BC, 816-276-6000
- c. Charla Clark, MSN, RN, NPD-BC (presenter); 816-719-9159

#### 6. Behavior objectives:

- a. Understand the importance of identification and gap analysis process in assessing practice gaps in the NPD Practitioner role.
- b. Discuss types of formal learning needs assessment data collection methods.
- c. Recognize and consider variables in prioritizing and planning based on results from identified knowledge and practice gaps.
- 7. Course Agenda: See attached APG (Assessment of Practice Gaps) Agenda
- 8. Course Content: See attached PPT slide deck: Assessment of Practice Gaps
- 9. Instructor Education/Experience: See attached Bio Form for Charla Clark
- 10. Bibliography: (also included in content slide deck)
  - Harper, M. G., Bodine, J., & Russell, J. (2020). Educational design process: Gap analysis and learning.
     Association for Nursing Professional Development.
  - Wright, D. K. (2016). The Ultimate Guide to Competency Assessment in Healthcare. Creative Health Care Management.
- 11. Evaluation: See attached Course Evaluation template.
- 12. Post Program:

- Evaluation summary must be included and kept in the electronic activity file a completed summary of all evaluations must be kept in the file after the event
- Attendance Roster a completed attendance roster must be placed in the file after the event.



# Assessment of Practice Gaps Monday, January 31st, 2022

#### Behavioral Learning Objectives:

Understand the importance of identification and gap analysis process in assessing practice gaps in the NPD Practitioner role.

Discuss types of formal learning needs assessment data collection methods.

Recognize and consider variables in prioritizing and planning based on results from identified knowledge and practice gaps.

CONTENT	TIME	PRESENTER
Practice Gap Identification	9:00a	
Decision Tree	9:10a	
Needs Assessment & Importance	9:20a	
Data Collection Methods for Needs Assessment	9:30a	Charla Clark MSN, RN, NPD-BC
Prioritization of Needs Assessment Results	9:45a	
Questions and Evaluation	9:55a	

HCA MidAmerica Clinical Education is approved as a provider of continuing education in nursing by the Kansas State Board of Nursing. This course offering is approved for <u>1</u> contact hour for RN, LPN, or LMHT re-licensure. Kansas State Provider No. ABC123

The course planners and presenters that they have no affiliations with, or involvement in, any organization or entity with any financial interest in the subject matter or materials discussed in this presentation.

Total # Attendees

#### **HCA MidAmerica Clinical Education**

5440 W 110<sup>th</sup> Street Overland Park, KS 66211

### **Continuing Education Attendance Roster**

Coordinator: Katie Murphy BSN, RN

Date: January 31st, 2021

**Time:** 9-10a

Contact Hours Awarded: 1

Provider No.: ABC1234

**Program Title:** Assessment of Practice Gaps

Location: MidAmerica Conference Room, Overland Park, KS

	3/4 ID	Name (Print Clearly)	License Number & State	Job Title	Dept	Email Address (Print Clearly)	Į
1.		·					21-
2.							ī
3.	-						
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6.							
7.							
8.							
9.							
10.							



HCA MidAmerica Clinical Education 5440 W 110<sup>th</sup> Street, Overland Park, KS 66211

## This is to certify that $Jane\ Doe$ has successfully completed

## Assessment of Practice Gaps January 31st, 2022

Participant License Number: KS-987654

Course Coordinator Signature: Katie Murphy, BSN, RN

HCA MidAmerica Clinical Education is approved as a provider of continuing education in nursing by the Kansas State Board of Nursing. This course offering is approved for <u>1</u> contact hour for RN, LPN, or LMHT re-licensure. Kansas State Provider No. ABC1234

## Continuing Nursing Education Evaluation

Program Title: Assessment of Practice Gaps

Date: January 31st, 2021

		Topic	1 Strongly Agree	<b>2</b> Agree	3 Disagree	4 Strongly Disagree
	Relevance t					
	Met Personal Objectives					
		Support of Overall Purpose/Goal				
		e how well objectives were met during th	is program:			F
nt	Objective #1	Understand the importance of identification and gap analysis process in assessing practice gaps in the NPD Practitioner role.				
Content	Objective #2	Discuss types of formal learning needs assessment data collection methods.				
	Objective #3	Recognize and consider variables in prioritizing and planning based on results from identified knowledge and practice gaps.				
	Speaker: Cl					
		ear and Organized				
mo O		bject Material Effectively				
&	Instructional Aids Supported Presentation  Teaching Methods Facilitated Learning					
જ	reaching iv	ethous racilitated Learning		1		
Speaker & Room	Physical Facility is Conducive to Learning					
Spe	Room Temperature					
	AV Support					
	Seating					
	Questions:			YES	NO	N/A
	Did you learn anything today that increased your knowledge?					
Se	Did you learn anything today that improved your skills?					
den	Did you learn anything today that will impact your practice?					
Confidence	Are there any barriers in your work environment that will prevent you from using your new knowledge and skills in your practice?					

	Things That Went Well:	Things That Could Be Improved:
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Comments		
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## Assessment of Practice Gaps



Monday, January 31st, 2022

9-10am in the MidAmerica Conference Room

### **Course Objectives:**

- 1. Understand the importance of identification and gap analysis process in assessing practice gaps in the NPD Practitioner role.
- 2. Discuss types of formal learning needs assessment data collection methods.
- 3. Recognize and consider variables in prioritizing and planning based on results from identified knowledge and practice gaps.



# Attendance is limited! To register today, go to: <a href="https://www.surveymonkey.com/r/practicegaps">www.surveymonkey.com/r/practicegaps</a>

HCA MidAmerica Clinical Education is approved as a provider of continuing education in nursing by the Kansas State Board of Nursing. This course offering is approved for <u>1</u> contact hour for RN, LPN, or LMHT re-licensure. Kansas State Provider No. ABC123

The course planners and presenters that they have no affiliations with, or involvement in, any organization or entity with any financial interest in the subject matter or materials discussed in this presentation.

#### Biographical Data Form

Instructions: Please complete form in its entirety. Information for each presenter must be typed or written directly on a copy of this form, no additional material should be attached.

Name: Charla Clark, MSN, RN, NPD-BC

(Name and degrees)

(City, State, ZIP code)

Address: HCA MidAmerica Division 5440 W 110<sup>th</sup> Street, Suite 400 Overland Park, KS 66211

> (Employer, Department) (Number & Street) (City, State, ZIP code)

**Telephone Number:** 816-719-9159

CNE Event Title & Date: Assessment of Practice Gaps on January 31st from 9-10

#### **Present Position and Description:**

Currently, I am the Division Director of Programs. I oversee education programs and projects at unit, facility, and division levels. I work closely the VP of Clinical Education and other education directors to support facility educators needs and promote a successful working environment. I oversee the work of Division Specialty Educators in all specialty service lines.

#### Education (include basic preparation through highest degree held)

	Degree	Institution (Name, City, State)	Major Area of Study	Year Degree Awarded
1.	Bachelors	Research College of Nursing	Nursing	2012
2.	Masters	Research College of Nursing	Nursing	2015

Use the space below to briefly describe your professional experience and areas of expertise (including publications) as it relates to your role in this continuing nursing education event.

I have over five years of experience as an educator in both academic and front-line healthcare settings. I have conducted needs assessments on multiple occasions and served on committees so support assessment and closure of practice gaps. I work closely with other education directors to support facility educators needs and promote a successful working environment. Identification and assessment of practice gaps, conducting a successful needs and assessment, and prioritizing findings are crucial steps in the role of an educator.

#### Proposed Total Program Evaluation - HCA MidAmerica Clinical Education - SAMPLE

The total program evaluation plan should provide a systematic process for collecting and analyzing the data needed to determine if the providership is meeting the established policies and procedures. This is not an evaluation of individual education offerings.

The total program evaluation plan must evaluate the entire program:

- Program administration program coordinator's responsibilities
- Program management policies and procedures
- Total Program Evaluation ability of the plan to measure the overall effectiveness of the CNE providership.

The total program evaluation is done at least annually and is reported in the annual report to KSBN. It may be presented as a narrative or a chart or in any format appropriate for the provider.

Area	Frequency	Resp. Person	Criteria	Findings	Actions/ Recommendations
Administration	Annual	Charla Clark MSN, RN, NPD-BC	Review job description	Criteria met (or not met)	Completed, no recommendations
Policies: -Assess needs -Planning -Written tool -Evaluation summaries	Annual	Charla Clark MSN, RN, NPD-BC and course coordinators as identified	Review survey for appropriateness; were survey findings and identified needs from evaluation summaries used in program planning	Criteria met	Completed, no recommendations
Policies: Fee Assessment	Annual	Charla Clark MSN, RN, NPD-BC	Policy meets organization and customer needs	Criteria met	Completed, no recommendations
Policies: Announcement	Annual	Charla Clark MSN, RN, NPD-BC	Review to be certain they reflect necessary information	Criteria met	Completed, no recommendations
Policies: Offering approval process	Annual	Charla Clark MSN, RN, NPD-BC	Review policies and compare to KSBN requirements	Criteria met	Completed, no recommendations
Policies: Awarding contact hours	Annual	Charla Clark MSN, RN, NPD-BC and course coordinators as identified	Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit	Criteria met	Completed, no recommendations
Policies: Verifying participation/ completion	Annual	Charla Clark MSN, RN, NPD-BC and course coordinators as identified	Review rosters and certificates; compare to KSBN requirements	Criteria met	Completed, no recommendations
Policies: Record keeping	Annual and as needed throughout the year	Charla Clark MSN, RN, NPD-BC	Audit contents of files for compliance with KSBN requirements	Criteria met	Completed, no recommendations
Policies: Notification of changes	Annual	Charla Clark MSN, RN, NPD-BC	Review procedures for changes reported to KSBN	Criteria met	Completed, no recommendations
Total Program Evaluation effectiveness	Annual	Charla Clark MSN, RN, NPD-BC and course coordinators as identified	Review total program evaluation and compare contents to KSBN requirements	Criteria met	Completed, no recommendations

Other comments:

### Long Term CNE Provider Checklist

(K.A.R. 60-9-107)

Name of Provider: Kansas Department of Health & Environment

Name of Program Coordinator: Cricket Johnston, RN, BSN, MSN

Date to CNE Committee: December 14, 2021

Note: KDHE is a former Long-Term CNE Provider. The Providership was revoked in

September 2021. KDHE did not submit their Annual Report or Annual Fee in 2019, 2020

or 2021.

Information Required	Received	NA
Completed application for initial approval or five-year renewal for LT CNE providership shall be submitted at least 60 days before a scheduled board meeting	11/04/2021	
The name and address of the organization on the application	X	
The name and address of the department or unit within the organization responsible for approving CNE, if different from the name and address of the organization	,	X
The name, education and experience of the program coordinator responsible for CNE	X	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing and implementing nursing education	X	
Have a baccalaureate degree (unless held this position for the provider at least five years immediately prior to January 1, 1977)	X	
Policies & Procedures:		
Written policies and procedures, including at least the following areas:		
Assessing the need and planning for CNE activities	X	
Fee assessment	X	
Advertisements or offering announcements.     Published information shall contain the following statement: "(name of provider) is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for contact hours applicable for APRN, RN, or LPN relicensure. Kansas State Board of Nursing provider number:	X	
Notice of change of coordinator or required policies and procedures. The program	X	

coordinator shall notify the board in writing		
of any change of the individual responsible		
for the providership or required policies and		
procedures within 30 days		
For long term providers, the policies and procedures		
for the offering approval process shall include the		
following:	The second secon	
<ul> <li>A summary of the planning</li> </ul>	X	
The behavioral objectives	X	
The content, which shall meet the definition	X	
of CNE in KSA 65-1117		
The instructor's education and experience,	X	
documenting knowledge and expertise in the		
content area		
A current bibliography that is reflective of	X	
the offering content. The bibliography shall		
include books published within the past 10		
years, periodicals published within the past		
five years, or both		
1170 yours, or boun		
An offering evaluation that includes each		
participant's assessment of the following:		
The achievement of each objective	X	
	X	
The emperies of each marviadar	^	
presenter		
An approved provider may award any of the		
following:	X	
• Contact hours as documented on an offering	^	
agenda for the actual time attending,		
including partial credit for one or more		
contact hours	37	
Credit for fractions of hours over 30 mins to	X	
be computed towards a contact hour		57/1
• Instructor credit, which shall be twice the		N/A
length of the first-time presentation of an		
approved offering, excluding an		*
standardized, prepared curriculum		
• Independent study credit that is based on the		N/A
time required to complete the offering, as		
documented by the provider's pilot test		
results		
Clinical hours		N/A
Documentation of Attendance		
Each provider shall maintain documentation to verify	$\lim_{t\to\infty} \frac{1}{t_{\infty,2,2}} = \sup_{t\to\infty} \frac{1}{t_{$	
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:		
The provider's name, address, provider	X	
number, and coordinator		
The date and title of the offering, and the	X	
presenter or presenters		
The participant's name and license number	X	
and the number of contact hours awarded	A	
and the number of contact nours awarded	L	

Each provider shall maintain documentation to verify		
completion of each independent study offering, if		
applicable. To verify completion of an independent		
study offering, the provider shall maintain		
documentation that includes the following:		N/A
The provider's name, address, provider		IN/A
number, and coordinator		27/4
The participant's name and license number,		N/A
and the number of contact hours awarded		27/4
The title of the offering		N/A
• The date on which the offering was		N/A
completed		
Either the completion of a posttest or a return		N/A
demonstration		
Certificate of Attendance/CE Transcript		
A certificate of attendance shall be awarded to each	X	
participant after completion of an offering, or a CE		
transcript shall be provided according to the policies		
and procedures of the long-term provider		
and procedures of the long term provides		
Each certificate and each CE transcript shall be	X	
complete before distribution to the participant		
Complete before distribution to the parties.		
Each certificate and each CE transcript shall contain		
the following information:		
The provider's name, address and provider	X	
number		
The title of the offering	X	
The state of the s	X	
• The date or dates of attendance or completion		
The number of contact hours awarded and, if	X	
applicable, the designation of any		
independent study or instructor contact hours		
awarded		
The signature of the individual responsible	X	
for the providership		
Tot the providership		
The name and license number of the	X	
The name and license number of the participant		
Recordkeeping & Storage		
For each offering, the approved provider shall retain		
the following for two years:	X	
A summary of the planning		
A copy of the offering announcement or	X	
brochure	T.	
The title and objectives	X	
The offering agenda or, for independent	X	
study, pilot test results		-
A bibliography	X	
<ul> <li>A summary of the participants' evaluations</li> </ul>	X	
Each instructor's education and experiences	X	
Documentation to verify completion of the	X	
offering		

The record storage system used shall ensure confidentiality and easy retrieval of records by authorized individuals	Х	
Program Evaluation Plan		
For long-term providers, a copy of the total program evaluation plan	X	
Two Proposed Offerings		
The provider shall submit two proposed offerings, including the following:		
	#1 - Surveyor Review of Form CMS2567	#2 - Survey Management 2021
A summary of planning	X	X
A copy of the offering announcement or brochure	X	X
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	X
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

#### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

RECEIVED

NOV 4 2021

267

KSBN EDUCATION

Reference No.: 25052 Date submitted: Nov 4 11:46 2021

radio ~ Initial Application

**Providername** ~ Kansas Department of Health & Environment

providernum ~ ~

legalbody ~ Health Care Facilities Program

address ~ 1000 SW Jackson Street, Suite 330

adress2 ~ Topeka, KS. 66612

**telephone** ~ 785-296-4714

email ~ cricket.johnston@ks.gov

coordinator ~ Cricket Lanell Johnston

**date** ~ 11-04-2021

**planningce** ~ Planning group consists of Marilyn St. Peter, Director Health Facilities; Angela Jirik, Program Manager; and Cricket Johnston, State Surveyor Training Coordinator.

The Kansas Department of Health & Environment, Bureau of Community Health Systems, Health Facilities is committed to educational and professional development activities that help nurses care for the health care needs of Kansans in a variety of service types. This is included as Attachment B within the Application to the KSBN for Long-Term Provider Application for Continuing Education.

Programs will be developed with the definition of CNE as per 65-117 in mind and CNE units may be provided participants with contact hours for: -Risk management concepts, quality improvement methodology, patient safety and topics related to K.S.A 1987 Supp. 65-4921 through 65-4930 and corresponding amendments.

-OASIS educational offerings for the home health provider population

-Educational classes related to facility state licensing applications and standards compliance.

-Educational classes related to the Centers of Medicare and Medicaid Services (CMS) certification requirements and Conditions of Participation (CoPs).

-Educational classes for state surveyors related to nursing topics such as infection control, care planning, patient teaching and forms completion using appropriate language according to CMS.

-State department continuing education requirements for registered nurses.

**feeassessment**  $\sim$  The method for determining the price to charge for CNE is Fee Assessment is that most Educational offerings WNE/Generally 133

be free of charge. Should fees apply, fees must be approved by the Bureau of Community Health Systems, Health Facilities Program Director.

Refunds and/or checks with insufficient funds shall be handled as per Bureau normal procedure. Refunds for advanced cancellations would be provided for any fees collected in accordance with cancellation in advance.

Please reference:

Attachment B, CNE Providership Policy-KDHE.

**advertisement** ~ The following is the description of sample materials that will be distributed or used to announce the CNE. I have included all information sources used and the media used, printed or electronic. Copies of each announcement must be attached.

All announcements are required to contain the required language in KAR 60-9-107(b)(3)(C). Advertisements and Announcements Published information shall contain the following statement: "The KDHE Bureau of Community Health Systems' Department of Health Facilities advertisements or offering announcements published information shall contain the following statement: "The KDHE Bureau of Community Health Systems' Department of Health Facilities is approved as a provider of CNE by the Kansas State Board of Nursing. This course offering is approved for contact hours applicable for APRN, RN, or LPN re-licensure. Kansas State Board of Nursing provider number:

The KDHE logo may be used on program materials. Please reference:

Attachment C, CNE Sample Announcements and Brochures and Attachment E, Sample Certificates.

**approvalprocess** ~ To meet the requirements of being a long-term provider, KDHE policy and procedure for each developed offering requires submission through an approval process by the Continuing Education Coordinator and shall include the following from the established instructor:

- A summary of the planning to establish the need for the training
- The behavioral objectives to be met by the training
- The content, which shall meet the definition of CNE in K.S.A. 65-1117, and amendments

- thereto;
- The instructor's education and experience in the form of a resume or curriculum vitae (CV), or other documentation to support the established knowledge and expertise in the
- content area;
- A current bibliography that is reflective of the offering content. The bibliography shall cite content sources to include books published within the past 10 years, periodicals published within the past five years, or both utilizing proper American Psychological Association (APA); and
- An offering evaluation that includes each participant's assessment of training using an evaluation tool of the following:
- The achievement of each objective; and
- The expertise of each individual presenter.

Please reference:

Attachment A, CV addressing education and experience for Continuing Education Coordinator and Instructors;

Attachment G, Sample Total Program Evaluation

**contacthours**  $\sim$  Contact hour means 50 total minutes of participation in a learning experience that meets the definition of CNE. (60-9-105(j)) Pilot testers should be representative of target audience; Contact hours may be determined using the time documented by pilot testers by:

- -totaling all time and dividing by number of testers, or
- -discard high and low times and average the time spent by the rest of the testers

As an approved provider, any of the following may be awarded: Participant credit is calculated representing actual time attended, including partial credit for one or more contact hours, if the program is not required to be completed in its entirety. Credit may be awarded for fractions of hours over 30 minutes computed towards a contact hour.

The current process is to utilize the above formula as the method of calculating contact hours for actual attendance that will be awarded for each presentation, utilizing the attendance roster. There is no partial credit because of early departures or late arrivals when programs are required to be attended in its entirety. No independent study will be offered at this time. KAR 60-9-107(e) Instructor credit, which shall be two contact hours for each hour of first-time presentation of an approved offering but not to include standardized prepared curriculums such as ACLS, TNCC and etc.

Please reference: Attachment B, CNE Providership Policy- KDHE; -135-

Attachment D, Sample Rosters and Attachment E, Sample Certificates.

**verifycompletion** ~ This describes the contents of the roster of attendance and certificate of completion used. A sample copy is attached of each. KAR 60-9-107(f)(g) Late arrivals/Early departures/Verification of Participation and Completion

Continuing nursing education (CNE) hours are offered for programs attended in its entirety. CNE's are not provided to individuals arriving after the program has started or who depart prior to the completion of the program and participation in the course evaluation. Rosters

There shall be documentation to verify participation in each education offering. Participants shall be required to sign a daily attendance roster that includes the provider's name, address, provider number and coordinator; the date and title of the offering and the presenter(s); the participant name and license number, and the number of contact hours awarded.

Certificates of attendance will be awarded following educational offerings to those who meet the participation requirements. Certificates shall be completed prior to distribution to include the following:

- Provider's name, address and provider number;
- Title of the educational offering;
- Date(s) of attendance or completion;
- Number of contact hours awarded;
- Signature of the provider responsible for the providership; and
- The name and license number of the participant.

Please reference:

Attachment B, CNE Providership Policy- KDHE;

Attachment D, Sample Rosters and

Attachment E, Sample Certificates.

**recordkeeping** ~ Records of the offerings are maintained for a minimum of two years after presentation. The following records will be retained, located with the Coordinator and secured to protect the confidentiality and security of the records. KAR 60-9-107(h) Main storage responsibility is with the Continuing Education Program Coordinator and all records will be archived and stored in the office of the Continuing Education Program Coordinator.

Records shall be stored in a manner that assures confidentiality and ease of retrieval and accessed only by authorized individuals to include the

Continuing Education Program Coordinator, State Survey Manager, the Program Director and Bureau Chief.

Documentation for each offering shall be retained for two years and include but not limited to the following:

- 1. The summary of the planning,
- 2. Copy of the announcement or brochures used for advertising;
- 3. Title and objectives
- 4.Offering agenda,
- 5.Bibliography or reference listings, if applicable
- 6.Summary of participant evaluations;
- 7.Instructor education and experience
- 8.Documents which verify completion of the offering such as daily rosters with both am and pm sessions signed.
- 9. Copy of certificate issued
- 10. Training materials presented

Please reference:

Attachment B, CNE Providership Policy- KDHE

Attachment D, Sample Rosters

Attachment E, Sample Certificates

Attachment F, File location statement

**noticeofchange**  $\sim$  The Continuing Education Program Coordinator will be responsible for notifying KSBN of a change of coordinator or policies and verify that you will notify KSBN of any change within 30 days. KAR 60-9-107(b)(3)(H) If the Education Coordinator is not available to provide the notification, then the State Survey Manager will be responsible for the notification.

programevaluation ~ The Continuing Education Coordinator will perform an annual total program evaluation. A copy of the proposed evaluation is attached. The program evaluation is a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decision as per 60-9-105(p)(s). The total program is evaluated on an annual basis in any year in which any CNE's were awarded through the program. Evaluation includes (as applicable) a review of program administration, delineating the program coordinator's responsibilities, the management of the program in terms of the program's' guiding policy and procedure and an evaluation of the ability of the programs overall plan and the effectiveness of the CNE providership. Evaluations are to be reported via an annual report to the KSBN and may be documented in a narrative or in a format desired by the provider. A sample program evaluation tool provided by KSBN is attached as CNE/IV Therapy 137 Attachment G. -137Please reference:

Attachment G, Sample Total Program Evaluation.

**Submission date** ~ 11-4-2021 11:46:52

**Form ID** ~ 1672730

Administrative Policy/Procedure Manual Section: ADM 01.15 KDHE Health Facilities Effective Date: 7-21-2015; 02-01-2017 Policy: Continuing Nursing Education (CNE) Providership Reference: 60-9-107, 65-117, 65-119, 60-4-103

#### 1. PURPOSE

The purpose of this policy is to outline procedures to follow as a provider of nursing continuing education activities that meet the definition of CNE and in accordance with the Kansas State Board of Nursing (KSBN) statues and regulations. The Kansas Department of Health & Environment, Bureau of Community Health Systems, Health Facilities is committed to educational and professional development activities that help nurses care for the health care needs of Kansans in a variety of service types. This is included as Attachment B within the Application to the KSBN for Long-Term Provider Application for Continuing Education.

#### 2. DISCUSSION

Approval of Continuing Nursing Education (CE) is based upon process defined by the Kansas State Board of Nursing. As per 65-117(1), "Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practice nurse for the enhancement of practice, education, administration, research or theory development of the end of improving the health of the public."

#### 3. PROCEDURES

Provision of Nursing Contact Hours Programs will be developed with the definition of CNE as per 65-117 in mind and CNE units may be provided participants with contact hours for:

1. Risk management concepts, quality improvement methodology, patient safety and topics related to K.S.A 1987 Supp. 65-4921 through 65-4930 and corresponding amendments.

2. OASIS educational offerings for the home health provider population

3. Educational classes related to facility state licensing applications and standards compliance.

4. Educational classes related to the Centers for Medicare and Medicaid Services (CMS) certification requirements and Conditions of Participation (CoPs).

5. Educational classes for state surveyors related to nursing topics such as infection control, care planning, patient teaching and forms completion using appropriate language according to CMS.

6. State department continuing education requirements for registered

nurses.

#### 4. ELIGIBILITY

KDHE's Division of Community Health Systems through the Health Facility Program's Continuing Education Coordinator has a clearly defined process for assessing course eligibility for CE. Each course eligible for CNE shall be developed to consider the following:

- a. Learning goals or purpose which is both explicit and measurable in terms of the learners' educational objective and is appropriate for the intended target audience;
- b. The identification of gaps in knowledge, skills and practice considered from a needs assessment which the activity is designed to address;
- c. The assurance that the course content is congruent with the activity's learning goal or purpose and educational objectives;
- d. Criterion for judging successful completion of an activity which is consistent with the learning goal and objectives; and,
- e. Defined methods for verifying participation in an activity.

#### Assessing Need and Planning CNE

The KDHE advisory groups committee to include the Continuing Education Program Coordinator, State Survey Manager, the Program Director and/or Bureau Chief was formed and factors were reviewed to determine what CNE subjects should be presented and how those presentations will meet the definition of CNE in KSA 65-1117(a).

### The Continuing Education Coordinator Nurse Planner

The Continuing Education Coordinator is the nurse planner who is responsible for completing the needs assessment of the targeted audience. The needs assessment may be formal or informal, as appropriate to the course content. This nurse must plan, implement, and evaluate continuing nursing education in accordance with adult learning principles and professional education standards and ethics. The planner is also responsible for all record keeping associated with each educational activity. It is the responsible of the nurse planner to clearly state the course description, course objectives, and outline of how the course content relates to the practice of nursing. A nurse planner must be a RN with a BSN and experience with education and adult learning principles.

Appropriate record keeping that includes both planning and implementation. For each CNE program the following documentation must be maintained in a secure and confidential manner for two or more years:

### **Planning**

Planning of educational events shall include the consideration of the following:

- 1. Description of the target audience
- 2. The method and findings of a need's assessment
- 3. Names, titles and expertise of the activity planners and presenters

4. Signed presenter permissions and Conflict of Interest Disclosure form

5. Learning goal (purpose), objectives and content

6. Instructional strategies, learner feedback mechanisms and resources to be used

7. Methods used to verify participation

- 8. Notice to learners identifying how successful completion will be measured
- 9. Promotional materials

10.A signed co-provider agreement, if applicable

### **Implementation**

Implementation activities includes at least:

- 1. Title, location and date of the educational activity
- 2. All evaluation tools used
- 3. Participant names and addresses

4. Sample certificate of completion

5. Number of contact hours associated with official accreditation statement awarded to individual participants

## Presenter permissions and conflict of interest disclosures

The Kansas Department of Health & Environment (KDHE) Community Health System's Continuing Nursing Education (CNE) Program Approval activities are not affiliated with any other organization. Conflict of interest disclosure statements shall be obtained from all activity planners and presenters to identify the presence or absence of any potentially biasing relationships of a financial, professional or personal nature on the part of those who have an impact on the content of an educational activity. Planners and presenters must disclose the presence or absence of conflict of interest relative to each activity. All potential conflict shall be resolved prior to the planning, implementation or evaluation of the continuing nursing educational activity.

## Events are not influenced by any branded product, commercial exhibits or advertisements

The nurse planner must assure that the program does not provide CNE when the content is specific to a branded product. Commercial exhibits and advertisements cannot influence planning or interfere with any educational activity. Advertising is prohibited in or during presentations. Educational materials may not contain any advertising, company or trade names and the content must be over 95% reflective of nursing practice, independent of commercial interest in order to gain approval for CNE.

#### **Fee Assessment**

The method for determining the price to charge for CNE, what procedure is used in case of insufficient fund checks, and refund requests due to cancellations: The method for determining the price to charge for CNE is Fee Assessment is that most Educational offerings will generally be free of charge. Should fees apply, fees must be approved by the Bureau of Community Health Systems, Health Facilities Program Director. Refunds and/or checks with insufficient funds shall be handled as per Bureau normal procedure. Refunds for advanced cancellations would be provided for any fees collected in accordance with cancellation in advance.

Please reference:

Attachment B, CNE Providership Policy- KDHE.

#### **Process for Advertisements or Announcements**

Describe what material will be distributed or used to announce your CNE. Include all information sources used and the media used, printed or electronic. Copies of each announcement must be attached. All announcements are required to contain the required language in KAR 60-9-107(b)(3)(C).

#### **Advertisements or Announcements**

The following is the description of sample materials that will be distributed or used to announce the CNE. I have included all information sources used and the media used, printed or electronic. Copies of each announcement must be attached. All announcements are required to contain the required language in KAR 60-9-107(b)(3)(C). Advertisements and Announcements Published information shall contain the following statement: "The KDHE Bureau of Community Health Systems' Department of Health Facilities advertisements or offering announcements published information shall contain the following statement:

"The KDHE Bureau of Community Health Systems' Department of Health Facilities is approved as a provider of CNE by the Kansas State Board of Nursing. This course offering is approved for contact hours applicable for APRN, RN, or LPN re-licensure. Kansas State Board of Nursing provider number: \_\_\_\_\_\_\_"; The KDHE logo may be used on program materials.

#### Please reference:

Attachment C, CNE Sample Announcements and Brochures and Attachment E, Sample Certificates.

**Process for Offering Approval** 

Please verify in writing that all information listed below will be completed for each offering before it is presented.

1. Summary of planning;

2. Behavioral objectives of the offering;

- 3. The content of the offering meets the definition of CNE pursuant to KSA 65-1117;
- 4. Documentation is received of each instructor's experience and education;
  - 5. The bibliography of each presentation is received and up to date;
- 6. The evaluation form for the learner to assess achievement of the objectives and the expertise of the presenter.

KAR 60-9-107(d) To meet the requirements of being a long-term provider, KDHE policy and procedure for each developed offering requires submission through an approval process by the Continuing Education Coordinator and shall include the following from the established instructor:

- 1. A summary of the planning to establish the need for the training
- 2. The behavioral objectives to be met by the training
- 3. The content, which shall meet the definition of CNE in K.S.A. 65-1117, and amendments thereto;
- 4. The instructor's education and experience in the form of a resume or curriculum vitae (CV), or other documentation to support the established knowledge and expertise in the
- 5. content area;
- 6. A current bibliography that is reflective of the offering content. The bibliography shall cite content sources to include books published within the past 10 years, periodicals published within the past five years, or both utilizing proper American Psychological Association (APA); and
- 7. An offering evaluation that includes each participant's assessment of training using an evaluation tool of the following:
- 8. The achievement of each objective; and
- 9. The expertise of each individual presenter.

#### Please reference:

Attachment A, CV addressing education and experience for Continuing Education Coordinator and Instructors;

Attachment G, Sample Total Program Evaluation

#### **Requirement for Awarding Contact Hours**

The following description of the method of calculating contact hours for actual attendance that will be awarded for each presentation, utilizing the attendance roster. This includes the calculation of partial credit, when it is more than one hour, because of early departures or late arrivals. The description also includes how instructor credit is calculated and how independent study credit is calculated. It is understood that any offering of independent study must provide the complete pilot study which determines the amount of contact hours the completed material is worth. KAR 60-9-107(e).

#### **Process for Awarding Contact Hours**

Contact hour means 50 total minutes of participation in a learning experience that meets the definition of CNE. (60-9-105(j)) Pilot testers should be representative of target audience; Contact hours may be determined using the time documented by pilot testers by:

- totaling all time and dividing by number of testers, or
- discard high and low times and average the time spent by the rest of the testers

As an approved provider, any of the following may be awarded: Participant credit is calculated representing actual time attended, including partial credit for one or more contact hours, if the program is not required to be completed in its entirety. Credit may be awarded for fractions of hours over 30 minutes computed towards a contact hour.

The current process is to utilize the above formula as the method of calculating contact hours for actual attendance that will be awarded for each presentation, utilizing the attendance roster. There is no partial credit because of early departures or late arrivals when programs are required to be attended in its entirety. No independent study will be offered at this time. KAR 60-9-107(e)

Instructor credit, which shall be two contact hours for each hour of first-time presentation of an approved offering but not to include standardized prepared curriculums such as ACLS, TNCC and etc.

#### Please reference:

Attachment B, CNE Providership Policy- KDHE; Attachment D, Sample Rosters and Attachment E, Sample Certificates.

**Process for Verifying Participation and Completion of Offering** 

This describes the contents of the roster of attendance and certificate of completion used. A sample copy is attached of each. KAR 60-9-107(f)(g) Late arrivals/Early departures/Verification of Participation and Completion Continuing nursing education (CNE) hours are offered for programs attended in its entirety. CNE's are not provided to individuals arriving after the program has started or who depart prior to the completion of the program and participation in the course evaluation.

#### **Rosters**

There shall be documentation to verify participation in each education offering. Participants shall be required to sign a daily attendance roster for both am and pm sessions that includes the provider's name, address, provider number and coordinator; the date and title of the offering and the presenter(s); the participant name and license number, and the number of contact hours awarded.

#### Certificates

Certificates of attendance will be awarded following educational offerings to those who meet the participation requirements. Certificates shall be completed prior to distribution to include the following:

- ☐ Provider's name, address and provider number;
- ☐ Title of the educational offering;
- ☐ Date(s) of attendance or completion;
- Number of contact hours awarded;
- Signature of the provider responsible for the providership; and
- The name and license number of the participant.

#### Please reference:

Attachment B, CNE Providership Policy-KDHE;

Attachment D, Sample Rosters and

Attachment E, Sample Certificates.

#### **Process for Record Keeping and Storage**

Records of the offerings are maintained for a minimum of two years after presentation. The following records will be retained, located with the Coordinator and secured to protect the confidentiality and security of the records. KAR 60-9-107(h)

#### **Record Keeping and Storage**

Main storage responsibility is with the Continuing Education Program Coordinator and all records will be archived and stored in the office of the Continuing Education Program Coordinator.

Records shall be stored in a manner that assures confidentiality and ease of retrieval and accessed only by authorized individuals to include the Continuing Education Program Coordinator, State Survey Manager, the Program Director and Bureau Chief.

Documentation for each offering shall be retained for two years and include but not limited to the following:

- 1. The summary of the planning,
- 2. Copy of the announcement or brochures used for advertising;
- 3. Title and objectives
- 4. Offering agenda,
- 5. Bibliography or reference listings, if applicable
- 6. Summary of participant evaluations;
- 7. Instructor education and experience
- 8. Documents which verify completion of the offering such as daily rosters with both am and pm sessions signed.
- 9. Copy of certificate issued
- 10. Training materials presented

#### Please reference:

Attachment B, CNE Providership Policy- KDHE

Attachment D, Sample Rosters

Attachment E, Sample Certificates

Attachment F, File location statement

#### **Process for Notice of Change of Coordinator or Required Policies**

The Continuing Education Program Coordinator will be responsible for notifying KSBN of a change of coordinator or policies and verify that you will notify KSBN of any change within 30 days. KAR 60-9-107(b)(3)(H) If the Education Coordinator is not available to provide the notification, then the State Survey Manager will be responsible for the notification.

#### Notification of change in providership or policy

All changes in policy must be promulgated to the Continuing Education Program Coordinator from both the agency as well as instructors. The Continuing Education Program Coordinator shall notify the Kansas State Board

of Nursing in writing of any change of the individual responsible for the providership or CNE policies and procedures within 30 days of the change.

Please reference:

Attachment B, CNE Providership Policy- KDHE.

**Total Program Evaluation** 

Verify that you will perform a total program evaluation each year. A copy of the proposed evaluation must be attached.

**Total Program Evaluation** 

The Continuing Education Coordinator will perform an annual total program evaluation. A copy of the proposed evaluation is attached. The program evaluation is a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decision as per 60-9-105(p)(s). The total program is evaluated on an annual basis in any year in which any CNE's were awarded through the program. Evaluation includes (as applicable) a review of program administration, delineating the program coordinator's responsibilities, the management of the program in terms of the program's' guiding policy and procedure and an evaluation of the ability of the programs overall plan and the effectiveness of the CNE providership. Evaluations are to be reported via an annual report to the KSBN and may be documented in a narrative or in a format desired by the provider. A sample program evaluation tool provided by KSBN is attached as Attachment G.

Please reference:

Attachment G, Sample Total Program Evaluation.

#### **Annual Reporting Requirement and Fees**

Submit fees and report to:

KANSAS STATE BOARD OF NURSING
LANDON STATE OFFICNE BUILDING
900 SW JACKSON, SUITE 1051
TOPEKA, KS 66612-1230
Continuing Nursing Education Annual Report
http://www.ksbn.org/webform/CNEannualreportdir.htm

ANNUAL FEE OF \$50.00 WHICH IS TO BE MAILED OR P.O. PROCESS FOR INTERNAL STATE OF KANSAS AGENCY

Each approved long-term CNE provider shall pay a fee for the upcoming year and submit an annual report for the period of July 1 through June 30 of the previous year on or before the deadline designated by the board (K.A.R. 60-9-107).

#### Instructions before completing the annual report:

The annual report is due no later than July 31 and covers data from July 1 of the prior year through June 30 of the present year. This report will be submitted electronically and there are attachments you need to submit with this annual report. The documents you attach need to be in

- 1. Word or PDF format. You will attach the documents after you press the "Submit" button in the report.
- 2. Each approved long-term CNE provider must pay the annual fee of fifty (\$50.00) dollars. An invoice will be emailed to the Coordinator listed for each long-term provider. Mail this fee to KSBN at the address listed on the invoice along with a copy of the invoice.
- 3. The Total Program Evaluation must be attached to this annual report **before** this annual report is submitted electronically. The Total Program Evaluation needs to be in Word or PDF format. One example of a total program evaluation is presented below.
- 4. For EACH of the **first two years** of the providership you must attach the following required materials for one CNE offering (ex: if initial approval occurred after July 1, 2012 you must submit the following for **one** CNE offering for EACH year):
  - a. A summary of the planning
  - b. A copy of the offering announcement or brochure
  - c. The title and objectives
  - d. The offering agenda or, for independent study, pilot test results
  - e. A bibliography
  - f. A summary of the participants' evaluations
  - g. Each instructor's education and experiences
  - h. Documentation to verify completion of the offering
- i. The KDHE Health Facilities CNE Archival Record coversheet will be completed for each course offering with all listed elements attached. The record will then be retained for a minimum of 2 years and may be required to be submitted to the KSBN.

#### Please reference:

Attachment I. CNE Archival Record Coversheet

KDHE HEALTH FACILITIES PROGRAM CONTINUING NURSING EDUCATION (CNE) **Planning Tool** Attachment J, CNE Sample Planning Tool Planning Topic(s) SurveyMonkey Y/N Subject Matter Expert (SME) possibilities and contact information: **Identified Training Needs or Requests:** Possible Learning Aids or Tools or Equipment Needs: Location(s): \_\_\_\_\_ Possible Alternate Locations: **Logistical Planning and Preparation Tracking:** Projected # of participants: \_\_\_\_\_ Announcement and registration released Date \_\_\_\_\_ Location verified and secured Date \_\_\_\_\_ Registration complete Date \_\_\_\_\_ Computer, projector, etc. secured Date \_\_\_\_\_ Refreshments arranged Y  $\square$  N  $\square$  NA  $\square$ Certificates and other paperwork Y Other: Name and Address of Organization

Kansas Department of Health & Environment Bureau of Community Health Systems Health Facilities Department 1000 SW Jackson, Suite 330 Topeka, KS. 66612-1365

#### Name of CNE Coordinator:

Cricket Johnston RN, BSN, MSN <a href="mailto:cricket.johnston@ks.gov">cricket.johnston@ks.gov</a>

Ph: 785-296-4714 Fax: 785-559-4250

#### **APPENDICES:**

#### Attachments provided with application:

Attachment A, CV addressing education and experience for CNE Coordinator:

Cricket Johnston

Instructors: Cricket Johnston, Marilyn St. Peter, and Angela Jirik

Attachment B, Continuing Nursing Education Providership Policy-Kansas

Department of Health & Environment (KDHE)

Attachment C, Sample announcement/brochures

Attachment D, Sample rosters

Attachment E, Sample certificates

Attachment F, File location statement

Attachment G, Sample Total Program Evaluation

Attachment H, Sample Course Evaluations

Attachment I, CNE Archival Record Coversheet

Attachment J, CNE Sample Planning Tools

Attachment K, Sample Annual Report

# Cricket Lanell Johnston

### **State Surveyor Training Coordinator**

#### **Contact**

1000 S.W. Jackson Street Topeka, KS. 66612 785-296-4714 cricket.johnston@ks.gov

#### Dear Kansas Board of Nursing,

My job title is State Surveyor Training Coordinator with the Kansas Department of Health and Environment in the Bureau of Community Health Systems in the Health Care Facilities Program.

#### **Education:**

August 2015 – MSN at Walden University May 1993 – BSN at Baker University

#### **Education Employment History:**

Neosho County Community College, School of Nursing
October 2007 - May 2014 Adjunct Nursing Instructor
Clinical and Simulation
January 2016 - May 2018 Nursing Instructor
Classroom, Clinical and Simulation

Rasmussen College, School of Nursing Kansas
June 2018 – June 2020 Nursing Instructor
Classroom, Virtual, Clinical and Simulation

Type 2 Prevention Life Coach November 2020 – current – Midland Care 24 for Life

Kansas Department of Health and Environment July 2021– current State Surveyor Training Coordinator

#### Clinical Employment History:

St. Francis Hospital, Maternal/Child 2010–2013 Stormont-Vail Hospital, Maternal/Child 1993–2009

#### Attachment F, File location statement

#### **Record Keeping and Storage**

Training materials presented

Main storage responsibility is with the Continuing Education Program Coordinator and all records will be archived and stored in the office of the Continuing Education Program Coordinator. Records shall be stored in a manner that assures confidentiality and ease of retrieval and accessed only by authorized individuals to include the Continuing Education Program Coordinator, State Survey Manager, the Program Director and Bureau Chief.

Documentation for each offering shall be retained for two years and include but not limited to the following:

☐ The summary of the planning,
□ Copy of the announcement or brochures used for advertising;
☐ Title and objectives
□ Offering agenda,
□ Bibliography or reference listings, if applicable
□ Summary of participant evaluations;
□ Instructor education and experience
Documents which verify completion of the offering
Copy of certificate issued

The total program evaluation plan shall provide a systematic process for collecting and analyzing the data needed to determine if the providership is meeting the established policy sand procedures. This process is not simply an evaluation of individual education offering but an evaluation of the entire program. It shall be done annually, or more often should there be significant changes or concerning trends. It shall include the following:

program. It shall be done annually, or more often should there be significant changes or concerning trends. It shall include the following:
1) Administration
Responsible Person:
Criterion: Review of job description
Tim din mo
Findings:
Recommendations:
2) Policies – Fee Assessment
•
Criterion: Policy meets organization and customer needs
Findings:
Recommendations:

3) Policies – Announcement
Criterion: Announcements have reflected necessary information
Findings:
Recommendations:
Recommendations.
4) Policies – Offering approval process
Criterion: Policy meets KSBN requirements
Findings:
De comme and ations.
Recommendations:

5) Policies – Awarding contact hours
Criterion: Review agenda to verify contact hours and partial contact hours awarded
Findings:
Recommendations:
Recommendation.
6) Policies - Verifying participation/completion
Criterion: Review of rosters and certificates compared to KSBN requirements
Findings:
Recommendations:

# 7) Policies - Record keeping Criterion: Audit content of files compared to KSBN requirements Findings: Recommendations: 8) Policies - Notification of changes Criterion: Verify any changes were reported to KSBN, as required. Findings: Recommendations:

9) Total Program Effectiveness

Findings:

Recommendations:

#### ADDENDUM H - PLANNING TOOL

## KDHE HEALTH FACILITIES PROGRAM CONTINUING NURSING EDUCATION (CNE)

Planning Tool Planning Topic CMS2567 SurveyMonkey YES

Survey utilized to request Topic Suggestions as well as Locations within the state for Training preferences from the State Surveyors.

Received TOPEKA, LAWRENCE, WICHITA, LENEXA/OVERLAND PARK/ KC AND MITCHELL COUNTY as possible locations.

#### Subject Matter Expert (SME) possibilities and contact information:

Request for CMS Regional Office Education Coordinator to assist the KDHE State Surveyor Training Coordinator in providing training for use of the Forms CMS807 Worksheet and CMS2567 in substantiating deficiencies or Immediate Jeopardy during a State Survey of Non-Long-Term Health Facilities.

#### **Identified Training Needs or Requests:**

#### SURVEYORS -

- 1. How to fill out the CMS807 Surveyor Worksheet to help qualify whether there is a regulation deficiency or Immediate Jeopardy.
- 2. Review each of the Eight Principals of Form CMS2567.
- 3. Review how to locate and utilize the Interpretive Guidelines in the State Operations Manual.
- 4. Review selecting Prefix Identification Tags correctly for each deficiency example.
- 5. How to fill out the CMS2567 to support the regulation deficiencies or Immediate Jeopardy.
- 6. Program to include a practice session online using example issue(s) for the participants to support with evidence.
- 7. Question/Answer session will also be given after each example issue for further clarification opportunities.

UNDERSTANDING OF THE SURVEY REGULATIONS WOULD BE HELPFUL.

#### Possible Learning Aids or Tools or Equipment Needs:

PROJECTOR, LAPTOP, AND I-CLICKER TOOLS – Allows for participant engagement. Hand-Outs and Practice Examples Online on Information presented.

Location(s): TOPEKA, KS

#### ADDENDUM H - PLANNING TOOL

#### **Possible Alternate Locations:**

RECEIVED WICHITA, LAWRENCE, LENEXA/OVERLAND PARK/ KC AND MITCHELL COUNTY AS POSSIBLE LOCATIONS. DATE: 10/15/2021

#### **Logistical Planning and Preparation Tracking:**

Projected # of participants: 10 PERSON per Training to allow one on one assistance.

Announcement and registration released □ Date 09/15/2021\_\_\_\_\_

Location verified and secured □ Date 9/15/2021

Registration complete | Date 10/01/2021

Computer, projector, etc. secured [1] Date 10/12/2021

Refreshments arranged Y I N I NA I

Certificates and other paperwork Y 🛭

Other: REFRESHMENTS ARE WATER FROM SITE; LUNCH ON YOUR OWN.

#### Name and Address of Organization

Kansas Department of Health & Environment Bureau of Community Health Systems Health Facilities Department 1000 SW Jackson, Suite 330 Topeka, KS. 66612-1365

#### Name of CNE Coordinator:

Cricket Johnston RN, BSN, MSN cricket.johnston@ks.gov Ph: 785-296-4714

Fax: 785-559-4250

# SURVEYOR USE OF FORM CMS-807 WORKSHEET

SELECTING PREFIX IDENTIFICATION TAGS

SURVEYOR USE OF FORM CMS-2567

# ADDRESS

CURTIS BUILDING 1000 S.W. JACKSON ST TOPEKA, KS 66612

3<sup>RD</sup> FLOOR CONFERENCE ROOM

# CONTACT US

KDHE Health Facilities (785)-296-4714 cricket.johnston@ks.gov

# SURVEYOR REVIEW OF FORM CMS2567

Required yearly for Kansas State Surveyors conducting State Surveys in Non-Long-Term Health Facilities

#### THE EIGHT PRINCIPLES FOR FORM CMS 2567

Principle 1: Entity Compliance and Noncompliance–The Entity Compliance and Noncompliance principle addresses how to write a statement, whether the entity has deficiencies or is in full compliance.

Principle 2: Using Plain Language–The Using Plain Language principle describes how to write deficiency citations that are easily understood, objective, and concise.

Principle 3: Components of a Deficiency Statement-The Components of a Deficiency Statement principle identifies the components and procedures to follow when composing a Deficient Practice Statement.

Principle 4: Relevance of Onsite Correction of Findings-The Relevance of Onsite Correction of Findings principle defines how to document a deficient practice even though the entity may have corrected the practice during the survey.

Principle 5: Interpretive Guidelines–The Interpretive Guidelines principle addresses how to locate and utilize Interpretive Guidelines to gain a better understanding of regulatory requirements in the State Operations Manual (SOM).

Principle 6: Citation of State and Local Violations-The Citation of State or Local Violations principle identifies when and how to cite and entity's noncompliance with State or local laws.

Principle 7: Cross-References-The Cross-Reference principle instructs how to cross-reference requirements on Form CMS-2567 when its applicable and provides additional strength to the linked citations.

Principle 8: Condition of Participation Deficiencies–The Condition of Participation Deficiencies principle explains the importance of the extent and severity of deficient practices as well as when and how to cite at the Condition of Participation (CoP) level versus the Standard level.



#### **CONTINUING EDUCATION COURSE EVALUATION**

Course Name: Surveyor Review of Form CMS 2567 6 Contact Hours

Provider#01-0100

Date: 10/15/2021 9:00 AM-4:00 PM

Location: Curtis Building 1000 S.W. Jackson Street, 3rd Floor Conference Room Topeka, KS

Instructor Name: Cricket Johnston, RN, BSN, MSN, Kansas State Surveyor Training Coordinator

Please indicate your degree of agreement with the following evaluation comments.

#### 5 is most satisfied and 1 is least satisfied.

Behavioral Learning/ Course Objectives	5	4	3	2	1	N/A
The course was presented in an orderly fashion.		e filmiyeda		9,000,000,000		
The material was helpful and informative.						
The instructional material for the course was appropriate.						
The location was centrally located for my area of the state.						
The instructor had clear speech and good volume.						
The instructor stimulated my interest in this topic.						
The instructor was knowledgeable about the course material.						
The classroom atmosphere was conducive to asking questions.						
The room was comfortable. (Temperature, etc.)						
The audio/visual aids were helpful to me.						
The instructor was successful in teaching the course objectives:	5	4	3	2	1	N/A
By the end of the course offering, the Surveyor will demonstrate						
the use of Form CMS-807 worksheet with 80% accuracy.			İ	l		
After receiving the information regarding Interpretive Guidelines						
principle, the Surveyor will demonstrate how to locate and						
utilize Interpretive Guidelines (to gain a better understanding of						
regulatory requirements in the State Operations Manual) with						
80% accuracy.						
After receiving the information regarding Selecting Prefix						
Identification Tags, the Surveyor will correctly identify the Prefix				•		
Identification Tag for a deficiency with 80% accuracy.				:		
After receiving the information on statements of compliance and						
noncompliance, the Surveyor will correctly distinguish each						
statement's effectiveness with 80% accuracy.						
After receiving the information regarding the Principles of						
Documentation, the Surveyor will be able to write statements of						
deficiency with 80% accuracy.						



#### **CONTINUING EDUCATION COURSE EVALUATION**

After receiving the information regarding the eight Principles of	
Documentation, the Surveyor will be able to apply their	
knowledge to complete the Form CMS 2567 with 80% accuracy.	
ADDITIONAL COMMENTS TO WRITE-IN (Optional)	WRITE-IN RESPONSE
What suggestions do you have to improvement this course?	
What were the strengths of this course?	
<b>G</b>	·
What topics would you suggest for future sessions?	
What locations around Kansas would you like us to consider	
when holding educational events?	
Additional comments:	

#### SURVEYOR REVIEW OF FORM CMS2567 - 2 CONTACT HOURS



OCTOBER 15, 2021 2 PM – 4 PM CURTIS BUILDING 1000 S.W. JACKSON STREET

3<sup>RD</sup> FLOOR CONFERENCE ROOM, TOPEKA, KANSAS 66612

PRESENTER: CRICKET JOHNSTON, RN, BSN, MSN

PROVIDER #01-0000

LAST NAME	FIRST NAME	LICENSE #	ADDRESS, CITY, ZIPCODE	PHONE	EMAIL	SIGNATURE AM	SIGNATURE PM
DOE	JOHN	13- 123456	3333 DISNEY LANE TOPEKA, KS 66604	785-123-4567	John.doe@ks.gov		
	***************************************						
TATA							
			·				
**************************************							
	The second secon						
7.79.79.711							

#### Kansas Department of Health and Environment

Bureau of Community Health Systems Department of Health Facilities is approved as a provider of continuing education by the Kansas State Board of Nursing. This course offering is approved for 6 contact hours applicable for APRN, RN, or LPN re-licensure.

Kansas State Board of Nursing Provider number: XX-XXXXX.



1000 SW Jackson St. Suite 330 Topeka, KS 66612

This Certifies that JOHN DOE RN 13-XXXXXX

has participated in the following educational activity

#### **SURVEYOR REVIEW OF FORM CMS 2567**

and is awarded 6.0 Contact Hours on October  $15^{\rm th}$ , 2021~9:00 a.m. to 4:00 p.m.

Cricket Johnston, RN State Surveyor Training Coordinator Health Facilities Program Angela Jirik, State Survey Manager

Instructor 1

Cricket Johnston, State Surveyor Training Coordinator

Instructor 2

#### **SURVEY MANAGEMENT 2021**

October 25th, 2021

2 pm - 5 pm

CNE 3 hours

Curtis Building, 3<sup>rd</sup> Floor Conference Room

1000 SW Jackson Street, Topeka, KS 66612

#### WHAT IS THE PROCESS FOR SURVEYING HEALTH CARE NON-LONG TERM FACILITIES?

We will be going through the process together and doing some role playing regarding the following stages.

- Off Site Survey Preparation
- Entrance Activities
- Information Gathering & Preparation
- Preliminary Decision Making & Analysis
- Exit Conference
- Post Survey Activities

Please join us for this fun, innovative way to make sure you are completing each stage correctly during your surveys.

#### **Survey Management 2021**

#### **3 Contact Hours**

#### 9/15/2021 2:00 PM - 5:00 PM

2:00 - 2:15 pm	Introductions/Review of agenda
2:15 - 2:30 pm	Stages of Surveys Pre-test
2:30 - 2:45 pm	Off-Site Survey Preparation
2:45 - 3:00 pm	Entrance Activities
3:00 - 3:10 pm	Break
3:10 - 3:25 pm	Information Gathering and Preparation
3:25 - 3:40 pm	Preliminary Decision Making and Analysis
3:40 - 3:55 pm	Exit Conference
3:55 - 4:05 pm	Break
4:05 - 4:20 pm	Post-Survey Activities
4:20 - 4:40 pm	Putting it all together in role modeling (pair-share)
4:40 - 4:45 pm	Questions
4:45 - 5:00 pm	Stages of Surveys Post-Test

#### BIBLIOGRAPHY:

All materials and information are obtained from the Centers of Medicare & Medicaid Services (CMS) and is found at the following links.

Stages of Surveying -

https://qsep.cms.gov/data/123/IntroductiontoSurveyingNonLongTermCare M2L2.pdf

#### Attachment J - Agenda/Bibliography

#### Surveyor Review of Form CMS 2567

#### **6 Contact Hours**

#### 10/15/2021 9:00 AM-4:00 PM

9:00 - 9:15 am	Introductions/Review of agenda
9:15 - 9:45 am	Principle 1: Entity Compliance and Noncompliance
9:45 - 10:15 am	Principle 2: Using Plain Language
10:15 - 10:30 am	Break
10:30 - 11:00 am	Principle 3: Components of a Deficiency Statement
11:00 - 11:30 am	Principle 4: Relevance of Onsite Correction of Findings
11:30 - 12:00 pm	Lunch on own
12:00 - 12:15 pm	Questions regarding am Principles
12:15 - 12:45 pm	Principle 5: Interpretive Guidelines
12:45 – 1:15 pm	Principle 6: Citation of State and Local Violations
1:15 - 1:30 pm	Break
1:30 - 2:00 pm	Principle 7: Cross-References
2:00 - 2:30 pm	Principle 8: Condition of Participation Deficiencies
2:30 - 2:45 pm	Break
2:45 - 3:45 pm	Case study using CMS Worksheet 807 and Form 2567
3:45 - 4:00 pm	Questions/Evaluation form/CNE Certificates
DIDI IOCD ADUV	

**BIBLIOGRAPHY:** 

All materials and information is obtained from the Centers of Medicare & Medicaid Services (CMS) and is found at the following links.

Worksheet CMS807 – <a href="https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS807.pdf">https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/CMS-Forms/CMS-Forms/Downloads/CMS807.pdf</a>

Form CMS2567 - https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS2567.pdf

8 Principals of Documentation – <a href="https://www.cms.gov/Regulations-and-duidance/Guidance/Manuals/downloads/som107">https://www.cms.gov/Regulations-and-duidance/Guidance/Manuals/downloads/som107</a> exhibit 007a.pdf

I hope you found this class helpful for doing your State Surveys



#### CONTINUING EDUCATION COURSE EVALUATION

Course Name:	Survey Management	3 Contact Hours

Provider#01-0100

Date: 10/25/2021 2:00 PM-5:00 PM

Location: Curtis Building 1000 S.W. Jackson Street, 3rd Floor Conference Room Topeka, KS

Instructor Name: Cricket Johnston, RN, BSN, MSN, Kansas State Surveyor Training Coordinator

Please indicate your degree of agreement with the following evaluation comments.

#### 5 is most satisfied and 1 is least satisfied.

Behavioral Learning/ Course Objectives	5	4	3	2	1	N/A
The course was presented in an orderly fashion.						
The material was helpful and informative.						
The instructional material for the course was appropriate.						
The location was centrally located for my area of the state.						
The instructor had clear speech and good volume.						
The instructor stimulated my interest in this topic.						
The instructor was knowledgeable about the course material.						
The classroom atmosphere was conducive to asking questions.						
The room was comfortable. (Temperature, etc.)						
The audio/visual aids were helpful to me.						
The instructor was successful in teaching the course objectives:	5	4	3.	2	1	N/A
By the end of the course offering, the Surveyor will identify the						
stages of surveying post-test with 90% accuracy.						
After receiving the information regarding Off-Site Survey	1					
Preparation, the Surveyor will demonstrate the process in role-						
play with 80% accuracy.						
After receiving the information regarding Entrance Activities, the						
Surveyor will correctly demonstrate the process in role-play with						
80% accuracy.						<u> </u>
After receiving the information regarding Information Gathering						
and Preparation, the Surveyor will correctly demonstrate the						
process in role-play with 80% accuracy					ļ	
After receiving the information regarding the Exit Conference,						
the Surveyor will correctly demonstrate the process in role-play						
with 80% accuracy.				<u> </u>	-	
After receiving the information regarding the Post-Survey			5			
Activities, the Surveyor will correctly demonstrate the process in						
role-play with 80% accuracy.	- 1030 of viv		(30.50.50.50.50.50	98 25 210 25		
ADDITIONAL COMMENTS TO WRITE-IN (Optional)		WR	ITE-II	N RESP	ONSE	



#### **CONTINUING EDUCATION COURSE EVALUATION**

What suggestions do you have to improvement this course?	
11	
What were the strengths of this course?	
1	
1.6.6.	
What topics would you suggest for future sessions?	•
William to the second of the s	
What locations around Kansas would you like us to consider	
when holding educational events?	
Additional comments:	
, additional comments	
1	1

#### Kansas Department of Health and Environment

Bureau of Community Health Systems Department of Health Facilities is approved as a provider of continuing education by the Kansas State Board of Nursing. This course offering is approved for 2 CNE's applicable for APRN, RN, or LPN re-licensure.

Kansas State Board of Nursing Provider number: XX-XXXXX.



1000 SW Jackson St. Suite 330 Topeka, KS 66612

This certifies that JOHN DOE RN 13-XXXXXX

has participated in the following educational activity

**Survey Management 2021** 

and is awarded 2.0 Contact Hours on October 25th, 2021 2:00 p.m. to 4:00 p.m.

Cricket Johnston, RN State Surveyor Training Coordinator Health Facilities Program Angela Jirik, State Survey Manager

Instructor 1

Cricket Johnston, State Surveyor Training Coordinator

Instructor 2

#### **Long Term CNE Provider Checklist**

(K.A.R. 60-9-107)

Name of Provider: Nursing CEUs with Lauran

Name of Program Coordinator: Barbara Smith, Ed.D., MSN, RN

Date to CNE Committee: December 14, 2021

Information Required	Received	NA
Completed application for initial approval or five-year renewal for LT CNE providership shall be submitted at least 60 days before a scheduled board meeting	10/14/2021	
The name and address of the organization on the application	X	
The name and address of the department or unit within the organization responsible for approving CNE, if different from the name and address of the organization		Х
The name, education and experience of the program coordinator responsible for CNE	X	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing and implementing nursing education	Х	
<ul> <li>Have a baccalaureate degree (unless held this position for the provider at least five years immediately prior to January 1, 1977)</li> </ul>	X	
Policies & Procedures:		
Written policies and procedures, including at least the following areas:		
Assessing the need and planning for CNE activities	Х	
Fee assessment	X	
Advertisements or offering announcements.     Published information shall contain the following statement: "(name of provider) is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for contact hours applicable for APRN, RN, or LPN relicensure. Kansas State Board of Nursing provider number:  "	X	
<ul> <li>Notice of change of coordinator or required policies and procedures. The program coordinator shall notify the board in writing of any change of the individual responsible for the providership or required policies and procedures within 30 days</li> </ul>	Х	

For long term providers, the policies and procedures		
for the offering approval process shall include the		
following:		
A summary of the planning	X	
The behavioral objectives	X	
The content, which shall meet the definition	X	
of CNE in KSA 65-1117		
The instructor's education and experience,	X	
documenting knowledge and expertise in the		
content area		
A current bibliography that is reflective of	X	i.
the offering content. The bibliography shall		
include books published within the past 10		
years, periodicals published within the past		
five years, or both		
<ul> <li>An offering evaluation that includes each</li> </ul>		
participant's assessment of the following:	Tr	
The achievement of each objective	X	
■ The expertise of each individual	X	
presenter		
An approved provider may award any of the		
following:  Contact hours as documented on an offering	X	
agenda for the actual time attending,	1.	
including partial credit for one or more		
contact hours		
Credit for fractions of hours over 30 mins to	X	
be computed towards a contact hour		
Instructor credit, which shall be twice the		N/A
length of the first-time presentation of an		
approved offering, excluding an		
standardized, prepared curriculum		
<ul> <li>Independent study credit that is based on the</li> </ul>		N/A
time required to complete the offering, as		
documented by the provider's pilot test		
results		27/4
Clinical hours		N/A
Documentation of Attendance		
Each provider shall maintain documentation to verify		
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:		The state of the s
The provider's name, address, provider	X	
number, and coordinator	37	
• The date and title of the offering, and the	X	
presenter or presenters	V	
The participant's name and license number	X	
and the number of contact hours awarded		
Each provider shall maintain documentation to verify		
completion of each independent study offering, if		
applicable. To verify completion of an independent study offering, the provider shall maintain	$\frac{1}{1}$	
study offering, the provider shall maintain documentation that includes the following:		
documentation that includes the following.		

The provider's name, address, provider number, and coordinator		N/A
The participant's name and license number, and the number of contact hours awarded		N/A
The title of the offering		N/A
The date on which the offering was completed		N/A
Either the completion of a posttest or a return demonstration		N/A
Certificate of Attendance/CE Transcript		
A certificate of attendance shall be awarded to each	X	
participant after completion of an offering, or a CE transcript shall be provided according to the policies and procedures of the long-term provider		
Each certificate and each CE transcript shall be complete before distribution to the participant	X	
Each certificate and each CE transcript shall contain the following information:		
The provider's name, address and provider number	Х	
The title of the offering	X	
The date or dates of attendance or completion	X	
The number of contact hours awarded and, if applicable, the designation of any independent study or instructor contact hours awarded	X	
The signature of the individual responsible for the providership	Х	
The name and license number of the participant	Х	
Recordkeeping & Storage		
For each offering, the approved provider shall retain the following for two years:		
A summary of the planning	X	
A copy of the offering announcement or brochure	Х	
The title and objectives	X	
The offering agenda or, for independent study, pilot test results	Х	
A bibliography	X	
A summary of the participants' evaluations	X	
Each instructor's education and experiences	X	
Documentation to verify completion of the offering	X	
The record storage system used shall ensure confidentiality and easy retrieval of records by authorized individuals	X	
Program Evaluation Plan		

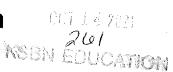
For long-term providers, a copy of the total program evaluation plan	Х	
Two Proposed Offerings		
The provider shall submit two proposed offerings,		
including the following:		//O 1:5 D-1
	#1 – Stress Management for	#2 - Life Balance with the
	Healthcare Professionals	Oola Framework
A summary of planning	X	X
A copy of the offering announcement or brochure	X	X
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	X
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

#### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

### HECEWED

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**Reference No.:** 25051 **Date submitted:** Oct 13 15:12 2021

8 files were uploaded with this form: <u>Application Cover Sheet.docx</u>, <u>CV\_Smith</u>, <u>Barbara A (10-8-2021).docx</u>, <u>Independent Study Participation Verification.docx</u>, <u>L Shewmaker Resume.docx</u>, <u>Total Program Evaluation.docx</u>, <u>Attendance Roster.xlsx</u>, <u>CNE Program Coordinator Position Description.docx</u>, <u>Packet - Life Balance.docx</u>

#### www.ksbn.org

radio ~ Initial Application

Providername ~ Nursing CEUs With Lauran
providernum ~ ~
legalbody ~ ~
address ~ 2963 Ambrosia Ln W
adress2 ~ Xenia, Ohio 45385
telephone ~ 937-768-4555

email ~ <u>lauran2410@live.com</u> coordinator ~ Barbara A Smith, Ed.D., MSN, RN

**date** ~ 10-13-2021

**planningce** ~ Policy #100: Process of Assessing Need And Planning CNE

Nursing CEUs With Lauran, will follow a systematic process for assessing need and planning CNE offerings.

Date:	Reviewed:	

#### **Need Assessment**

- 1. Nursing CEUs With Lauran, will assess need for CNE using informal and/or formal methods including:
- a.Identifying healthcare facility business needs through formal or informal survey;
- b.Performing gap analysis through individual interviews, focus groups, surveys, and self-assessments

Assessment of Training Options

1.A list of training options and needs will be generated after the gap analysis has been completed.

CNE/IV Therapy 76

- 2.All options will be carefully evaluated to determine which are:
- a.Urgent
- b.Important
- c.Not important
- 3. Nursing CEUs With Lauran, will consider these factors when determining CEU offerings:
- a. Does the offering provide a solution to a problem?
- b.What is the cost of the training to those participating in the offering? c.What is the expected return on investment those participating in the offering can expect?
- d.Does the training assist with meeting legal compliance for individual participants or organizations?
- e.After all training options have been assessed, Nursing CEUs With Lauran, will have a list of educational priorities suitable for individuals, departments and organizations.

#### Planning of CNE Offerings

- 1.The CNE Program Coordinator will then evaluate the list of educational priorities and plan CNE offerings for the upcoming year.

  2.CNE offerings will be planned and scheduled with consideration given to:
- a. Where will the offering will be conducted?
- b. How will offering be delivered?
- c.Is the offering suitable to be provided online?
- d.If the offering already exists, should it continue to be offered?

feeassessment ~ Policy #101: Process For Fee Assessment

Participants will be aware of the cost of any CNE offering and the process for refunds at the time each offering is announced.

#### Fee Assessment

- 1. Nursing CEUs With Lauran will designate a fee for each CNE offering and publish the fee and refund policy at the time the offering is formally announced.
- 2. The fee for each offering will vary depending on cost of speaker(s), venue, advertising, etc...
- 3. The fee for the offering will be collected at the time of registration and will be payable electronically or with check via mail.
- 4. Payment of the fee secures registration for the offering.

#### Refunds

1.If a participant is unable to attend the offering as scheduled refunds  $|_{77}$ 

will be issued as follows:

- a. Notice received up to 7 days prior to scheduled event: 100% refund
- b.Notice received less 7 days prior to scheduled event: 0% refund
- 2. Refunds will be made within 14 days of receipt of notice.

#### Insufficient Funds

- 1.A \$35 fee will be assessed for any payment received that is returned to the organization for insufficient funds in addition to the fee for the offering.
- 2.A participant may not attend an offering until fees have been paid in full.

**advertisement** ~ Policy #102: Process For Advertisements or Announcements

	3	
Date:	Reviewed:	

Advertisements or Announcements

CNE Offerings will be advertised.

- 1. Nursing CEUs With Lauran will advertise CNE offerings in a variety of ways, including:
- a.On the internet via website, social media and email
- b.Radio
- c.Television
- d.Print advertising
- e.Mail
- 2. Published information shall contain the following statement:
- a.Nursing CEUs With Lauran is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for \_\_\_\_contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number:

**approvalprocess** ~ Policy #103: Process For Offering Approval

Nursing CEUs With Lauran will approve offerings using a standardized system to ensure each offering is appropriate.

Date: _	Reviewed:	
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**Approval Offering** 

- 1.Each CNE offering submitted to the CNE Program Coordinator must include:
- a.Summary of planning

b.Behavioral Objectives

c.Content shall meet the definition of CNE in KSA 65-1117(a) which states: Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practical nurse for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public. d.Instructor's education and experience documenting knowledge/expertise

e.Current bibliography (books 10 years, periodicals 5 years) f.Offering evaluation that includes assessment of learner achievement of each objective, expertise of individual presenters

contacthours ~ Policy #104: Process For Awarding Contact Hours

Nursing CEUs With Lauran will award contact hours to participants for completion of full program offering or partial completion of offering.

Date:	Reviewe	d:
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#### Awarding Contact Hours

- 1.Participants completing an entire program offering will be awarded one contact hour based on 50 minutes of participation in a learning experience.
- 2.Credit for fractions of hours will be awarded to those completing an entire program offering as follows:
- a.15 minutes 0.25 contact hour
- b.30 mintues 0.50 contact hour
- c.45 minutes 0.75 contact hour

Instructor credit will be awarded as follows:

- d.2.0 contact hours for each hour of first time presentation of an approved offering, excluding standardized prepared curriculum (e.g. ACLS, PALS, TNCC, ENPC, MANDT, etc)
- 3.Independent study credit will be awarded based on time required to complete the offering as documented by Nursing CEU's with Lauran pilot time test results
- a. Pilot test time results will be measured as follows:
- i.A small group of pilot testers representative of the target audience will document time needed by each to complete the offering;
- ii. The CNE Program Coordinator will discard the highest and lowest times, total all remaining times and divide by remaining number of testers to determine the average time needed;
- iii.Contact hour credit will be awarded as per this policy.
- 4. Contact hours for clinical hours will not be awarded.

- 1. Partial credit will be awarded as follows for late arrival or early departure:
- a. Participants arriving late or leaving early will note and initial either time of late arrival or early departure;
- b. Time for breaks will be subtracted from total hours participant was present at the offering.
- c. Total number of minutes attended will be divided by 50 to calculate number of contact hours to be awarded to participant.

**verifycompletion** ~ Policy #105: Process For Verifying Participation and Completion of The Offering

Nursing CEUs With Lauran will verify participation and completion of offerings by participants.

Date:	Reviewed:	
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Verifying Participation – Online Offerings

- 1. Participants will register for course offerings electronically.
- 2.Online course settings will not allow participants to advance to posttest and program evaluation without first viewing course content in its entirety.
- 3. Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education.

Verifying Participation – In Person Events

- 1. Participants will register for course offerings electronically.
- 2. Participants will sign in upon arrival for event and again after lunch and/or each subsequent day to verify attendance.
- 3. Participants will complete a program evaluation at the end of the offering.

Verifying Participation - Independent Study

- 1. Participants will register for course offerings electronically.
- 2.Participants will document and submit Independent Study Verification Form. Documentation will include:
- a.Provider Name, Address, Provider Number, Name of Program Coordinator
- b.Title of offering
- c.Date offering completed
- d.Name of presenter(s)
- e.Participant name, email and license number
- f.Participant Signature
- g.Participants will email the completed form to:

hello@nursingceuswithlauran.com

3.Participants will be required to take a post-test and score 80% or greater to be awarded a Certificate of Continuing Nursing Education. a.Upon receipt of the Independent Study Verification Form by Nursing CEUs With Lauran participant will receive a link to complete the online post-test for the offering.

b.A score of 80% or greater is required for awarding of certificate of

continuing nursing education.

- c.Upon successful completion of the post-test participants will receive certificate of continuing nursing education electronically.
- d.Nursing CEUs With Lauran staff will document post-test score, contact hours awarded, and date on the Independent Study Verification Form.
- e.The Independent Study Verification Form will then be scanned into the confidential and secure online records storage system to be maintained per policy.

Policy #106: Process For Issuing Certificates of Completion

Nursing CEUs With Lauran will issue certificates of completion to participants based on verification of participation in offerings.

Date:	_Reviewed:	

Issuing Certificates of Completion For Online Offering

- 1.Participants completing an online offering will be required to take a post-test.
- 2.A score of 80% or greater is required for issuing certificate of continuing nursing education.
- 3. Certificates of Completion will be provided electronically to participants completing online offerings.

Issuing Certificates of Completion For In Person Offering

- 1.Participants completing an in person offering will be required to sign in upon arrival, after lunch, and each subsequent day.
- 2.Certificates of Completion will be provided electronically to those participants with verified participation in each in person offering.

**recordkeeping** ~ Policy #107: Process For Record Keeping And Storage

Nursing CEUs With Lauran will retain appropriate records for each offering, and store records securely and in manner that makes them easily retrievable by authorized personnel.

Date:	Reviewed:	
Record Keeping A	and Storage	
offering for a peri a.Summary of pla b.Copy of announ c.Title and object d.Offering agenda e.Pilot time test r f.Bibliography g.Summary of pa h.Each instructor' i.Documentation t j.Records will be s	anning cement/brochure ives	ffering cure site with password
<b>noticeofchange</b> Coordinator or Re	$\sim$ Policy #108: Process For quired Policies	Notice of Change of
in writing of any o	Coordinator will notify Kans change to CNE Program Coor edures within 30 days.	
Date:	Reviewed:	
Process for Notify	ing Kansas State Board of N	ursing of Changes
Nursing of any ch and procedures w	cion will be mailed to: rd of Nursing ce Building Street	
programevaluat	ion ~ Policy #109: Total Pro	ogram Evaluation
	h Lauran will complete a tota ide findings in the annual re	
Date:	Reviewed: 182_	CNE/IV Therapy 182

### Process for Total Program Evaluation

- 1. The CNE Program Coordinator will complete a total program evaluation at least annually and submit findings in the annual report to Kansas State Board of Nursing.
- 2. The total program evaluation will include:
- a."a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decisions"(60-9-105 (s))
- 3. The total program evaluation will include evaluation of:
- a.Program administration, including program coordinator's responsibilities
- b. Program management, including policies and procedures
- c. Total program evaluation, including the ability of the plan to measure the overall effectiveness of the providership.
- 4.At least annually Nursing CEUs With Lauran will complete a total program evaluation.
- 5. The CNE Program Coordinator will include the total program evaluation findings will be included with the annual report submitted to Kansas State Board of Nursing.

**Submission date**  $\sim 10\text{-}13\text{-}2021\ 15\text{:}12\text{:}07$  **Form ID**  $\sim 1672730$ 

1. Name and address of organization applying for long-term CNE providership:

Nursing CEUs With Lauran 2963 Ambrosia Ln W Xenia, Ohio 45385

2. Name and address of department or unit within organization responsible for approving nursing continuing education

Nursing CEUs With Lauran Attn: Department of Nursing Continuing Education 2963 Ambrosia Ln W Xenia, Ohio 45385

3. Name, education and experience of CNE Program Coordinator

Dr Barbara A Smith, Ed.D, MSN, RN, has been a registered nurse since 1982. She completed her BSN at Pittsburg State University in Kansas in 1982, her MSN at University of Missouri-Kansas City in 1994, and her Doctorate in Education at the University of Phoenix in 2011. She has 39 years of nursing experience including more than 10 years of clinical nursing as well as more than 20 years as a nursing instructor in the college and university setting. Barbara A Smith, Ed.D, MSN, RN, meets the KSBN requirements to serve as CNE Program Coordinator, and her resume is attached to this application.

829 South Morgan Drive

Peculiar, MO 64078

E-mail: drbarbsmith@comcast.net

Cell: (816) 206-7476

### **EDUCATION**

**University of Phoenix** 

11/2011

Doctor of Education in Educational Leadership with a specialization in Curriculum and Instruction

University of Missouri-Kansas City

05/1994

Master of Science in Nursing, CNS and Nursing Education

**Pittsburg State University** 

05/1982

Baccalaureate of Science in Nursing

### PROFESSIONAL NURSING EXPERIENCE

The University of Kansas Health System-Marillac campus, Overland Park, KS Staff RN, Acute Mental Health inpatient care for children ages 4-17.

07/18 - Present

Chamberlain College of Nursing, Chicago, IL (remote)

10/13 - 01/17

Online Adjunct Faculty contractor; Visiting Professor; taught Pharmacology I for bachelors nursing students.

Capella University, Minneapolis, MN (remote)

03/14 - 09/14

Dissertation Mentor for doctoral Nursing in Education students; revised and taught ED8350: Advanced Nursing Theory and Concepts for doctoral nursing students.

University of Central Oklahoma, Edmond, OK (remote)

09/13 - 07/14

Online Adjunct Faculty; taught Advanced Pharmacology and Advanced Health Assessment for masters nursing students and Pathophysiology for masters dietetic students.

Health Specialists, Lenexa, KS

5/10 - 06/14

Agency RN, Medical-Surgical, Telemetry, and Long-term Acute Care Hospitals.

Parallon Workforce Management Solutions, Overland Park, KS

04/12 - 01/14

Agency RN, Intensive Care Units for HCA-owned hospitals.

Cass Regional Medical Center, Harrisonville, MO

04/12 - 08/13

PRN Registered Nurse, Medical-Surgical and Intensive Care Units.

National American University, Rapid City, SD

09/11 - 11/12

Online Adjunct Faculty, taught Pathophysiology I and II, Pharmacology, Holistic Health Assessment, Professional Role Development, and Issues in Transcultural Nursing for pre-licensure bachelors and RN-to-BSN students.

Favorite Nurses, Overland Park, KS

07/11 - 01/14 and 1991 - 1994

Agency RN, Wellness Fairs, Intensive Care Units, and post-tornado relief in Joplin, MO.

Research Belton Hospital, Belton, MO

11/07 - 06/10

RN, Medical-Surgical and Intensive Care Units.

Neosho County Community College, Ottawa & Chanute, KS

Morningside Center, Chillicothe, MO

Director of Nursing, 60-bed Long-term Care facility.

#### 03/07 - 08/07Cox-Monett Hospital, Monett, MO RN, Home Health and Medical-Surgical Unit Texas County Technical Institute, New Branson & Bolivar, MO Branch Campuses 05/05 - 11/06Director, Professional Nursing Programs: Administered, collaborated, and mentored support staff and faculty. In addition to the administrative role, taught: Fundamentals of Nursing, Pharmacology, Medical-Surgical Nursing I, and LPN Transition courses. Through an aligned curriculum, instruction, assessment, and evaluation, positive student and program outcomes were achieved. Students on both campuses had a 100% pass rate on NCLEX-RN. 01/05 - 05/05University of Arkansas, Fayetteville, AR Instructor, Mental Health Nursing - didactic and clinical components. Northwest Arkansas Community College, Bentonville, AR 02/05 - 05/05Clinical Instructor, Management and Leadership. Crown Nursing, Springfield, MO 09/04 - 05/05Agency RN, Medical-Surgical, Step Down, and Intensive Care Units. Provena Medical Center, Danville, IL 03/04 - 08/04RN Medical-Surgical Nursing Unit. Paris Healthcare & Rehabilitation, Paris, IL 2004 Instructor, CNA students had a 100% pass rate on state certification examination. Lakeview College of Nursing, Danville & Charleston, IL 08/03 - 05/04Assistant Professor, Medical-Surgical Nursing; Coordinator, Fundamentals of Nursing; and participated in CCNE self-study and accreditation. Summer, 2003 Indiana State University, Terre Haute, IN Clinical Instructor, Medical-Surgical. Pleasant Meadows Manor, Chrisman, IL 2001 Supervisor, 180-bed Long-term Care facility. West Central Community Hospital, Clinton, IN 2000 - 2002PRN Registered Nurse, Medical-Surgical Unit. 1999 Terre Haute Nursing Home, Terre Haute, IN Director of Nursing, Long-term Care facility. Ashton Court Rehabilitation Center, Liberty, MO 1999 Director of Nursing, 150-bed Long-term Care facility. 1998 - 1999Cedar Valley Health Center, Raytown, MO Director of Nursing, 150-bed Long-term Care facility. Independence Regional Health Center, Independence, MO 1998 RN, Intensive Care Nursing Unit, hospital closed. Ramona Villa, Kansas City, MO 1997 Director of Nursing, 184-bed Long-term Care facility, facility closed.

1996 - 1997

### Missouri Western State University, St. Joseph, MO

08/94 - 05/96

Assistant Professor, Medical-Surgical Nursing; participated in National League for Nursing self-study and accreditation. Conducted pilot study of dimensional analysis and used results to improve student achievement, clinical performance, and patient safety.

### Delmar Gardens of Olathe, Olathe, KS

1988 - 1991

Supervisor, 234-bed Long-term Care facility.

### **United States Army Nurse Corps**

Active Duty: 1984 - 1987

Reserves: 1988 – 2001

Active Duty: Officer Basic Course; six-month Intensive Care Nursing course; Charge Nurse, Medical Intensive Unit; and awarded Voluntary Indefinite Status.

Army Reserves:

Nurse Educator, Intensive Care Unit; Officer-in-Charge, Deployable Medical Systems; and Honorable Discharge, Captain (Promotable).

#### Oak Park Manor, Gladstone, MO

1984

Supervisor, 120-bed Long-term Care facility.

#### Bethany Medical Center, Kansas City, KS

1983 - 1984

RN, Medical-Surgical Nursing, hospital closed.

### Saint John's Regional Medical Center, Joplin, MO

1982 - 1983

New graduate and Charge RN, Medical-Surgical/Pediatrics.

### **PUBLICATION**

Smith, B. A. (2011). Predictors for associate degree nursing students' first attempt on NCLEX-RN (Doctoral dissertation). Retrieved from ProQuest. (UMI No. 3537310)

#### PROFESSIONAL MEMBERSHIPS

Research Advisory Panel member, proposed NCSBN Center for Regulatory Excellence Grant Program
Project entitled, Preceptor Roles and Instructional Requirements

Missouri Nurses Association Reviewer for publication, The Missouri Nurse
University of Missouri-Kansas City Alumni Association Board, Secretary

Missouri League for Nursing
Sigma Theta Tau International
American Nurses Association/Missouri Nurses Association

1982 – 1996; and 2010 – Present
National Honor Society

#### CERTIFICATIONS

Basic Life Support (BLS)

Emergency Nurse Pediatric Course - Provider

Advanced Cardiac Life Support (ACLS)

Peripherally Inserted Central Line Catheter (PICC)

AACN Medical-Surgical Nursing Certification

Clinical Nurse Specialist, Graduate Level

### **COMMUNITY SERVICE**

Veteran Resources Group, supported veterans who were admitted to TUKHS-KCK	2021
UMKC Regalia 5k Run, managed healthcare booth – Kansas City, MO	September, 2014
UMKC Clinical Jump Start, alumni representative – Kansas City, MO	August, 2014
Special Education students, Bible study – Peculiar, MO	2014
UMKC Conservatory and Kauffman Foundation, annual event planning - Kansas City, Me	O 2012 - 2013
Post-Tornado Recovery/Disaster Relief: Show-Me-Response deployment - Joplin, MO	June, 2011
Alzheimer's Association – Completed Memories-in-the-Making course/Volunteer	2010 - 2012
Kid's Care Clinic – Branson, MO	2005
Flu Shot Clinic – Bolivar, MO	2005
St. Ann's Clinic – Terre Haute, IN	2000 - 2001
American Red Cross – Kansas City, MO	1988 – 1999

#### **REFERENCES**

#### Barbara Everhart, RN, BSN

Research Belton Hospital, *Supervisor*; Cass Regional Medical Center, *Director*, *Intensive Care Unit* 2400 East Rock Haven Road Harrisonville, MO 64701

Phone: (816) 380-3474

#### Sarah Everts, Ph.D.

University of Phoenix Online *Dissertation Chair and Faculty* 5176 State Road 89 Romulus, NY 14541 Phone: (315) 246-8399

#### Karen Gilpin, MSN, RN, CNAA

Neosho County Community College [Retired], Director 520 East Madison Iola, KS 66749

Phone: (620) 365-7190

### Lauran Shewmaker, RN, CCM

2963 Ambrosia Ln W.	
Xenia, Ohio 45385	
(937) 768-4555	
Lauran2410@live.com	
EDUCATION	
Associate in Applied Science in Nursing	1997
Elizabethtown Community College - Elizabethtown, Kentucky	1005
Associates in Science Elizabethtown Community College - Elizabethtown, Kentucky	1995
Associates in Arts with Distinction	1994
Elizabethtown Community College - Elizabethtown, Kentucky	
Certified Case Manager Certificate number: 4221484 4/30/2016 - 5/31/2026	
EXPERIENCE	
Supervisor Case management	
Buckeye Health Plan/Centene Dec. 21, 2015 —	- present
☐ Lead /assist case management team ☐ Audit cases ☐ Schedule/Lead Interdisciplinary Case Conference meet	
□ Assign cases to case managers □ Consult with providers to the consult with providers to the case managers □ Consult with providers to the case managers □ Performance and Provider questions □ Performance and Provider questions	

# Senior care manager Buckeye Health Plan/Centene • □ Assign cases to

May 11, 2015 – Dec. 20, 2015

•		Assign cases to case managers Review case manager documentation Review excel spreadsheet information Train / orient new hires Create preceptor schedule for new hires Assisted in interviewing new hires	
•		Assisted in developing pilot program for Enga	agement project
Case	manage	er	
			, 2014 – May 10, 2015
•		Case management for MyCare Ohio members	•
•		Perform assessments, home visits	
•		Waiver service coordination	
•		Level of care assessments	
Case	manage	ger (Temp position - Buckeye Health Plan)	
			2014 – Oct. 12, 2014
•		Case management for MyCare Ohio members	
•		Perform assessments, home visits Waiver service coordination	
•		Level of care assessment	
•		Level of care assessment	
Home	ecare Fi	ield Nurse / Case Manager / Preceptor	
Home	ecare by	y Blackstone, Dayton, Ohio March	8, 2011- June 6, 2014
•		Perform nursing assessments, education/training	for home bound patients
•		Interact with physicians/nurse practitioners to co	<del>-</del>
•		Carry out physician/nurse practitioner patient ord	-
•		Evaluate for possible referrals	
•		Assist with medication management systems	
•		Educate/train new nurse employees on homecare	routine &
	docun	mentation system	
ADoN	I / MDS	S Registered Nurse / Unit Coordinator	
			2008 – Dec 21, 2010
1	4 D!-	a stan of Namina	
	_	rector of Nursing	ution stoff saladulis =
•	ond no	Assisted DoN with staff discipline, conflict resol payroll review	unon, stan scheduling,
_	_		
•		Supervised floor staff Reviewed and updated monthly medication and t	reatment cheets
-	LJ	TO TO WOU AND UPUADO HIOHUHY INCUIDATION AND I	a campont smoots

MDS I	Vurse	
•		Reviewed MDS assessment research data for accuracy
•		Updated assessments and care plans
•		Coordinated care plan meetings
Unit C	oordinat	or
•		Assisted floor nurses with patient care
•		Completed resident assessments, treatments, documentation, and
	physici	an notification
		Night Shift Charge Nurse ter of Bardstown, Bardstown, Kentucky
		May 24, 2007- Sept 26, 2008
•		Documented resident condition
•		Administered medications
•		Assisted/supervised other floor staff
•	П	Completed daily assigned duties
	_	

### RN - Case Coordinator/Discharge Planner Lincoln Trail Behavioral Health System, Radcliff, Kentucky

1997-2007

- Reviewed patient medical records for criteria for correct level of care
- Reviewed with insurance company for authorization of treatment days
- Reviewed charts for efficient utilization of service
- Interacted with Physician to coordinate patient care
- Coordinated Care Plan meetings and Discharge Planning

### RN - In Home Insurance Examiner Portamedic, Louisville, Kentucky

1997-1999

- Telephonic coordination with office staff to arrange need for life insurance assessments
- · Telephonic contact with client to schedule assessment
- In-home visits to complete assessment/specimen collection according to life insurance protocol
- Process, package and ship specimens

### Attenda. ¿Roster

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Presenter:

Contact Hours: 1.0

Date:

Provider #: XXXXXXX

CNE Provider: Nursing CEUs With Lauran

CNE Program Coordinator:

Barbara A Smith, Ed.D., MSN, RN

Participant Name	RN or LPN	License Number	Email Address	Contact Hours Awarded
Table 1				
		- 1000		
			1000000	

Position Description:	Continuing Nursing Education (CNE) Program Coordinator
Date:	Reviewed:

### **Position Summary**

The Continuing Nursing Education (CNE) Program Coordinator will develop, implement and oversee continuing nursing education activities within Nursing CEUs With Lauran; maintains the approved provider unit (APU) program and structure; supports overall growth of continuing nursing education activities.

### **Key Responsibilities:**

- 1. Assessing needs and planning CNE offerings
- 2. Ensuring all CNE offerings meet criteria for awarding contact hours
- 3. Monitoring participation and completion of offerings by participants
- 4. Ensuring records are maintained confidentially for the appropriate period of time and with a system for easy retrieval by authorized personnel.
- 5. Notifying Kansas State Board of Nursing in writing of any change in CNE Program Coordinator or required policies and procedures.
- 6. Annual Total Program Evaluation
- 7. Annual report to Kansas State Board of Nursing

### **Minimum Qualifications:**

- 1. Three years clinical experience as a Registered Nurse
- 2. Baccalaureate degree
- 3. One year of experience developing and implementing educational offerings

### Offering #1

### **CNE Offering Evaluation**

Title Of Offering: Stress Management for Healthcare Professionals

Criteria	Yes/No	Recommended Action
	if no, please provide Recommended Action.	
Summary Of Planning Provided	⊠ Yes	
	□ No	
Behavioral Objectives Included	⊠ Yes	
	□ No	
Content Meets Definition of CNE as per KSA 65-1117(a)	⊠ Yes	
	□ No	
Instructor's education and experience is suitable to the offering	⊠ Yes	
onenig	□ No	
Current bibliography is provided (books 10 years, periodicals 5 years)	⊠ Yes	
perodicara o years)	□ No	
Offering evaluation includes assessment of learner achievement of each	⊠ Yes	
objective, expertise of individual presenters	□ No	
Offering is suitable for online presentation	⊠ Yes	
	□ No	
Approved for Presentation? All questions must be answered "Yes" for offering to	⊠ Yes	
be approved.	□ No	
Date Received: _10/13/2	2021	/s/Barbara A. Smith, Ed.D., MSN, RN
Date Reviewed: 10/13/2	2021	Signature CNF Program Coordinator

CNE/IV Therapy 194

### Stress Management For Healthcare Providers

The nursing turnover and retention problem has existed for decades. The National Nursing Engagement Report by Bradley and King in 2019 indicates that 15.6% of engaged nurses and 41% of unengaged nurses are experiencing feelings of burnout and emotional exhaustion. Further, the onset of the COVID-19 pandemic in 2020 created additional stress for healthcare providers across the board including physicians and paramedical staff due to lack of beds and resources, short-staffing, increased exposure to dying patients, and more. This CE offering, Stress Management for Healthcare Providers, has been created to educate and empower health providers to care for themselves during times of stress.

### **Learning Objectives:**

- Identify effects of chronic stress on physical and emotional health;
- Understand the unique risk of healthcare providers for developing chronic stress
- Understand the difference between prevention coping and promotion coping
- Identify 3 simple strategies to reduce overall stress

REGISTER NOW at https://www.NursingCEUsWithLauran.com

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This offering is FREE and will be provided online.

### Stress Management For Healthcare Providers

Presenter: Lauran Shewmaker, RN, CCM

Objectives:

Upon completion of the offering participants will be able to:

- Identify effects of chronic stress on physical and emotional health;
- Understand the unique risk of healthcare providers for developing chronic stress
- Understand the difference between prevention coping and promotion coping
- Identify 3 simple strategies to reduce overall stress

### **Summary of Planning**

The nursing turnover and retention problem has existed for decades. The National Nursing Engagement Report by Bradley and King in 2019 indicates that 15.6% of engaged nurses and 41% of unengaged nurses are experiencing feelings of burnout and emotional exhaustion. Further, the onset of the COVID-19 pandemic in 2020 created additional stress for healthcare providers across the board including physicians and paramedical staff due to lack of beds and resources, short-staffing, increased exposure to dying patients, and more. This CE offering, Stress Management for Healthcare Providers, has been created to educate and empower health providers to care for themselves during times of stress.

#### Outline

- 1) Introduction
- 2) What is stress?
  - a) Definition
  - b) Three types of stress
    - i) Acute
    - ii) Episodic acute
    - iii) Chronic
- 3) Is All Stress Bad?
  - a) When is stress positive?
  - b) What kind of stress is negative?
- 4) Effects of Stress on Physical and Emotional Health
  - a) Acute stress
  - b) Chronic stress
- 5) Healthcare Providers In Distress
  - a) % of healthcare reporting moderate-high level stress
    - i) Physicians
    - ii) Paramedics
    - iii) Nurses
  - b) How healthcare providers are coping with stress
  - c) Health implications for healthcare providers under chronic stress
- 6) Strategies for Coping With and Decreasing Stress
  - a) Coping Skills
    - i) Prevention focused coping
    - ii) Promotion focused coping
  - b) Assertive Communication
  - c) Self-Care: The Missing Link
    - i) Relaxation techniques
    - ii) Plan to enjoy time off
    - iii) Learn to say "No"
- 7) Summary

### Bibliography ~

- Brusie, C. (2019, April 7). Study reveals alarming statistics on nurse burnout. Nurse.org. Retrieved October 12, 2021, from https://nurse.org/articles/nurse-burnout-statistics/.
- Ehrenfeld, T. (2018, December 7). The three types of stress. Psychology Today. Retrieved October 12, 2021, from https://www.psychologytoday.com/us/blog/open-gently/201812/the-three-types-stress.
- Gooch, K. (2018, April 24). Study: 92% of nurses report moderate-to-very high stress levels. Becker's Hospital Review. Retrieved October 12, 2021, from https://www.beckershospitalreview.com/human-resources/study-92-of-nurses-report-moderate-to-very-high-stress-levels.html.
- Hall, E. D. (2019, June 18). Coping with work stress. Psychology Today. Retrieved October 12, 2021, from https://www.psychologytoday.com/us/blog/conscious-communication/201906/coping-work-stress.
- Krisberg, K. (2018, October 1). Concerns grow about burnout, stress in health care workers: New demands adding to burden. The Nation's Health. Retrieved October 12, 2021, from https://www.thenationshealth.org/content/48/8/1.3.
- Mayo Foundation for Medical Education and Research. (2019, May 23). 3 simple strategies to help you focus and de-stress. Mayo Clinic. Retrieved October 12, 2021, from https://www.mayoclinic.org/healthy-lifestyle/stress-management/in-depth/3-simple-strategies-to-help-you-focus-and-de-stress/art-20390057.
- U.S. Department of Health and Human Services. (2019). 5 things you should know about stress. National Institute of Mental Health. Retrieved October 12, 2021, from https://www.nimh.nih.gov/health/publications/stress/index.shtml.
- Werneburg, B. L. (2021, April 15). 3 ways to become more stress resilient. Mayo Clinic. Retrieved October 12, 2021, from https://www.mayoclinic.org/healthy-lifestyle/stress-management/in-depth/3-ways-to-become-more-stress-resilient/art-20267213.

### Nursing CEUs With Lauran – Department of Continuing Nursing Education

DATE:
INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicated how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.
1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. 1 2 3 4
Overall Purpose/Goal: To educate participants on effects of stress on overall health and strategies to decrease stress.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
Objective 1: Identify effects of chronic stress on overall physical health 1234 Objective 2: Understand the unique risk of healthcare providers for developing chronic stress 1234 Objective 3: Discuss the difference between prevention coping and promotion coping 1234 Objective 4: Identify 3 simple strategies for decreasing overall stress 1234
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Lauran Shewmaker, RN, CCM
The presentation was organized and easy to follow. 1 2 3 4 The teaching methods were appropriate for the subject area and content. 1 2 3 4 The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4 The content was based on current professional/scientific information. 1 2 3 4 The speaker clarified content in response to questions. 1 2 3 4 The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4 The presentation level was appropriate for the background and experience of the learner. 1 2 3 4 The speaker was confident speaking before an audience. 1 2 3 4 The speaker exhibited enthusiasm for the topic. 1 2 3 4  ******
FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

### CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXXX

Date: 00/00/0000

has successfully completed

Stress Management For Healthcare Providers

and has been awarded 1.0 contact hour.

Barbara A Smith, Ed.D., MSN, RN

Barbara A Smith, Ed.D., MSN, RN CNE Program Coordinator Nursing CEUs With Lauran 2963 Ambrosia Ln W Xenia, Ohio 45385 Provider #: LT9999-9999

### Offering #2

## CNE Offering Evaluation Title Of Offering: Life Balance With The Oola Framework

Criteria	Yes/No	Recommended Action
	If no, please provide Recommended Action.	
Summary Of Planning Provided	⊠ Yes	
	□ No	
Behavioral Objectives Included	⊠ Yes	
	☐ No	
Content Meets Definition of CNE as per KSA 65-1117(a)	⊠ Yes	
	□ No	
Instructor's education and experience is suitable to the offering	⊠ Yes	
បាធាពរដ្ឋ	□ No	
Current bibliography is provided (books 10 years, periodicals 5 years)	⊠ Yes	
bellonings o Aesis)	□ No	
Offering evaluation includes assessment of learner achievement of each	⊠ Yes	
objective, expertise of individual presenters	□ No	
Offering is suitable for online presentation	⊠ Yes	
	□ No	
Approved for Presentation? All questions must be answered "Yes" for offering to	⊠ Yes	
be approved.	☐ No	
Date Received: _10/13/2	2021	/s/Barbara A. Smith, Ed.D., MSN, RN
Date Reviewed: 10/13/2	2021	Signature CNE Program Coordinator

### Life Balance With The Oola Framework

Life balance and work-life balance have become popular buzz words. For healthcare providers the onset of the COVID-19 pandemic in 2020 created additional stress and work demands for nurses, physicians and paramedical staff due to lack of beds and resources, short-staffing, inability to take time off, frequent communication related to work after hours, and more. This CE offering, Life Balance With The Oola Framework, has been created to educate and empower health providers to assess their personal life balance and create actionable goals to improve it.

### **Learning Objectives:**

- Objective 1: Identify the Seven F's of Oola.
- Objective 2: Understand the Oola Wheel as a tool for measuring life balance.
- Objective 3: Understand the importance of goals and daily action to improve life balance.

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This offering is FREE and will be provided online.

### Life Balance With The Oola Framework

Presenter: Lauran Shewmaker, RN, CCM

Objectives:

Upon completion of the offering participants will be able to:

- Identify the Seven F's of Oola.
- Understand the Oola Wheel as a tool for measuring life balance.
- Understand the importance of goals and daily action to improve life balance.

### **Summary of Planning**

Life balance and work-life balance have become popular buzz words. For healthcare providers the onset of the COVID-19 pandemic in 2020 created additional stress and work demands for nurses, physicians and paramedical staff due to lack of beds and resources, short-staffing, inability to take time off, frequent communication related to work after hours, and more. This CE offering, Life Balance With The Oola Framework, has been created to educate and empower health providers to assess their personal life balance and create actionable goals to improve it.

#### Outline

- 1) Introduction
- 2) What Is Work-Life Balance?
  - a) Definition
  - b) What does it mean to live a balance life?
- 3) 5 Causes of Imbalance In Our Lives
  - a) Working more than 8 hours/day
  - b) Toxic work environments
  - c) After hours communication related to work
  - d) Technology overload/Digital interruptions
- 4) 5 Signs That Our Lives Are Not Balanced
- 5) How We Feel When Our Lives Are Not Balanced
- 6) Introduction To The Oola Framework
  - a) 7 F's Of Oola
    - i) Fitness
    - ii) Finance
    - iii) Family
    - iv) Field
    - v) Faith
    - vi) Friends
    - vii)Fun
- 7) Assessing Life Balance With The Oola Wheel
  - a) Score yourself in each of the 7 areas
  - b) Place a dot on the wheel that indicates each score
  - c) Connect the dots and assess your life balance
- 8) Setting Goals To Improve Life Balance
  - a) SMART Goals
    - i) Specific
    - ii) Measurable
    - iii) Attainable
    - iv) Relevant
    - v) Time oriented
  - b) Daily action is required to achieve your new goals
- 9) Summary

### Bibliography ~

- Braun, D., & Amdahl, T. (2012). Oola -- find balance in an unbalanced world: The 7 areas you need to balance and grow to live the life of your dreams. OM Publishing.
- Breazeale, R. (2017, May 2). *S.M.A.R.T. goals*. Psychology Today. Retrieved October 12, 2021, from https://www.psychologytoday.com/us/blog/in-the-face-adversity/201705/smart-goals.
- Cambridge University Press. (2013, July). Work-life balance. WORK-LIFE BALANCE | definition in the Cambridge English Dictionary. Retrieved October 12, 2021, from https://dictionary.cambridge.org/us/dictionary/english/work-life-balance.
- Cleveland Clinic. (2020, August 19). 6 signs your work-life balance is out of whack. Cleveland Clinic. Retrieved October 12, 2021, from https://health.clevelandclinic.org/6-signs-your-work-life-balance-is-out-of-whack/.

### Nursing CEUs With Lauran – Department of Continuing Nursing Education

INSTRUCTIONS: Your opinion of this continuing education activity is important in planning future educational activities. Please indicate how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.  1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.  Please make any written comments on the reverse of this form.
Your opinion of this continuing education activity is important in planning future educational activities. Please indicates how you rate the activity in the categories listed below by circling the number which indicates your response to each statement.  1 = Strongly Disagree 2 = Disagree 3 = Agree 4 = Strongly Agree.
Please make any written comments on the reverse of this form.
****
RELATIONSHIP OF OBJECTIVES TO OVERALL PURPOSE/GOAL(S) OF THE ACTIVITY:
In general, the below listed objectives were reflective of the overall purpose/goal of the activity. 1 2 3 4
Overall Purpose/Goal: To educate participants on benefits of the Oola Framework for life balance.
****
LEARNER'S ACHIEVEMENT OF OBJECTIVE OF THE CONTINUING EDUCATION ACTIVITY:
Objective 1: Identify the Seven F's of Oola. 1234 Objective 2: Understand the Oola Wheel as a tool for measuring life balance. 1234 Objective 3: Understand the importance of goals and daily action to improve life balance. 1234
****
TEACHING EFFECTIVENESS OF EACH INDIVIDUAL FACULTY MEMBER/PRESENTER: Lauran Shewmaker, RN, CCM
The presentation was organized and easy to follow. 1 2 3 4  The teaching methods were appropriate for the subject area and content. 1 2 3 4  The speaker demonstrated knowledge/expertise in the topic. 1 2 3 4  The content was based on current professional/scientific information. 1 2 3 4  The speaker clarified content in response to questions. 1 2 3 4  The speaker demonstrated regard for previous knowledge and experience of the learner. 1 2 3 4  The presentation level was appropriate for the background and experience of the learner. 1 2 3 4  The speaker was confident speaking before an audience. 1 2 3 4  The speaker exhibited enthusiasm for the topic. 1 2 3 4  *****
FUTURE LEARNING OPPORTUNITIES THAT WOULD BE BENEFICIAL INCLUDE:

### CERTIFICATE OF CONTINUING EDUCATION

First Name

Last Name

License #: XXXXXXXXXXX

Date: 00/00/0000

has successfully completed

Life Balance With The Oola Framework

and has been awarded 1.0 contact hour.

Barbara A Smith, Ed.D., MSN, RN

Barbara A Smith, Ed.D., MSN, RN CNE Program Coordinator Nursing CEUs With Lauran 2963 Ambrosia Ln W Xenla, Ohio 45385 Provider #: LT9999-9999

### **Total Program Evaluation**

Area	Frequency	Resp. Person	Criteria	Findings	Actions/
					Recommendations
Administration			Review job description		
Policies:			Review survey for appropriateness; were		
Assess need, planning			survey findings and identified needs from evaluation summaries used in program		
- written tool			planning		
- evaluation summaries					
Policies: Fee Assessment			Policy meets organization and customer needs		
Policies:			Review to be certain they reflect necessary information		
Announcement			Review policies and		
Policies: Offering approval			compare to KSBN requirements		
process					
Policies: Awarding contact hours			Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit		
Policies: Verifying participation/			Review rosters and certificates; compare to KSBN requirements		
completion					
Policies:			Audit contents of files for compliance with		
Record keeping			KSBN requirements		
Policies: Notification of changes			Review procedures for changes reported to KSBN		
Total Program Evaluation effectiveness			Review total program evaluation and compare contents to KSBN requirements		

### Independent Study Participation Verification

Provider Name And Address: Nursing CEUs With Lauran, 2963 Ambrosia Ln W, Xenia, Ohio 45385
Provider #: XXXXXXX
CNE Program Coordinator: Barbara A Smith, Ed.D., MSN, RN
Title of Offering:
Presenter(s):
Date Completed:
Participant Name:
Participant License #:
Participant Email Address:
***Please email this form to: <a href="mailto:hello@nursingceuswithlauran.com">hello@nursingceuswithlauran.com</a> for processing. Once received you will receive a link to take the online post-test for this offering. A score of 80% is required to receive credit and certificate of continuing nursing education.***
*****FOR OFFICE USE ONLY****
Post Test Score:
Contact Hours Awarded: Date:
Barbara A Smith. Ed.D., MSN, RN - CNE Program Coordinator

### Long Term CNE Provider Checklist

(K.A.R. 60-9-107)

Name of Provider: Victorious Mentoring LLC

Name of Program Coordinator: Monique Henry, PhD, MSN, BSN, RN-BC

Date to CNE Committee: December 14, 2021

Information Required	Received	NA
Completed application for initial approval or five-year		
renewal for LT CNE providership shall be submitted	10/04/2021	
at least 60 days before a scheduled board meeting		
The name and address of the organization on the	X	
application		
The name and address of the department or unit within		X
the organization responsible for approving CNE, if		
different from the name and address of the		
organization The name, education and experience of the program	X	
coordinator responsible for CNE	Λ	
Be a licensed professional nurse	X	
Have three years of clinical experience	X	
Have one year of experience in developing	X	
and implementing nursing education		
Have a baccalaureate degree (unless held this)	X	
position for the provider at least five years		
immediately prior to January 1, 1977)		
Policies & Procedures:		
Written policies and procedures, including at least the		
following areas:		
Assessing the need and planning for CNE	X	
activities		
Fee assessment	X	
Advertisements or offering announcements.	X	
Published information shall contain the		
following statement: "(name of provider) is		
approved as a provider of continuing		
nursing education by the Kansas State		
Board of Nursing. This course offering is approved for contact hours applicable for		
APRN, RN, or LPN relicensure. Kansas		
State Board of Nursing provider number:		
"		
Notice of change of coordinator or required	X	
policies and procedures. The program		
coordinator shall notify the board in writing		
of any change of the individual responsible		
for the providership or required policies and		
procedures within 30 days		

For long term providers, the policies and procedures		
for the offering approval process shall include the		
following:		
A summary of the planning	X	
The behavioral objectives	X	
The content, which shall meet the definition	X	
of CNE in KSA 65-1117		
The instructor's education and experience,	X	
documenting knowledge and expertise in the		
content area		
A current bibliography that is reflective of	X	ĺ
the offering content. The bibliography shall		
include books published within the past 10		
years, periodicals published within the past		
five years, or both		
	4 Erz	
An offering evaluation that includes each		
participant's assessment of the following:	V	
The achievement of each objective	X	
The expertise of each individual	^	
presenter An approved provider may award any of the		
following:		
Contact hours as documented on an offering	X	
agenda for the actual time attending,		
including partial credit for one or more		
contact hours		
Credit for fractions of hours over 30 mins to	X	
be computed towards a contact hour		
• Instructor credit, which shall be twice the		N/A
length of the first-time presentation of an		
approved offering, excluding an		
standardized, prepared curriculum		
<ul> <li>Independent study credit that is based on the</li> </ul>		N/A
time required to complete the offering, as		
documented by the provider's pilot test		
results		DI/A
Clinical hours		N/A
Documentation of Attendance		
Each provider shall maintain documentation to verify		
that each participant attended the offering. The		
provider shall require each participant to sign a daily		
roster, which shall contain the following information:	X	
• The provider's name, address, provider	^	
number, and coordinator	X	
The date and title of the offering, and the	^	
presenter or presenters	X	
The participant's name and license number and the number of contact hours awarded	A	
Each provider shall maintain documentation to verify		
completion of each independent study offering, if		
applicable. To verify completion of an independent		
study offering, the provider shall maintain		
documentation that includes the following:		
googitalimanati man manan man and and the same of the	The state of the s	

The provider's name, address, provider		N/A
number, and coordinator		11/11
The participant's name and license number,		N/A
and the number of contact hours awarded		
The title of the offering		N/A
The date on which the offering was completed		N/A
Either the completion of a posttest or a return demonstration		N/A
Certificate of Attendance/CE Transcript		
A certificate of attendance shall be awarded to each participant after completion of an offering, or a CE transcript shall be provided according to the policies and procedures of the long-term provider	X	,
Each certificate and each CE transcript shall be complete before distribution to the participant	X	
Each certificate and each CE transcript shall contain the following information:		
The provider's name, address and provider number	Х	
The title of the offering	X	
The date or dates of attendance or completion	X	
The number of contact hours awarded and, if applicable, the designation of any independent study or instructor contact hours awarded	X	
The signature of the individual responsible for the providership	Х	
The name and license number of the participant	X	
Recordkeeping & Storage		
For each offering, the approved provider shall retain the following for two years:		
A summary of the planning	X	
A copy of the offering announcement or brochure	X	
The title and objectives	X	
The offering agenda or, for independent study, pilot test results	X	
A bibliography	X	
A summary of the participants' evaluations	X	
Each instructor's education and experiences	X	
Documentation to verify completion of the offering	X	
The record storage system used shall ensure confidentiality and easy retrieval of records by authorized individuals	X	
Program Evaluation Plan		

For long-term providers, a copy of the total program evaluation plan	X	
Two Proposed Offerings		
The provider shall submit two proposed offerings, including the following:		
	#1 - High Reliability	#2 - Domestic Violence: The
	Organizations: The Goal to	Pandemic Amidst COVID-19
	Zero Harm	
A summary of planning	X	X
A copy of the offering announcement or brochure	X	X
The title and behavioral objectives	X	X
The offering agenda or, for independent study, pilot test results	X	X
Each instructor's education and experience	X	X
A current bibliography	X	X
The offering evaluation form	X	X

### 12/2018

Reviewed by Chelsey Stephenson, Education Specialist, 11/15/2021

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printable version

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KSBN EDUCATION

~ private and confidential decrypted data ~

**Reference No.:** 25045 **Date submitted:** Sep 30 19:00 2021

19 files were uploaded with this form: Victorious Mentoring Attendance Roster (1).xlsx, HRO CEU example.docx, Victorious Mentoring CNE 104 - Process For Awarding Contact Hours 1.docx, Victorious Mentoring CNE 105 - Process For Verifying Participation 1.docx, Victorious Mentoring CNE Program Coordinator Position Description (1).docx, Victorious Mentoring CNE Program Coordinator -Contract 1.docx, Victorious Mentoring CNE 100 - Assessing Need And Planning CNE 1 (1).docx, CEU Domestic violence COVID-19.docx, Victorious Mentoring CNE 103 - Process For Offering Approval 1.docx, Victorious Mentoring CNE 101 -Fee Assessment 1 (1).docx, Victorious Mentoring CNE 102 - Advertising -Announcements 1.docx, Victorious Mentoring CNE 106 - Process for Issuing Certificates of Completion 1.docx, Victorious Mentoring CNE 107 - Process For Record Keeping And Storage 1.docx, Victorious Mentoring CNE 108 - Process For Notice Of Changes To Coordinator Or Policies 1.docx, Victorious Mentoring CNE 109 - Total Program Evaluation 1.docx, Monique Henry resume 7.2021.pdf, Sonya Curtis CV March 2021.pdf, Independent Study Participation Verification -HRO.docx, Independent Study Participation Verification - Domestic Violence Amdist COVID 19.docx

### www.ksbn.org

radio ~ Initial Application

**Providername** ~ Victorious Mentoring, LLC

providernum ~ ~

**legalbody** ~ Monique Henry

address ~ 6502 west 89th street apt. 90

adress2 ~ Overland Park, KS 66212

**telephone** ~ 8134169946

**email**  $\sim$  <u>info@victoriousmentoring.com</u>

coordinator ~ Monique Henry

**date** ~ 09-30-2021

**planningce** ~ the planning committee consisted of two doctoral-prepared nurses. One with a specialization in Nursing Education and the other with a specialization in organizational leadership.

Need Assessment

1.Victorious Mentoring, LLC will assess the need for CNE using informal and/or formal methods including:

CNE/IV Therapy 216

a.Identifying healthcare facility business needs through the formal or informal survey;

b.Performing gap analysis through individual interviews, focus groups, surveys, and self-assessments

#### Assessment of Training Options

- 1.A list of training options and needs will be generated after the gap analysis has been completed.
- 2.All options will be carefully evaluated to determine which are:
- a.Urgent
- b.Important
- c.Not important
- 3. Victorious Mentoring, LLC will consider these factors when determining CEU offerings:
- a. Does the offering provide a solution to a problem?
- b. What is the cost of the training to those participating in the offering?

c.What is the expected return on investment those participating in the offering can expect?

d.Does the training assist with meeting legal compliance for individual participants or organizations?

e.After all training options have been assessed, Victorious Mentoring, LLC will have a list of educational priorities suitable for individuals, departments, and organizations.

#### Planning of CNE Offerings

- 1.The CNE Program Coordinator will then evaluate the list of educational priorities and plan CNE offerings for the upcoming year.
- 2.CNE offerings will be planned and scheduled with consideration given to:
- a. Where will the offering will be conducted?
- b. How will the offering be delivered?
- c.Is the offering suitable to be provided online?
- d.If the offering already exists, should it continue to be offered?

**feeassessment** ~ Market research was conducted to determine the price range for CNE offerings. The average price was charged. Fee Assessment

1. Victorious Mentoring, LLC will designate a fee for each CNE offering and publish the fee and refund policy at the time the offering is formally announced.

2. The fee for each offering will vary depending on the cost of the

speaker(s), venue, advertising, etc...

3. The fee for the offering will be collected at the time of registration and will be payable electronically or with a check via mail. CNE/IV Therapy 217

4. Payment of the fee secures registration for the offering.

#### Refunds

- 1.If a participant is unable to attend the offering as scheduled, refunds will be issued as follows:
- a.Notice received up to 7 days prior to scheduled event: 100% refund b.Notice received less than 7 days prior to scheduled event: 0% refund
- 2. Refunds will be made within 14 days of receipt of the notice.

#### **Insufficient Funds**

- 1.A \$35 fee will be assessed for any payment received that is returned to the organization for insufficient funds in addition to the fee for the offering.
- 2.A participant may not attend an offering until fees have been paid in full.

#### **advertisement** ~ Advertisements or Announcements

- 1. Victorious Mentoring, LLC will advertise CNE offerings in a variety of ways, including:
- a.On the internet via website, social media and email
- b.Radio
- c.Television
- d.Print advertising
- e.Mail
- 2. Published information shall contain the following statement:
- a.Victorious Mentoring, LLC is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for \_\_\_\_contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number:

 ${\bf approval process} \sim {\bf 1}.{\bf E}$  ach CNE offering submitted to the CNE Program Coordinator must include:

- a.Summary of planning
- b.Behavioral Objectives
- c.Content shall meet the definition of CNE in KSA 65-1117(a) which states: Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practical nurse for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public.
- d.Instructor's education and experience documenting knowledge/expertise
- e.Current bibliography (books 10 years, periodicals 5 years)
- f.Offering evaluation that includes assessment of learner achievement apy 218

of each objective, expertise of individual presenters

#### **contacthours** ~ Awarding Contact Hours

1.Participants completing an entire program offering will be awarded one contact hour based on 50 minutes of participation in a learning experience.

2.Credit for fractions of hours will be awarded to those completing an entire program offering as follows:

a.15 minutes - 0.25 contact hour

b.30 minutes - 0.50 contact hour

c.45 minutes - 0.75 contact hour

Instructor credit will be awarded as follows:

d.2.0 contact hours for each hour of first time presentation of an approved offering, excluding standardized prepared curriculum (e.g. ACLS, PALS, TNCC, ENPC, MANDT, etc)

3.Independent study credit will be awarded based on the time required to complete the offering as documented by Victorious Mentoring's pilot time test results

a. Pilot test time results will be measured as follows:

i.A small group of pilot testers representative of the target audience will document the time needed by each to complete the offering; ii.The CEU Program Coordinator will discard the highest and lowest times, total all remaining times, and divide by the remaining number of testers to determine the average time needed;

iii.Contact hour credit will be awarded as per this policy.

4. Contact hours for clinical hours will not be awarded.

#### Partial Credit

1.Partial credit will be awarded as follows for late arrival or early departure:

a.Participants arriving late or leaving early will note and initial either time of late arrival or early departure;

b.Time for breaks will be subtracted from the total hours participant was present at the offering.

c. The total number of minutes attended will be divided by 50 to calculate the number of contact hours to be awarded to the participant.

# verifycompletion ~ Verifying Participation - Online Offerings

1. Participants will register for course offerings electronically.

2.Online course settings will not allow participants to advance to posttest and program evaluation without first viewing course content in its entirety.

3. Participants will be required to take a post-test and score 70% or greater to be awarded a Certificate of Continuing Nursing Education.

Verifying Participation – In-Person Events

- 1. Participants will register for course offerings electronically.
- 2. Participants will sign in upon arrival for the event and again after lunch and/or each subsequent day to verify attendance.
- 3. Participants will complete a program evaluation at the end of the offering.

Verifying Participation – Independent Study

- 1. Participants will register for course offerings electronically.
- 2. Participants will document and submit the Independent Study Verification Form. Documentation will include:
- a.Provider Name, Address, Provider Number, Name of Program Coordinator
- b.Title of offering
- c.Date offering completed
- d.Name of presenter(s)
- e.Participant name, email, and license number
- f.Participant Signature
- g.Participants will email the completed form to:

#### info@victoriousmentoring.com

- 3. Participants will be required to take a post-test and score 70% or greater to be awarded a Certificate of Continuing Nursing Education.
- a.Upon receipt of the Independent Study Verification Form by Victorious Mentoring, LLC, the participant will receive a link to complete the online post-test for the offering.
- b.A score of 70% or greater is required for awarding of certificate of continuing nursing education.
- c.Upon successful completion of the post-test participants will receive a certificate of continuing nursing education electronically.
- d.Victorious Mentoring, LLC staff will document post-test score, contact hours awarded, and date on the Independent Study Verification Form.
- e.The Independent Study Verification Form will then be scanned into the confidential and secure online records storage system to be maintained per policy.

Issuing Certificates of Completion For Online Offering

- 1. Participants completing an online offering will be required to take a post-test.
- 2.A score of 75% or greater is required for issuing the certificate of continuing nursing education.
- 3. Certificates of Completion will be provided electronically to participants completing online offerings.

Issuing Certificates of Completion For In-Person Offering

- 1.Participants completing an in-person offering will be required to sign in upon arrival, after lunch, and each subsequent day.
- 2. Certificates of Completion will be provided electronically to the section of t

participants with verified participation in each in-person offering.

#### recordkeeping ~ Record Keeping And Storage

- 1. Victorious Mentoring, LLC will retain the following records for each offering for a period of two years:
- a.Summary of planning
- b.Copy of announcement/brochure
- c.Title and objectives
- d.Offering agenda
- e.Pilot time test results if independent study
- f.Bibliography
- g.Summary of participant evaluations
- h. Each instructor's education and experience
- i.Documentation to verify completion of the offering
- j.Records will be stored electronically on a secure site with password-protected access to be retrieved easily as needed by authorized personnel.

**noticeofchange** ~ The CNE Program Coordinator will notify the Kansas State Board of Nursing in writing of any change to CEU Program Coordinator or required policies and procedures within 30 days.

- 1. The CNE Program Coordinator will notify the Kansas State Board of Nursing of any change to CEU Program Coordinator or required policies and procedures within 30 days.
- 2. Written notification will be mailed to:

Kansas State Board of Nursing Landon State Office Building, 900 S.W. Jackson, Suite 1051 Topeka, KS 66612

**programevaluation** ~ Victorious Mentoring, LLC will complete a total program evaluation annually and include findings in the annual report to the Kansas State Board of Nursing.

- 1.The CNE Program Coordinator will complete a total program evaluation at least annually and submit findings in the annual report to the Kansas State Board of Nursing.
- 2. The total program evaluation will include:
- a."a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decisions"(60-9-105 (s))
- 3. The total program evaluation will include evaluation of:
- a.Program administration, including program coordinator's CNE/IV Therapy 221

#### responsibilities

- b.Program management, including policies and procedures
- c.Total program evaluation, including the ability of the plan to measure the overall effectiveness of the providership.
- 4.At least annually Victorious Mentoring, LLC will complete a total program evaluation.
- 5.The CNE Program Coordinator will include the total program evaluation findings will be included with the annual report submitted to the Kansas State Board of Nursing.

**Submission date**  $\sim 09-30-2021\ 19:00:46$  **Form ID**  $\sim 1672730$ 

# Independent Study Participation Verification

Provider Name and Address: Victorious Mentoring, LLC 6502 89 <sup>th</sup> Street Apt. 90, Overland Park, KS 66212
Provider #: XXXXXXX
CNE Program Coordinator: Dr. Monique Henry, PhD, MSN, BSN, RN-BC
Title of Offering: High Reliability Organizations: The Goal to Zero Harm
Presenter(s): Dr. Sonya Curtis and Dr. Monique Henry
Date Completed:
Participant Name:
Participant License #:
Participant Email Address:
***Please email this form to: <a href="mailto:info@victoriousmentoring.com">info@victoriousmentoring.com</a> for processing. Once received you will receive a link to take the online post-test for this offering. A score of 80% is required to receive credit and certificate of continuing nursing education.***
*****FOR OFFICE USE ONLY****
Post Test Score:
Contact Hours Awarded: Date:
(Insert Name of CNE Program Coordinator) - CNE Program Coordinator

# Independent Study Participation Verification

Provider Name and Address: Victorious Mentoring, LLC 6502 89" Street Apt. 90, Overland Park, KS 66212
Provider #: XXXXXXX
CNE Program Coordinator: Dr. Monique Henry, PhD, MSN, BSN, RN-BC
Title of Offering: Domestic Violence: A Pandemic Amidst COVID-19
Presenter(s): Dr. Sonya Curtis and Dr. Monique Henry
Date Completed:
Participant Name:
Participant License #:
Participant Email Address:
Participant Signature:  ***Please email this form to: info@victoriousmentoring.com for processing. Once received you will receive a link to take the online post-test for this offering. A score of 80% is required to receive credit and certificate of continuing nursing education.***
*****FOR OFFICE USE ONLY****
Post Test Score:
Contact Hours Awarded: Date:
(Insert Name of CNE Program Coordinator) - CNE Program Coordinator
10580 Maine OLOME PROPRAID COMMINATOR - CINC PROPRAID COMMINATOR



# High Reliability Organizations: The Goal to Zero Harm



Healthcare organizations are very fluid, complex, high-risk environments. High reliability organizations (HRO) are those highly complex organizations that experience fewer than anticipated events of harm. Despite the associated risks in healthcare organizations, there is a continuous strive for healthcare organizations to become a high reliable organization and achieve zero patient harm. This course will provide participants with basic knowledge of HRO that can be implemented in healthcare organizations to improve processes and strive for zero patient harm.

#### Learning Objectives

- Understand the three pillars of HRO
- 2. Understand the five HRO principles.
- Identify human behavior and response

This offering is FREE and will be provided face-to-face and online.

Register at www.victoriousmentoring.com



Take control of your future! Empower yourself with Victorious Mentoring.

Victorious Mentoring, LLC is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

# High Reliability Organizations:

### The Goal to Zero Harm

**Presenters**: Dr. Sonya Curtis, DNP, MBA, MSN, RN, CNL and Dr. Monique Henry, PhD, MSN, BSN, RN-BC

#### **Objectives**

Upon completion of the course offering, the participants will be able to:

- 1. Understand the three pillars of HRO.
- 2. Understand the five HRO principles.
- 3. Identify human behavior and response actions.

## Summary of Planning

Oftentimes, hospitals function at a very high level to maintain patient safety and produce desired outcomes. However, there are times in which systems failures can lead to patient harm. Victorious Mentoring, LLC conducted a literature review related to the importance of High Reliability Organizations (HRO). According to The Joint Commission high reliability initiatives can improve facility outcomes. The report findings included a 70% reduction in falls, 67% improvement in nursing retention, 54% reduction in post-surgical site infections, and 25% in room cleaning times leading to a decrease in delays. Victorious Mentoring, LLC believes the educational offering, High Reliability Organizations: The Goal to Zero Harm, is urgently needed to improve high quality care and patient safety.

#### **Outline**

- 1) Introduction
- 2) What is HRO?
  - a. Definition
- 3) Three Pillars of HRO
  - a. Leadership Commitment
  - b. Culture of Safety
  - c. Continuous Process Improvement
- 4) Leadership Commitment
  - a. Daily HRO Huddles
  - b. Leadership Rounding
  - c. Staff Recognition Program
- 5) Culture of Safety
  - a. Just Culte and Safety Reporting
  - b. Swiss Cheese Model
  - c. Human Behavior and Response Actions
- 6) Continuous Process Improvement
  - a. Improvement Initiatives
  - b. Standard Improvement Tools with Measurements
- 7) Importance of Safety Stories
  - a. Frontline care processes
  - b. Five HRO Principles
- 8) Summary

## Bibliography

- Cincinnati Children's Hospital Medical Center. (2021). Becoming a high reliability organization. Retrieved from https://www.cincinnatichildrens.org/research/divisions/j/anderson-center/safety/methodology/high-reliability
- Cochrane, B. S., Hagins Jr, M., Picciano, G., King, J. A., Marshall, D. A., Nelson, B., & Deao, C. (2017, March). High reliability in healthcare: creating the culture and mindset for patient safety. In Healthcare management forum (Vol. 30, No. 2, pp. 61-68). Sage CA: Los Angeles, CA: SAGE Publications.
- Joint Commission Center for Transforming Healthcare. (2021). Walk the journey with someone you know and trust. Retrieved from https://www.centerfortransforminghealthcare.org/why-work-with-us/?\_ga=2.135302578.2047379156.1626746666-597544110.1616788611
- Padgett, J., Gossett, K., Mayer, R., Chien, W. W., & Turner, F. (2017). Improving Patient Safety through High Reliability Organizations. Qualitative Report, 22(2). Retrieved from https://web.a.ebscohost.com/abstract?direct=true&profile=ehost&scope=site&authtype=c rawler&jrnl=10520147&asa=Y&AN=121284441&h=tgd616xXP45Q3eRm5WUA9BI09X58w9CBVT4y%2bnKZECQ6RF7wq%2fGCacTL1Sy4zuu%2fDQN%2bFS4oKaLhXU2Usk%2f9gw%3d%3d&crl=c&resultNs=AdminWebAuth&resultLocal=ErrCrlNotAuth&crlhashurl=login.aspx%3fdirect%3dtrue%26profile%3dehost%26scope%3dsite%26authtype%3dcrawler%26jrnl%3d10520147%26asa%3dY%26AN%3d121284441
- Serou, N., Sahota, L. M., Husband, A. K., Forrest, S. P., Slight, R. D., & Slight, S. P. (2021). Learning from safety incidents in high-reliability organizations: a systematic review of learning tools that could be adapted and used in healthcare. International Journal for Ouality in Health Care, 33(1), mzab046.
- Veazie, S., Peterson, K., & Bourne, D. (2019). Evidence Brief: Implementation of High Reliability Organization Principles. Retrieved from https://europepmc.org/article/nbk/nbk542883

# Victorious Mentoring – Department of Continuing Nursing Education

COURSE TITLE: High Reliability Orga	anizations: 'I	The Goal to	Zero Harn	ı	
DATE:					
INSTRUCTIONS: Please indicate how mumber which indicates your response to education activity is important in planning OVERALL OBJECTIVE: Educate partition reach the goal of zero patient harm.	o each state ng future ed	ment. Your ucational a	opinion of ctivities.	this continu	ing
	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
After the educational offering, I understood the three pillars of HRO.					
After the educational offering, I understood the five					
HRO principles.			***************************************		
After the educational offering, I could identify human behaviors and response actions.					
The instructor(s) was knowledgeable about the					
subject.					
The instructor(s) was responsive and kept me					
actively engaged.					
After the educational offering, I could describe how					
to incorporate high-reliability processes to practice, trends and outcomes.					
After the educational offering, I could apply high-					
reliability principles and values to practices.					
After the educational offering, I could explain the					
Swiss Cheese Model.					
Overall, I was satisfied with this learning activity.					
I would recommend this training course to others.  I learned new knowledge and skills from this					
learning activity.					
Comments:					
			****		
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#### **Presenter Information**

Dr. Monique Henry PhD, MSN, BSN, RN-BC

Dr. Henry obtained a Bachelor of Science in Nursing from Newman University (Wichita, KS), Master of Science in Nursing from University of Phoenix (online), and Doctor of Philosophy with a Specialization in Nursing Education from Capella University (Minneapolis, MN). She is certified in Medical-Surgical Nursing by American Nurses Credentialing Center (ANCC). Dr. Henry has 15 years of experience as a professional nurse in Medical-Surgical Nursing, Orthopedics, Cardiothoracic, Telemetry, Post-Operative Surgical Step Down, Patient Safety, and Education. Dr. Henry have served as a unit nurse, nurse supervisor, quality expert, nurse educator, tutor, and mentor.

Dr. Henry provided professional presentations at the International Nursing Association for Clinical Simulation and Learning conference, as well as the Academy of Medical Surgical Nursing Conference. She authored and co-authored healthcare publications. She currently participates in community health fairs and professionally speaks at non-profit organizations.

Dr. Sonya Curtis DNP, MBA, MSN, RN, CNL

Dr. Curtis obtained a Bachelor of Science in Nursing from Bethel College (Newton, KS), Master of Science in Nursing from the University of Mary (Bismarck, ND), Master of Business from Baker University (Baldwin, KS), and a Doctor of Nursing Practice from University of Kansas (Kansas City, KS). She is certified as a Clinical Nurse Leader (CNL). Dr. Curtis has 20 years of nursing experience which includes Mental Health Nursing, Nurse Management and Leadership, Clinical Nurse Leader, Community Health Nurse Coordinator, Patient Safety, and Quality Consultant. Dr. Curtis has held multiple leadership roles including Chief Nurse, Chief of Quality Management, and Chief of Outpatient Patient Services. She has served as a member of a national CNL Field Advisory Committee, CNL Ambassador, and Vice-Chair of CNC Board. Dr. Curtis has presented professionally at the American Association of Colleges of Nursing (AACN) CNL Summit, Kansas State Nurse Association conference, and at For Nurses-by-Nurses conference.

Dr. Curtis has author and co-author on several nursing publications. She is a member of various professional nursing organizations and associations. Dr. Curtis is certified as a mentor and coach. Furthermore, she assists with teaching "Train the Trainer" classes to help others obtain their certification; and she has tutored, coached and mentored an array of professionals.



# Certificate of Completion



First Name Last Name

License #:xxxxxxx

Date: 00/00/0000

has successfully completed

# High Reliability Organizations: The Goal to Zero Harm

and has been awarded 1.0 contact hour.

Dr. Monique Henry, PhD, MSN, BSN, RN-BC
CNE Program Director

VICTORIOUS MENTORING

Take control of your future!
Empower yourself with Victorious Mentoring.

Dr. Sonya Curtis, DNP, MBA, MSN, RN, CNL CNE Program Director

Victorious Mentoring, LLC is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

# CNE Offering Evaluation

Criteria	Yes/No	Actions/ Recommendations
	If no, please provide details.	
Summary Of Planning	Yes	
Provided		
Behavioral Objective	Yes	
Included		
Content Meets	Yes	
Definition of CNE as		
per KSA 65-1117(a)		
Instructor's education	Yes	
and experience is		
suitable to the offering		
Current bibliography	Yes	
is provided (books 10		
years, periodicals 5		
years)		
Offering evaluation	Yes	
includes assessment of		
learner achievement of		
each objective,		
expertise		
of individual		
presenters		
Offering is suitable for	Yes	
online presentation		

#### Policy #104: Process For Awarding Contact Hours

Victorious Mentoring, LLC will award contact hours to participants for completion of full program offering or partial completion of offering.

Date: July 26. 2021	Reviewed:	
Date: July 26. 2021	Reviewed.	

#### **Awarding Contact Hours**

- 1. Participants completing an entire program offering will be awarded one contact hour based on 50 minutes of participation in a learning experience.
- 2. Credit for fractions of hours will be awarded to those completing an entire program offering as follows:
  - a. 15 minutes 0.25 contact hour
  - b. 30 mintues 0.50 contact hour
  - c. 45 minutes 0.75 contact hour

Instructor credit will be awarded as follows:

- d. 2.0 contact hours for each hour of first time presentation of an approved offering, excluding standardized prepared curriculum (e.g. ACLS, PALS, TNCC, ENPC, MANDT, etc)
- 3. Independent study credit will be awarded based on time required to complete the offering as documented by Victorious Mentoring's pilot time test results
  - a. Pilot test time results will be measured as follows:
    - i. A small group of pilot testers representative of the target audience will document time needed by each to complete the offering;
    - The CEU Program Coordinator will discard the highest and lowest times, total all remaining times and divide by remaining number of testers to determine the average time needed;
    - iii. Contact hour credit will be awarded as per this policy.
- 4. Contact hours for clinical hours will not be awarded.

#### **Partial Credit**

- 1. Partial credit will be awarded as follows for late arrival or early departure:
  - Participants arriving late or leaving early will note and initial either time of late arrival or early departure;
  - b. Time for breaks will be subtracted from total hours participant was present at the offering.
  - c. Total number of minutes attended will be divided by 50 to calculate number of contact hours to be awarded to participant.

Policy #105: Process For Verifying Participation and Completion of The Offering

Victorious Mentoring, LLC will verify participation and completion of offerings by participants.

Date: July 26, 2021 Reviewed: \_\_\_\_\_\_

#### **Verifying Participation – Online Offerings**

- 1. Participants will register for course offerings electronically.
- 2. Online course settings will not allow participants to advance to post-test and program evaluation without first viewing course content in its entirety.
- 3. Participants will be required to take a post-test and score 70% or greater to be awarded a Certificate of Continuing Nursing Education.

#### Verifying Participation - In Person Events

- 1. Participants will register for course offerings electronically.
- 2. Participants will sign in upon arrival for event and again after lunch and/or each subsequent day to verify attendance.
- 3. Participants will complete a program evaluation at the end of the offering.

#### Verifying Participation – Independent Study

- 1. Participants will register for course offerings electronically.
- 2. Participants will document and submit Independent Study Verification Form. Documentation will include:
  - a. Provider Name, Address, Provider Number, Name of Program Coordinator
  - b. Title of offering
  - c. Date offering completed
  - d. Name of presenter(s)
  - e. Participant name, email and license number
  - f. Participant Signature
  - g. Participants will email the completed form to: info@victoriousmentoring.com
- 3. Participants will be required to take a post-test and score 70% or greater to be awarded a Certificate of Continuing Nursing Education.
  - a. Upon receipt of the Independent Study Verification Form by Victorious Mentoring, LLC, participant will receive a link to complete the online post-test for the offering.
  - b. A score of 70% or greater is required for awarding of certificate of continuing nursing education.
  - c. Upon successful completion of the post-test participants will receive certificate of continuing nursing education electronically.
  - d. Victorious Mentoring, LLC staff will document post-test score, contact hours awarded, and date on the Independent Study Verification Form.

e.	The Independent Study Verification Form will then be scanned into the confidential and secure online records storage system to be maintained per policy.

	Position Description:	Continuing Nursing Education (CNE) Program Coordinator
Date: _	_July 26 , 2021	Reviewed:
Progra	m Coordinator: Dr. M	onique Henry, PhD, MSN, BSN, RN-BC

#### **Position Summary**

The Continuing Nursing Education (CNE) Program Coordinator will develop, implement and oversee continuing nursing education activities within Victorious Mentoring; maintains the approved provider unit (APU) program and structure; supports overall growth of continuing nursing education activities.

#### **Key Responsibilities**

- 1. Assessing needs and planning CNE offerings
- 2. Ensuring all CNE offerings meet criteria for awarding contact hours
- 3. Monitoring participation and completion of offerings by participants
- 4. Ensuring records are maintained confidentially for the appropriate period of time and with a system for easy retrieval by authorized personnel.
- 5. Notifying Kansas State Board of Nursing in writing of any change in CNE Program Coordinator or required policies and procedures.
- 6. Annual Total Program Evaluation
- 7. Annual report to Kansas State Board of Nursing

#### Minimum Qualifications:

- 1. Three years clinical experience as a Registered Nurse
- 2. Baccalaureate degree
- 3. One year of experience developing and implementing educational offerings

#### Policy #100: Process of Assessing Need And Planning CNE

Victorious Mentoring, LLC will follow a systematic process for assessing need and planning CNE offerings.

Date: July 26, 2021	Reviewed:
Date: July 26, 2021	Reviewed:

#### **Need Assessment**

- 1. Victorious Mentoring, LLC will assess need for CNE using informal and/or formal methods including:
  - a. Identifying healthcare facility business needs through formal or informal survey;
  - b. Performing gap analysis through individual interviews, focus groups, surveys, and self-assessments

#### **Assessment of Training Options**

- 1. A list of training options and needs will be generated after the gap analysis has been completed.
- 2. All options will be carefully evaluated to determine which are:
  - a. Urgent
  - b. Important
  - c. Not important
- 3. Victorious Mentoring, LLC will consider these factors when determining CEU offerings:
  - a. Does the offering provide a solution to a problem?
  - b. What is the cost of the training to those participating in the offering?
  - c. What is the expected return on investment those participating in the offering can expect?
  - d. Does the training assist with meeting legal compliance for individual participants or organizations?
  - e. After all training options have been assessed, Victorious Mentoring, LLCwill have a list of educational priorities suitable for individuals, departments and organizations.

#### **Planning of CNE Offerings**

- 1. The CNE Program Coordinator will then evaluate the list of educational priorities and plan CNE offerings for the upcoming year.
- 2. CNE offerings will be planned and scheduled with consideration given to:
  - a. Where will the offering will be conducted?
  - b. How will offering be delivered?
  - c. Is the offering suitable to be provided online?
  - d. If the offering already exists, should it continue to be offered?



# Domestic Violence: The Pandemic Amidst COVID-19



COVID-19 pandemic have caused more than health concerns for individuals around the world. The virus has drastically changed the day-to-day behaviors of lives and disrupted social experiences as we knew them. Daily life changes including social isolation was predominate around the world, leading to an increase in domestic violence around the world. This course will provide participants with basic knowledge regarding domestic violence during the GOVID-19 pandemic and evidence-based recommendations to address domestic violence response and recovery.

#### Learning Objectives

- Understand the life changes caused by the COVID-19 pandemic.
- Understand the rationale for the increase in domestic violence during the COVID-19 pandemic.
- Identify domestic violence recommendations for response and recovery.

This offering is \$10 and will be provided online.

Register at www.victoriousmentoring.com



Take control of your future! Empower yourself with Victorious Mentoring.

Victorious Mentoring, LLC is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

## Domestic Violence:

#### The Pandemic Amidst COVID-19

**Presenters**: Dr. Monique Henry, PhD, MSN, BSN, RN-BC and Dr. Sonya Curtis, DNP, MBA, MSN, RN, CNL

#### **Objectives**

Upon completion of the course offering, the participants will be able to:

- 1. Understand the life changes caused by the COVID-19 pandemic.
- 2. Understand the rationale for the increase in domestic violence during the COVID-19 pandemic.
- 3. Identify domestic violence recommendations for response and recovery.

# Summary of Planning

The COVID-19 pandemic has caused mass devastation and wreaked havoc on the individual lives of people across the globe. In addition to the health conditions associated with the virus, stay-at-home and lockdown orders have caused family isolation. This has led to individuals to quarantining with domestic abuses and an increase in domestic and intimate partner violence around the world. Victorious Mentoring, LLC conducted a literature review related to the domestic and intimate partner violence during the COVID-19 pandemic. According to multiple evidenced-based articles, domestic violence and intimate partner violence increased drastically around the world. It was reported that multiple countries including, but not limited to, Brazil, Spain, United Kingdom, and the United States had an increase of 20% to 150% of domestic violence helpline calls, domestic violence, or intimate partner violence. Victorious Mentoring, LLC believes the educational offering, Domestic Violence: The Pandemic Amidst COVID-19 is urgently needed to identify domestic violence and offer recommendations for response and recovery.

#### **Outline**

- 1) Introduction
- 2) What is COVID-19?
  - a. Definition
- 3) Effects of COVID-19
  - a. Health effects
  - b. Social effects
- 4) What is Domestic Violence?
  - a. Definition of domestic violence
  - b. Definition of intimate partner violence
- 5) How does COVID-19 correlate with domestic violence?
  - a. Social isolation
  - b. Emotional stressors
  - c. Financial stressors
  - d. Quarantining with abusers
- 6) Statistical Changes
  - a. Domestic violence statistics
  - b. Intimate partner violence statistics
- 7) Domestic Violence Recommendations
  - a. Response to domestic violence
  - b. Recovery after domestic violence
- 8) Summary

# Bibliography

- Bradbury-Jones, C., & Isham, L. (2020). The pandemic paradox: The consequences of COVID-19 on domestic violence. Journal of Clinical Nursing. doi://10.1111/jocn.15296
- Boserup, B., McKenney, M., & Elkbuli, A. (2020). Alarming trends in US domestic violence during the COVID-19 pandemic. The American Journal of Emergency Medicine, 38(12), 2753-2755.
- Chandan, J. S., Taylor, J., Bradbury-Jones, C., Nirantharakumar, K., Kane, E., & Bandyopadhyay, S. (2020). COVID-19: a public health approach to manage domestic violence is needed. The Lancet Public Health, 5(6), e309.
- Kofman, Y. B., & Garfin, D. R. (2020). Home is not always a haven: The domestic violence crisis amid the COVID-19 pandemic. Psychological Trauma: Theory, Research, Practice, and Policy, 12(S1), S199.
- Lloyd, M. (2018). Domestic violence and education: Examining the impact of domestic violence on young children, children, and young people and the potential role of schools. Frontiers in Psychology, 9, 2094.
- Piquero, A. R., Riddell, J. R., Bishopp, S. A., Narvey, C., Reid, J. A., & Piquero, N. L. (2020). Staying home, staying safe? A short-term analysis of COVID-19 on Dallas domestic violence. American Journal of Criminal Justice, 45(4), 601-635.
- Sharma, A., & Borah, S. B. (2020). Covid-19 and domestic violence: an indirect path to social and economic crisis. Journal of family violence, 1-7.

## Victorious Mentoring – Department of Continuing Nursing Education

COURSE TITLE: Domestic Violence: T	The Pandem	ic Amidst C	COVID-19		
DATE:					
INSTRUCTIONS: Please indicate how number which indicates your response to education activity is important in planni.  OVERALL OBJECTIVE: Educate partices respond and recover after domestic viole.	o each stater ng future ed cipants on I	nent. Your ucational a	opinion of ctivities.	this continu	ing
	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
After the educational offering, I understood the life					
changes caused by the COVID-19 pandemic.					
After the educational offering, I understood the					
increase in domestic violence during the COVID-19					
pandemic.  After the educational offering, I could identify					
domestic violence recommendations for response					
and recovery.			-		
The instructor(s) was knowledgeable about the					
subject.					
The instructor(s) was responsive and kept me					
actively engaged.					
After the educational offering, I could describe					
COVID-19 and how it correlated with the increase					
of domestic violence and intimate violence cases.					
After the educational offering, I could apply					
recommendation for domestic violence to practice.					
After the educational offering, I could explain how					
social isolation, emotional stressors, and financial					
stressors play a role in domestic violence.  Overall, I was satisfied with this learning activity.					
I would recommend this training course to others.					
I learned new knowledge and skills from this					
learning activity.					
routining doctyrity.	L				L
Comments:					
And the second s					
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#### **Presenter Information**

Dr. Monique Henry PhD, MSN, BSN, RN-BC

Dr. Henry obtained a Bachelor of Science in Nursing from Newman University (Wichita, KS), Master of Science in Nursing from University of Phoenix (online), and Doctor of Philosophy with a Specialization in Nursing Education from Capella University (Minneapolis, MN). She is certified in Medical-Surgical Nursing by American Nurses Credentialing Center (ANCC). Dr. Henry has 15 years of experience as a professional nurse in Medical-Surgical Nursing, Orthopedics, Cardiothoracic, Telemetry, Post-Operative Surgical Step Down, Patient Safety, and Education. Dr. Henry have served as a unit nurse, nurse supervisor, quality expert, nurse educator, tutor, and mentor.

Dr. Henry provided professional presentations at the International Nursing Association for Clinical Simulation and Learning conference, as well as the Academy of Medical Surgical Nursing Conference. She authored and co-authored healthcare publications. She currently participates in community health fairs and professionally speaks at non-profit organizations.

Dr. Sonya Curtis DNP, MBA, MSN, RN, CNL

Dr. Curtis obtained a Bachelor of Science in Nursing from Bethel College (Newton, KS), Master of Science in Nursing from the University of Mary (Bismarck, ND), Master of Business from Baker University (Baldwin, KS), and a Doctor of Nursing Practice from University of Kansas (Kansas City, KS). She is certified as a Clinical Nurse Leader (CNL). Dr. Curtis has 20 years of nursing experience which includes Mental Health Nursing, Nurse Management and Leadership, Clinical Nurse Leader, Community Health Nurse Coordinator, Patient Safety, and Quality Consultant. Dr. Curtis has held multiple leadership roles including Chief Nurse, Chief of Quality Management, and Chief of Outpatient Patient Services. She has served as a member of a national CNL Field Advisory Committee, CNL Ambassador, and Vice-Chair of CNC Board. Dr. Curtis has presented professionally at the American Association of Colleges of Nursing (AACN) CNL Summit, Kansas State Nurse Association conference, and at For Nurses-by-Nurses conference.

Dr. Curtis has author and co-author on several nursing publications. She is a member of various professional nursing organizations and associations. Dr. Curtis is certified as a mentor and coach. Furthermore, she assists with teaching "Train the Trainer" classes to help others obtain their certification; and she has tutored, coached and mentored an array of professionals.



# Certificate of Completion



First Name Last Name

License #:xxxxxxx

Date: 00/00/0000

has successfully completed

# Domestic Violence: The Pandemic Amidst COVID-19

and has been awarded 1.0 contact hour.

Dr. Monique Henry, PhD, MSN, BSN, RN-BC
CNE Program Director

CTORIOUS MENTORING

Take control of your future!
Empower yourself with Victorious Mentoring.

Dr. Sonya Curtis, DNP, MBA, MSN, RN, CNL CNE Program Director

Victorious Mentoring, LLC is approved as a provider of continuing nursing education by the Kansas State Board of Nursing. This course offering is approved for 1.0 contact hours applicable for RN, LPN, or LMHT relicensure. Kansas State Board of Nursing Provider Number: XXXXXXX

# CNE Offering Evaluation

Criteria	Yes/No	Actions/ Recommendations
	If no, please provide details.	
Summary Of Planning	Yes	
Provided		
Behavioral Objective	Yes	
Included		
Content Meets	Yes	
Definition of CNE as		
per KSA 65-1117(a)		
Instructor's education	Yes	
and experience is		
suitable to the offering		
Current bibliography	Yes	
is provided (books 10		
years, periodicals 5		
years)		
Offering evaluation	Yes	
includes assessment of		
learner achievement of		
each objective,		
expertise		
of individual		
presenters	V	
Offering is suitable for	Yes	
online presentation		

#### Policy #101: Process For Fee Assessment

Participants will be aware of the cost of any CNE offering and the process for refunds at the time each offering is announced.

Date: July 26, 2021	Reviewed:	
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#### **Fee Assessment**

- 1. Victorious Mentoring, LLC will designate a fee for each CNE offering and publish the fee and refund policy at the time the offering is formally announced.
- 2. The fee for each offering will vary depending on cost of speaker(s), venue, advertising, etc...
- 3. The fee for the offering will be collected at the time of registration and will be payable electronically or with check via mail.
- 4. Payment of the fee secures registration for the offering.

#### Refunds

- 1. If a participant is unable to attend the offering as scheduled, refunds will be issued as follows:
  - a. Notice received up to 7 days prior to scheduled event: 100% refund
  - b. Notice received less 7 days prior to scheduled event: 0% refund
- 2. Refunds will be made within 14 days of receipt of notice.

#### Insufficient Funds

- 1. A \$35 fee will be assessed for any payment received that is returned to the organization for insufficient funds in addition to the fee for the offering.
- 2. A participant may not attend an offering until fees have been paid in full.

Policy #10	02: Process For Advertiseme	nts or Announcements
CNE Offer	rings will be advertised.	
Date: July	26, 2021	Reviewed:
Advertise	ements or Announcements	
	<ul> <li>a. On the internet via we</li> <li>b. Radio</li> <li>c. Television</li> <li>d. Print advertising</li> <li>e. Mail</li> <li>ablished information shall co</li> <li>a. Victorious Mentoring,</li> <li>education by the Kans</li> </ul>	advertise CNE offerings in a variety of ways, including: bsite, social media and email  ontain the following statement:  LLC is approved as a provider of continuing nursing as State Board of Nursing. This course offering is approved applicable for RN, LPN, or LMHT relicensure. Kansas State ider Number:

Policy #103: Process For Offering Approval	

Victorious Mentoring, LLC will approve offerings using a standardized system to ensure each offering is appropriate.

Date: July 26, 2021	Reviewed:

#### **Approval Offering**

- 1. Each CNE offering submitted to the CNE Program Coordinator must include:
  - a. Summary of planning
  - b. Behavioral Objectives
  - c. Content shall meet the definition of CNE in KSA 65-1117(a) which states:

    Continuing nursing education means learning experiences intended to build upon the educational and experiential bases of the registered professional and licensed practical nurse for the enhancement of practice, education, administration, research or theory development to the end of improving the health of the public.
  - d. Instructor's education and experience documenting knowledge/expertise
  - e. Current bibliography (books 10 years, periodicals 5 years)
  - f. Offering evaluation that includes assessment of learner achievement of each objective, expertise of individual presenters

Policy #106: Process For Issuing Certificates of Completion

Victorious Mentoring, LLC will issue certificates of completion to participants based on verification of participation in offerings.

Date: July 26, 2021 Reviewed: \_\_\_\_\_\_

### **Issuing Certificates of Completion For Online Offering**

- 1. Participants completing an online offering will be required to take a post-test.
- 2. A score of 75% or greater is required for issuing certificate of continuing nursing education.
- 3. Certificates of Completion will be provided electronically to participants completing online offerings.

# Issuing Certificates of Completion For In Person Offering

- 1. Participants completing an in person offering will be required to sign in upon arrival, after lunch, and each subsequent day.
- 2. Certificates of Completion will be provided electronically to those participants with verified participation in each in person offering.

#### Policy #107: Process For Record Keeping And Storage

Victorious Mentoring, LLC will retain appropriate records for each offering, and store records securely and in manner that makes them easily retrievable by authorized personnel.

Date: July 26. 2021	Reviewed:	
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#### **Record Keeping And Storage**

- 1. Victorious Mentoring, LLC will retain the following records for each offering for a period of two years:
  - a. Summary of planning
  - b. Copy of announcement/brochure
  - c. Title and objectives
  - d. Offering agenda
  - e. Pilot time test results if independent study
  - f. Bibliography
  - g. Summary of participant evaluations
  - h. Each instructor's education and experience
  - i. Documentation to verify completion of the offering
  - j. Records will be stored electronically on a secure site with password protected access to be retrieved easily as needed by authorized personnel.

Policy #108: Process For Notice of Change of Coordinator or Required Policies The CNE Program Coordinator will notify Kansas State Board of Nursing in writing of any change to CEU Program Coordinator or required policies and procedures within 30 days. Reviewed: Date: July 26, 2021

# **Process for Notifying Kansas State Board of Nursing of Changes**

- 1. The CNE Program Coordinator will notify Kansas State Board of Nursing of any change to CEU Program Coordinator or required policies and procedures within 30 days.
- 2. Written notification will be mailed to:

Kansas State Board of Nursing Landon State Office Building, 900 S.W. Jackson, Suite 1051 Topeka, KS 66612

#### Policy #109: Total Program Evaluation

Victorious Mentoring, LLC will complete a total program evaluation annually and include findings in the annual report to Kansas State Board of Nursing.

Date: July 26, 2021 Reviewed:	
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### **Process for Total Program Evaluation**

- 1. The CNE Program Coordinator will complete a total program evaluation at least annually and submit findings in the annual report to Kansas State Board of Nursing.
- 2. The total program evaluation will include:
  - a. "a systematic process by which an approved provider analyzes outcomes of the overall continuing nursing education program in order to make subsequent decisions" (60-9-105 (s))
- 3. The total program evaluation will include evaluation of:
  - a. Program administration, including program coordinator's responsibilities
  - b. Program management, including policies and procedures
  - c. Total program evaluation, including the ability of the plan to measure the overall effectiveness of the providership.
  - 4. At least annually Victorious Mentoring, LLC will complete a total program evaluation.
- 5. The CNE Program Coordinator will include the total program evaluation findings will be included with the annual report submitted to Kansas State Board of Nursing.

# Total Program Evaluation

Area	Frequency	Resp. Person	Criteria	Findings	Actions/
					Recommendations
Administration			Review job description		
Policies: Assess need, planning			Review survey for appropriateness; were survey findings and		
- written tool			identified needs from evaluation summaries used in program planning		
Policies:			Policy meets		
			organization and customer needs		
Fee Assessment			Review to be certain		
Policies: Announcement			they reflect necessary information		
Policies:		<del></del>	Review policies and		
Policies.			compare to KSBN		
Offering approval process			requirements		
Policies: Awarding contact hours			Review agendas/pilot test results to verify contact hours awarded; review documentation of partial credit		
Policies:			Review rosters and certificates; compare to		
Verifying participation/			KSBN requirements		
completion					
Policies:			Audit contents of files for compliance with KSBN	•	
Record keeping			requirements		
Policies:			Review procedures for changes reported to KSBN		
Notification of changes					
Total Program Evaluation effectiveness	וו		Review total program evaluation and compare contents to KSBN requirements		

**CNE Program Coordinator** 

## Dr. Monique Henry

2404 Dakota Rock Drive Ruskin, FL 33570 (813) 416-9946
moniquemhenry@yahoo.com

#### **Objective**

To use nursing experience, education, and leadership skills to obtain an advanced practice role that incorporates teamwork, ensures healthcare quality, educates, provide support for patient care services, and promote organizational success.

#### Education

Capella University 7/2012-1/2016
Online Doctorate in Nursing Education

University of Phoenix 2/2008-9/2009
Online Master's of Science in Nursing

Newman University 8/2001-12/2005 Wichita, KS Bachelor of Science in Nursing

#### **Professional Experience**

Interim Patient Safety Program Manager Michael E. DeBakey VA Hospital, Houston, TX 7/2020-present

- Oversee the day-to-day operations of the Patient Safety by ensuring that facility, VISN, and national requirements are effectively met.
- Effectively evaluates Patient Safety Managers through direct observation and frequent day-to-day communication.
- Provides education and mentoring to novice Patient Safety Managers to support professional growth and competency as it relates to role expectations.
- Evaluate facility incident reports for trends. Notifies Executive Leadership and care/service line of observed trends and collaborate with facility stakeholders to address trends to reduce the risk of patient harm.
- Collect, compile, and track data and statistical information to enhance the culture of safety and support the organization's HRO journey to zero patient harm.
- Effectively collaborate with Risk Manger and Peer Review personnel on facility patient safety incidents to ensure comprehensive evaluation of errors are completed.
- Maintains clear, effective communication (verbal and written) with Executive Leadership and facility stakeholders on patient safety information, trends, and lessons learned.
- Facilitate interdisciplinary facility compliance on the National Center for Patient Safety alerts, advisories, and notices.
- Promote HRO principles by implementing a Just Culture and promoting a culture of safety throughout the facility.
- Develop action plans for internal and external reviews as it relates to patient safety outcomes.

- Primarily responsible for oversight and training of the implementation of the patient safety, HFMEA, and RCA process to clinicians, management, and all relevant support personnel within the facility and CBOCs.
- Provide support for facility and CBOC personnel as it relates to patient safety questions, concerns, and trends.
- Supports the functions of a Magnet facility by providing standardized reports related to trends for burns, elopements, falls, and other reported patient incidents.
- Collaborates with quality management to coordinate, facilitate, and participate in all phases of internal and external accreditation and regulatory reviews.
- Tracks, trends, and analyses data from the Joint Patient Safety Reporting System (JPSR). Disseminates information to executive leaders to make sound decisions to create a safety culture.
- Provides professional leadership and patient safety expertise in multiple interdisciplinary facility meetings.
- Collaborate with quality management, inpatient services, and outpatient services for survey readiness of TJC, OIG, and CARF.
- Collaborate in the nursing magnet designation and re-designation process for accreditation.
- Conducts new employee orientation as it relates to patient safety, HRO, and Just Culture.
- Completes weekly patient safety tracers, environment of care rounds, and construction rounds.
- Provide coverage for the QSV Department in the absence of the QSV Director.

# Patient Safety Manager

5/2020-7/2020

Michael E. DeBakey VA Hospital, Houston, TX

- Effectively collaborates with Patient Safety Program Manager and assists with the completion of weekly reports for Executive Leadership.
- Thoroughly investigated facility incident report to promote safe patient care and reduce the risk of patient injury.
- Trained novice Patient Safety Mangers on appropriate completion of national Patient Safety requirements.
- Supported the Patient Safety department by completing weekly tracers to observe compliance of the National Patient Safety Goals on nursing units and provide education when necessary.
- Effectively completed the HFMEA (proactive risk assessment) to streamline falls data within the facility.
- Effectively completed the Wandering and Missing Patient aggregate and developed recommendations to streamline patient elopement data with the interdisciplinary hospital elopement team.
- Provide facility wide falls education for the QSV learning series.

Patient Safety Specialist James A. Haley VA Hospital, Tampa, FL 3/2017-5/2020

- Revealed leadership by leading and managing interdisciplinary root cause analysis (RCA) teams to investigate adverse events, identify facility-based system vulnerabilities, and provide evidenced-based clinical initiatives to improve current practice.
- Effectively reported facility adverse events and provided recommendations for system and processes enhancements through root cause analysis, falls aggregates, medication aggregates, and elopements aggregates.
- Implemented a culture of safety throughout the facility by developing and presenting Patient Safety new nursing orientation training to reflect an explanation and active discussion of the National Patient Safety Goals, fall prevention measures used within the facility, as well as fall management.
- Dedicated commitment of non-maleficence through investigating incidents that compromise the safety of patients, conducting RCAs to eliminate system vulnerabilities, and lead aggregate reviews to proactively assess and correct potential system processes that can lead to patient harm.
- Implemented a culture of safety in long term care through the development of actions and outcome measures to enhance patient monitoring and decrease injurious falls.
- Provided leadership, guidance, and support for long term care nursing staff by assisting
  with the effective implementation of interventions related to patient safety and
  accreditation requirements.
- Lead and facilitated a multidisciplinary team to complete a proactive risk assessment for the facility to implement strategies to develop standardized, structured and robust process for admitting patients with suicidal and/or homicidal ideations to acute care medical-surgical units have heightened awareness of procedures to make the patients and environments safer and meet the updated Joint Commission requirements for National Patient Safety Goal 15.
- Created Suicide Prevention for Medical-Surgical Units poster presentation, shared findings JAHVH and Clinics at Quality Management, Infection Control and Sterile Processing Services 2018 National Healthcare Quality Week fair, VISN 8 Improvement Forum and the VISN 8 Showcase and National call. Presentation won first place as the fan favorite for poster presentations at the JAHVH National Healthcare Quality Week fair as well as the VISN 8 Improvement Forum.
- Shared innovation of the development, maintenance, and sustainment of the Suicide Prevention for Medical-Surgical Units with VA facilities nationwide. Assisted with the deployment of spread to Bay Pines, West Palm Beach, Madison, WI, Orlando, Sioux Falls, Iowa, Tennessee Valley, Los Angeles, Lyons, NJ, Oklahoma City, OK, and Miami.
- Actively shared knowledge, provided guidance, and demonstrated leadership by training and mentoring colleagues in developing, coordinating, and implementing essential skills needed in the development, maintenance, and sustainment of organizational and performance outcomes.
- Collaborated with Mental Health leadership to develop semi-annual elopement drills to promote the safety of the vulnerable patient population.
- Collaborated with leadership from Mental Health, Emergency Department, Nursing Operations/Patient Flow, and Acute Care to develop a policy to transfer suicidal/homicidal patients from the Emergency department and enhance standardization.
- Presented data driven process and practice changes to national and international nursing conferences.

- Collaborated with the Accreditation Manager and QM specialists to develop effective strategies in leading the Accreditation process for the facility.
- Collaborated with Mental Health leadership with conduct the National Center for Patient Safety Mental Health Environment of Care Checklist, assess ARC vulnerabilities, develop action plans, and make recommendations for improvement to promote safe, effective patient care.
- Collaborated with the Hospital Falls Committee and Safe Patient Handling and Mobility to plan the annual Falls Day celebration to enhance staff, patient, and visitor knowledge regarding falls, provide fall education and interventions used throughout the facility.
- Provided leadership to support proposed evidence-based practice changes to improve hospital and service wide system vulnerabilities for sustainable changes and improved patient outcomes.
- Collaborate with quality management, inpatient services, and outpatient services for survey readiness of TJC, OIG, and CARF.

#### Registered Nurse

1/2009-3/2017

James A. Haley VA Hospital, Tampa, FL

- Provided direct, evidence-based acute nursing care for geriatric patients suffering from cardiovascular injury.
- Continuously monitored patient's cardiovascular status and implemented nursing judgment to provide evidence-based care.
- Independently functioned as a charge nurse for 32 bed telemetry unit by making assignments based on patient acuity, nursing workload, nursing skill level, and nursing staff area of expertise.
- Evaluated patient outcomes, readmission rates, SAIL report data, and NDNQI data to assess unit practices/risks and implement strategies to meet and exceed standards.
- Collaborated with various departments to develop and create educational offerings related to EPRP measures and compliance to enhance the knowledge of VA staff, veterans, and the organization.
- Initiated the developing, creating, facilitating, and sustaining a pre-operative cardiothoracic surgery class for Veterans receiving CABG and valvular surgery aimed was to measure the effectiveness of the nurse-initiated preoperative class on post-operative outcomes for length of stay, 30-day readmission rates, and surgical site infections with outcomes leading to the average length of stay decreased has decreased from 9.1 to 7.5 days, 30-day readmission rates have improved from 9.3% to 6.8%, surgical site infection rates have decreased from 1.3% to 0, and potential facility cost savings of ranging from \$5,126 \$9,995 for every patient that attended the pre-operative cardiothoracic class (depending on admitting diagnosis, surgical procedure, and post-operative complications).
- Created a pre-operative cardiothoracic surgery poster presentation that described the class and the veteran's experiences as a result of attending the class. The poster presentation was presented at the International Nursing Association for Clinical Simulation and Learning national conference in Washington, DC in 2017 and Canada in 2018. The poster presentation was presented at the 2016 JAHVH National Quality Week fair and won the

- people's choice quality improvement award. The poster was shared amongst VA colleagues at the 2017 VISN 8 Improvement Forum.
- Collaborated with quality management as a global measure champion to improve the global measures within acute care service (tobacco, substance abuse, and alcohol).
- Member of the interdisciplinary Tobacco Treatment Performance Team, a green belt project, to standardize the process of completing TJC required tobacco global measure compliance throughout the hospital.
- Member of the interdisciplinary Rapid Improvement Event, a black belt project, to review and improve the bed placement process throughout the ED, PACT, and the acute care units.
- Collaborated with acute care hospital educators to develop peer to peer global measure tracers to enhance nursing knowledge of global measures, enhanced teamwork, and improve compliance.
- Collaborated with the hospital stroke coordinator to educate acute care service on stroke protocol and develop an easy-to-follow algorithm stroke protocol guide.
- Developed unit level goals and collaborated with staff to implement evidence-based unit level changes to improve patient outcomes.
- Provided mentorship and orientation for nursing students and new employees.
- Collaborate in the nursing magnet designation and re-designation process for accreditation.

# Lab and Simulation Faculty/Coordinator Orbis Education/Utica College

9/2014-1/2016

- Facilitated and managed effective student learning in a hybrid online program, clinical skills laboratory, simulation, and clinical nursing setting to promote professionalism, evidence-based practice, and research.
- Assisted with academic programs by contributing to the development and revision of curriculum, teaching materials, and evaluation measures.
- Effectively wrote and mapped clinical laboratory and simulation learning to didactic learning to meet the standards of CCNE accreditation.
- Developed lesson plans to coordinate alignment of clinical laboratory and simulation learning for nursing staff.
- Developed the simulation laboratory rules, regulations, policies, and procedures to facilitate student learning in a controlled environment.
- Coordinated and managed the scheduling of skills/simulation laboratory and laboratory materials for the nursing program.
- Responsible for the day-to-day operations of managing the skills/simulation laboratory ordering supplies and maintaining the budget.
- Maintained maintenance and repair of lab equipment.
- Mentored onboarding nursing staff to skills/simulation laboratory policies and procedures maintain consistency in learning and assist with the development of personal teaching skills.

Nursing Instructor/Educator Galen Health Institute

4/2014-8/2014

- Used nursing education, knowledge, skill, and expertise to facilitate learning and guide nursing students through an evidence-based theory, lab, and clinical nursing curriculum.
- Assisted with curriculum evaluation and developed strategies to improve program outcomes.
- Served on an institutional committee.
- Evaluated nursing student performance standards using exams, research projects, skills demonstration, written assignments, and feedback tools.

## Care Manager Humana

4/2012-4/2014

- Completed physical, psychological, emotional, and environmental assessments, for the purpose of providing appropriate, timely interventions to ensure provision of optimal care of chronic and acute illness exacerbations.
- Evaluated member needs and requirements to achieve and/or maintain optimal state of wellness.
- Build Humana capital by precepting new employees, providing educational offerings to the team, motivational interviewing contact person for team, super user for team, point person for team when coach is off, update HEDIS and other requirements from governing agencies.
- Initiated and developed patient specific plan of care that established goals based on disease specific processes, nursing diagnoses, preventative treatment, and therapeutic care.
- Completed telephonic nursing assessments and treatment to disease-based population of patients to promote quality outcomes and prevent hospitalizations.
- Established patient rapport by providing emotional, psychological, and spiritual support to patients and families.
- Acted as a liaison between patients and healthcare professionals to promote quality outcomes related to patient care.

# Nursing Instructor/Educator

9/2009-4/2012

## **Everest University**

- Instructed and provided guidance to nursing students with assigned curriculum, evaluated nursing student's competency of the nursing process.
- Assisted nursing students in the provision of high quality, evidence-based nursing care to patients, while facilitating nursing student success in the completion of the nursing program.
- Evaluated nursing student performance standards using exams, research projects, skills demonstration, written assignments, and feedback tools.
- Promoted community-based wellness by guiding nursing students in hosting health fairs.
- Supported nursing students in aiding of the homeless population through various volunteer services.
- Assisted with the development and revision of nursing curriculum, coordinated staff meetings, educational offerings, and team building amongst staff, assisted with the

- writing, coordinating, and successful obtainment of nursing program certification of education excellence as provided by the National League for Nursing.
- Actively wrote standards to assist the nursing program to obtain National League for Nursing accreditation.

## Adjunct Clinical Instructor

6/2008-12/2010

Hillsborough County Community College/South University, Tampa, FL

- Demonstrated and instructed nursing students in the appropriate application of evidence-based nursing care in various clinical settings.
- Collaborated with health care departments and effectively communicated with hospital staff to provide an observation opportunity for nursing students and ensuring continuity of patient care was maintained.
- Evaluated students based on performance standards.
- Conducted pre-conference and post-conference to enhance critical thinking.

#### **Professional Licensure**

• Clear/Active Registered Nurse License in the State of Florida Expiration 4/30/2023

RN9244554

#### Certifications

- National Certification in Medical-Surgical Nursing by the American Nurses Credentialing Center
- American Heart Association Basic Life Support
- Lean Six Sigma Yellow Belt Certified
- HRO Just Culture Lead Trainer, James A. Haley VA Hospital, Tampa, FL
- HRO Clinical Team Training Facility Master Trainer, James A. Haley VA Hospital, Tampa, FL

#### **Professional Presentations**

Preoperative Cardiothoracic Surgery Simulation Class Poster Presentation	2017
International Nursing Association for Clinical Simulation and Learning	Washington, DC
Preoperative Cardiothoracic Surgery Simulation Class Poster Presentation	2017
Veterans' Affairs VISN 8 Improvement Forum	Orlando, FL
Preoperative Cardiothoracic Surgery Simulation Class Poster Presentation	2018
International Nursing Association for Clinical Simulation and Learning	Toronto, Canada
Prevention of Suicide on Medical-Surgical Nursing Units	2018
Veterans' Affairs VISN 8 Improvement Forum	Orlando, FL
Prevention of Suicide on Medical-Surgical Nursing Units	2019
Veterans' Affairs National Showcase Call	Skype Meeting
Prevention of Suicide on Medical-Surgical Nursing Units	2019
Academy of Medical-Surgical Nurses	Chicago, IL

Cholesterol Community Health Fair 2018 Bristol, FL

Hypertension Community Health Fair 2019 Bristol, FL

#### **Publications**

Henry, M. (2016). Doctor of Philosophy in Education: Patient cultural stereotyping in undergraduate nursing students – relationships with cognitive load and patient stability. For Proquest.

Co-authored an article for Journal of Healthcare Quality titled: Improving Inpatient Tobacco Treatment Measures Outcomes Through Standardized Treatment, Care Coordination and HER Optimization

# Sonya Curtis, DNP, MBA, MSN, RN, CNL

• 316-207-8410 • seb3230@gmail.com •

#### **EDUCATION**

Doctor of Nursing Practice, Organizational LeadershipMay 2016University of KansasKansas City, KS

Master of Science in Nursing, Nursing AdministrationDecember 2006University of MaryKansas City, MO

Master of Business AdministrationDecember 2005Baker UniversityBaldwin, KS

Bachelor of Science in Nursing
Bethel College
North Newton, KS

#### PROFESSIONAL EXPERIENCE

Interim Director of Quality, Safety, and Value (Full-Time, 40hrs/week) January 4, 2021 – February 8, 2021 Veterans' Administration Medical Center (Grade: Nurse 5)

Houston, TX

- Oversight, coordination, and leadership in developing and managing the comprehensive performance and quality programs, which includes Accreditation, Performance Measures (EPRP), Utilization Management, Risk Management, Patient Safety Program, Diagnostic Referral Center, and Traveling Veterans Coordination.
- Creating and presenting data and information for Clinical Executive Board, Executive Council, QSV
  Executive Board, Weekly Report to the director and senior leadership.
- Completing and submitting timely OIG Hotline and Congressional reports
- Interviewing and working with Office Medical Investigation (OMI)
- Oversight and implementation of the EPRP and maintains positive relationships with the EPRP
  organizations to ensure timely completion and submission of EPRP reviews; ensures systems are in place
  for the analysis, trending, reporting, and dissemination of EPRP data to leadership, management, and staff;
  facilitates/collaborates in process improvement activities/processes as necessary to improve compliance;
  provides staff support to improve the understanding of and compliance with these national clinical
  performance measures.
- Co-Lead for Change management and High-Reliability Organizations (HRO) for Michael E. DeBakey VAMC
- Serves as a leader making recommendations at the unit, team, facility, and/or VISN, and communicating approved recommendations to appropriate personnel.
- Submission evidence of standards compliance ESC) for Joint Commission Amp and Joint Commission connect database
- Conducted training for Patient Safety Community Care guidebook for the organization and at the VISN level for Patient Safety
- Assigned various responsibilities to complete the Medical Center Director's Performance plan
- Works with the VISN leadership to execute numerous action items and Tort claims
- Attend daily morning meetings with Senior Executives and Leaders and provide morning highlights to the QSV staff, monitor work productivity of administrative staff. Manage VATAS time requests, Manage all OIG Hotline Case Referrals. Update daily with senior leadership. Manage suspense and action items from the Executive Office.
- Working with OSHA, CARF, LTCI, FDA, and other surveying bodies. Leading the entire survey process and following up on and disputing findings. Leading continuous readiness meetings for the entire organization.

# Interim Risk Manager (Full-Time, 40hrs/week) Veterans' Administration Medical Center (Grade: Nurse 3)

July 10, 2020 - Present Houston, TX

- As Risk Manager (RM) within the Quality, Safety, and Value Services; the RM functions as the supervisor and administrator, overseeing the day-to-day operations of the Risk and Peer Review program. As RM, I evaluate both programs and Peer Review Coordinator.
- Building risk awareness amongst staff by providing support and training.
- Maintaining records of insurance policies, Tort claims, Clinical and Institutional Disclosures.
- Manage Tort Claims- collaborating with the Office of General Counsel Torts Law Group and Executive Leadership, and Work with the Assistant US Attorney for litigation cases
- Works closely with Office of General Counsel (OGC) and Department of Justice (DOJ) to assist in arranging depositions.
- Oversee and assist with managerial inquiries, fact-findings, and administrative investigation boards (AIB)
- Oversee and implements an effective Protected Peer Review Program in compliance with the VHA Protected Peer Review Directive. She oversees the duties and responsibilities of the facility Peer Review Coordinator and Occurrence Screening (OS) Program
- Reporting Practitioners to State Licensing Boards/National Practitioner Data Bank- stemming from Office of Medical and Legal Affairs (OMLA) recommendations
- Active Member of Disruptive Behavior Committee and Workplace Violence Prevention Program
- As of March 1, 2021, I'm the Interim Peer Review Coordinator for the facility.

## Patient Safety Program Manager (Full-Time, 40hrs/week) Veterans' Administration Medical Center (Grade: Nurse 3)

June 2019 – Present Houston, TX

- As Patient Safety Program Manager (PSPM) within the Quality, Safety, and Value Services; the PSPM functions as the supervisor and administrator, overseeing the day-to-day operations of the Patient Safety program. PSPM evaluates the program and Patient Safety Managers.
- Works collaboratively with the Clinical Risk Manager, Peer Review Coordinator, quality management team, mid-level and executive leaders.
- Functions as the lead implementer of patient safety policies and activities developed by the National Center for Patient Safety (NCPS).
- The facility's key person is to help build and implement systems and promote the culture of safety within the medical center and for VA patients in all healthcare settings.
- Primary responsibility for training and implementation of the patient safety, HFMEA, and RCA process to clinicians, management, and all relevant support personnel within the facility and CBOCs.
- Responsible for maintaining clear communication within the medical center and between the NCPS to communicate relevant safety information and lessons learned.
- Has the attitude that building the culture of safety is paramount and the foundation upon which safe operations are based.
- Understand that the culture takes time to build and requires constant nurturing and reinforcement to maintain.
- Active Member of the RME committee
- Completes Patient Safety Annual Report as required by National Center for Patient Safety (NCPS)
- Responsible for the implementation and oversight of patient safety programs advancing our medical center and associated CBOCs toward a Highly Reliable Organization (HRO).
- The PSPM has primary responsibility for training and implementation of the patient safety and Just Culture process to clinicians, management, and all relevant support personnel within the medical center and CBOCs
- Tracks, trends, and analyses data from the Joint Patient Safety Reporting System (JPSR). Disseminates
  information to executive leaders to make sound decisions to create a safe culture.
- Conducts VISN 16 SPS rounds (Member of VISN 16 SPS Committee), EOC rounds, Construction rounds, and Hazard Rounds.

Serves as **Chief of QSV** in the absence of **direct supervisor**.

### **QSV Consultant (Full-time, 40hrs/week)**

May 2016 - June 2019

Veterans' Administration Medical Center (Grade: Nurse 3)

Dallas, TX

- As a Quality Safety Value (QSV) Consultant will plan, coordinate, facilitate, lead and participate in all phases of accreditation and/or regulatory review activities (pre-survey, during survey, post-survey) including, The Joint Commission (TJC), The VA Office of Inspector General (OIG), Commission on Accreditation of Rehabilitation Facilities (CARF), Long Term Care Institute (LTCI), and other internal/external review/accrediting bodies.
- Provide consultative support to Executive Leaders, senior managers, staff, and committees regarding accreditation, internal/external reviews, and continuous readiness activities.
- Lead, facilitate, promote and champion transformation change in the Continuous Readiness teams
- Prepare and present effectively to diverse audiences and audience sizes (diverse audiences include makeup, size, education level, front line to Executives); deliver complex information with an understanding of audience knowledge and priorities; alter approach as necessary to better meet audience's needs.
- Working with Patient Safety Specialists and serving on RCAs and HFMEAs
- Conducted tracers in SPS at Fort Worth and Dallas Campus
- Communicate clearly and precisely both orally and in writing; pay attention to detail; tailor messages to the intended audience(s); recognize and speak to audience's goals and needs; support position with facts or data. Create, implement, and evaluate action plans for leadership, middle managers, and frontline staff.
- Serves as Quality Manager and Chief of QSV in the absence of direct supervisor and Chief.

## RN to BSN Instructor (Part-Time, 20hrs./week)

West Coast University

January 2018 - June 2019 Dallas, TX

- Approval of non-standard course syllabi and assistance in developing syllabi
- Assistance in dealing with student concerns and or problems
- Guidance in interpreting WCU and campus policies and procedures
- Assistance in curriculum development
- Assistance in adjunct faculty performance evaluations

#### Mental Health Assistant Nurse Manager (Full-Time, 40hrs/weeks)

Veterans' Administration Medical Center (Grade: Nurse 3)

September 2015 - May 2016 Dallas, TX

- Develop and maintain department budgets, disciplinary actions against employees and patients' medical records
- Track monthly budget figures determining need and cost for supplies and medical equipment
- Evaluate new products and equipment for future purchase
- Collaborate with other department managers to improve operations and service
- Interact with veterans and their family members, resolving disputes and concerns
- Develop service unit goals, coordinate innovative programs, and identify plans for patients
- Continuously monitor Staffing Methodology and covered as a staff nurse
- Experience with Recovery Support Strategic Initiative, Substance Abuse and Mental Health Services Administration (SAMHSA), Mental Health Strategic Analytics for Improvement and Learning (SAIL), and Hospital-Based Inpatient Psychiatric Services (HBIPS)
- Oversee Quality Management Data monthly
- Covered for Chief Nurse of Mental Health

# Medical-Surgical and PCU Nurse Manager (Full-time, 40hrs/week)

Leavenworth, KS

Veterans' Administration Medical Center (Grade: Nurse 3)

December 2012 - September 2015

Develop and maintain department budgets, disciplinary actions against employees and patients' medical records

- Track monthly budget figures determining need and cost for supplies and medical equipment
- Evaluate new products and equipment for future purchase
- Collaborate with other department managers to improve operations and service
- Interact with veterans and their family members, resolving disputes and concerns
- Develop service unit goals, coordinate innovative programs, and identify plans for patients
- Continuously monitor Staffing Methodology
- Report information to IPEC
- Oversee Quality Management Data monthly

# Clinical Instructor (Part-Time, 20hrs/week)

Topeka, KS

Washburn University

• Research evidence-based course preparation and application to clinical practice in behavioral health area to assist nursing students to meet the BSN educational standard

- Clinical and professional development of nursing students
- Assess and grade students based on exams, written assignments, research projects, and feedback tools
- Direct Pre- and Post-conference with lectures, presentations, and case studies
- Collaborate with the physicians, nurse managers, and staff nurses

## CLC Nurse Manager (Full-Time, 40hrs/week)

May 2010 - December 2012

August 2013 - March 2015

Veterans' Administration Medical Center (Grade: Nurse 3)

Leavenworth, KS

- Processed paperwork such as department budgets, disciplinary actions, and patients' medical records
- Tracked monthly budget figures and determined the needs for supplies and medical equipment
- Evaluated new products and equipment that the health care facility may purchase in the future
- As the nurse manager reported to meetings with other department managers to share information, ideas, and problem solving for the organization
- Interact with Veterans and their family members, resolving disputes and concerns
- Developed service unit goals, coordinated innovative programs, and identified plans for patients
- Understanding of HATCh Model (Holistic Approach to Change Model)
- Familiar with MDS and RUG Levels
- Evaluated and monitored for conduct that is safe, legal, and ethical
- Served as Co-chair for VISN 15 Long Term Care Committee (Cultural Transformation)
- Covered as Chief Nurse of GEC during their absence
- Leader for long term care surveys (LTCI)

# Clinical Nurse Instructor (Part-Time, 30hrs/week)

March 2009 - July 2015

Pratt, Kansas

Pratt Community College

• Research evidence-based course preparation

- Instructed students in the application of clinical practice in medical-surgical, ICU, ER, and Pulmonary Unit to help students meet the nursing educational standards
- Assess and grade students based on their performance
- Direct Pre and Post conferences with lectures, presentations, and case studies
- Encourage the nursing students to be professional, compassionate, and timely

# Clinical Nurse Leader (CNL) (Full-Time, 40hrs/week)

November 2007 - May 2010

Topeka, Kansas

Veterans' Administration Medical Center (Grade: Nurse 3)

- Orientated new employees (RNs, LPNs, and NAs)
- Directed the care coordination of a distinct group of patients to prevent fragmentation in the plan of care
- Actively provided direct patient care in complex situations
- Ensured patients received the latest innovative care delivery by using evidence-based practice
- Collected and evaluated patient outcomes, assessed cohort risk, and made changes to care plans as necessary

#### **PUBLICATIONS**

- Contributor for Proposal Abstract: Proposal Writing for Nursing Capstones and Clinical Projects Appendix E: *Project Abstract*: Unit-Based Council Chairs' Perception of Unit-Based Councils pp. 246-247
- Co-Authored an article for Medscape (Online Journal): titled The Clinical Nurse Leader Role 10/18/2017. https://www.medscape.com/viewarticle/887026\_print
- Curtis, S. (2017). Doctor of Nursing Practice (DNP): Applying Nursing Science to Nursing Practice. For Nurses By Nurses Online Magazine.
- In November 2016, was interviewed. Your Next Shift: A Nursing Career Podcast by Elizabeth Scala ESP 70: Dr. Sonya Curtis

#### PROFESSIONAL MEMBERSHIPS

- Texas State Nurses Association Member 2020 PRESENT
- CNC Board of Commissioners Treasurer 2017- 2020, Vice-Chair 2020 PRESENT
- Chi Eti Phi Nursing Sorority Member March 2017 PRESENT, Historian 2018 PRESENT
- American Nurses Association. (ANA)- Member 2007- PRESENT
- Kansas State Nurses Association. (KSNA) Member 2007 2020, Secretary 2012-2014, Chair of Bylaws Committee 2014-2016, Nominating Committee 2012, and House of Delegate in Training 2012
- Healthcare Financial Management Association (HFMA)- Member 2013 2018
- American Association of Colleges of Nursing (AACN) CNL Ambassador for State of Kansas 2009- 2016; Texas 2016 -PRESENT, CNC Board of Commissioners 2018 – PRESENT

#### **CERTIFICATIONS and LICENSURE**

- Kansas Registered Nurse, expiration 1/31/2022 #13-90786 Original Issue Date: 03/07/2003
- Texas Registered Nurse, expiration 1/31/2022 #909547 Original Issue Date: 10/03/2016
- VHA Care Coordination and Home Telehealth certification 2007
- VHA National Mentor Certification Fellow 2008 and 2016 as Master Mentor Trainer
- Clinical Nurse Leader, American Association of Colleges of Nursing exp. 2023
- Lean Six Sigma Yellow Belt Certified 10/30/2015; Completed Green Belt class June 2019
- VHA Transformational Coach certification (LEAD for VANTX) 2017
- Certified in the State of Kansas as a Nursing Assistant and Medication Aide Instructor 2014

#### NOTE:

- Patient Safety 101 Training September 2019: Human Error Investigation, Human error assessment and reduction technique, Patient Safety Science, Just Culture, and understanding Heuristic thinking
- Member of VA CNL Field Advisory Committee (FAC) for Office of Nursing Service: (ended February 2018)
- Serves as the CNL Clinical Preceptor and DNP Preceptor (2010 presently)
- Functioned as **Acting Associate Chief Nurse Service** in supervisor's absence (2012-2015)
- Served as Interim Nurse Manager for Emergency Department, ICU, and Operating Room (2014-2015)
- Complete the agenda, minutes, and design for Nurse Managers Core Curriculum VISN 15 (2013-2014)
- VISN 15 Co-Chair for Cultural Transformation Committee ended 2012
- Completed Facility and VISN LEAD Program, Nurse Manager and Supervisor's Training
- Served on the steering committee to develop a CNL Master's degree program at Washburn University
- Intimate knowledge about EEOs and conducting negotiations with union representatives
- Covers as VISN 16 Patient Safety Officer (PSO) in the absence of the VISN 16 PSO.

#### **REFERENCES**

- James Eggers
   Executive Administer to the Director
   Michael E. DeBakey Veterans Affairs Medical Center
   2002 Holcombe Blvd
   Houston, TX 77030
   (713) 794-7606
   (281) 451-6173
   James.Eggers@va.gov
- Charlie Lan, DO
   Interim Chief of Staff
   Michael E. DeBakey Veterans Affairs Medical Center
   2002 Holcombe Blvd
   Houston, TX 77030
   (832) 277-3949
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- Dzung Le, DO
   Section Chief Ambulatory Care
   VA North Texas Health Care System
   2201 SE Loop 820 (002F)
   Fort Worth, TX 76119
   (214) 755-9297
   Dzung, Le@va.gov
- Jeanette Moody, JD, DNP, MBA, RN, CPHQ, NEA-BC, CENP, CPHRM, CPPS VISN 21 Deputy Quality Management Officer Quality, Safety, Value VA Sierra Pacific Network 391 Taylor Blvd., Suite 200 Pleasant Hill, CA 94523 (916) 923-4530 (314) 565-8648 Jeanette.Moody2@va,gov
- Lynette M. Wheeler, DNP, RN, FAAMA, FACCA, FABC Chief Operating Officer Truman Medical Center 7900 Lee's Summit Rd. Kansas City, MO 64139 (816) 404-7000 Lynette.Wheeler@tmcmed.org
- Crystal Dillard, MHA, RN
   VISN 16 Patient Safety Officer
   South Central VA Health Care Network
   715 S. Pear Orchard Road, Plaza 1
   Ridgeland, MS 39157
   (834) 441-8760
   (601) 206-6900
   Crystal.Dilliard@va.gov

## Attendance Roster

Title:	
Presenter:	Contact Hours: 1.0
Date:	Provider #: XXXXXXX
CNE Provider: Victorious Mentoring, LLC 6502 89th Street Apt 90,	Overland Park, KS 66212

CNE Program Coordinator: Dr. Monique Henry, PhD, MSN, BSN, RN-BC

Participant Name	RN or LPN	License Number	Email Address	Contact Hours Awarded
			7 1 1 2	